BROOKS OF BONITA SPRINGS & BROOKS OF BONITA SPRINGS II COMMUNITY DEVELOPMENT DISTRICTS **October 26, 2022 BOARD OF SUPERVISORS JOINT REGULAR MEETING AGENDA**

AGENDA LETTER

Brooks of Bonita Springs & Brooks of Bonita Springs II Community Development Districts OFFICE OF THE DISTRICT MANAGER 2300 Glades Road, Suite 410W•Boca Raton, Florida 33431 Phone (561) 571-0010•Fax (561) 571-0013•Toll-free: (877) 276-0889

October 19, 2022

ATTENDEES:

Please identify yourself each time you speak to facilitate accurate transcription of meeting minutes.

Boards of Supervisors Brooks of Bonita Springs & Brooks of Bonita Springs II Community Development Districts

Dear Board Members:

The Boards of Supervisors of the Brooks of Bonita Springs & Brooks of Bonita Springs II Community Development Districts will hold a Joint Regular Meeting on October 26, 2022 at 1:00 p.m. at The Commons Club at The Brooks Enrichment Center, 9930 Coconut Road, Bonita Springs, Florida 34135. The agenda is as follows:

- 1. Call to Order/Roll Call
- 2. Public Comments (agenda items only)

JOINT BUSINESS ITEMS

- 3. Update: Delinquent Payments for Coconut Point Mall
- 4. Update: Negotiations with The Commons Club Regarding Potential Purchase of Coconut Property
- 5. Discussion: Revised Pickleball Court Layout
- 6. Discussion/Consideration: Johnson Engineering, Inc. Fee Modification
 - A. Rate Schedule Brooks of Bonita Springs Community Development District
 - B. Rate Schedule Brooks of Bonita Springs II Community Development District
- 7. Consideration of Lykins Signtek, Inc., Quote 93739 for Installation of Monument Wall [\$70,800.00]
- 8. Consideration of Award of Contract for Landscape Maintenance
- 9. Irrigation Reports
 - A. Meter Usage by Clock
 - B. Year-Over-Year Water Usage

- 10. Landscape Report: GulfScapes Landscape Management Services
- 11. Consideration of GulfScapes Landscape Management Services, Proposals for Landscape Installations
 - A. Clock 1: Railroad Tracks East on Coconut Road to Spring Run Entrance [\$83,971.00]
 - B. Clock 2: Spring Run Entrance East on Coconut Road to Enrichment Center [\$88,712.00]
 - C. Clock 3: Enrichment Center Entrance East on Coconut Road to Lighthouse Bay Entrance [\$89,838.00]
 - D. Clock 4: Three Oaks and Coconut Light South on Imperial to End of Brooks [\$36,795.00]
 - E. Clock 5: Three Oaks and Coconut Light North on Three Oaks to Copperleaf Entrance [\$106,940.00]
 - F. Clock 6: Copperleaf Entrance North to Bridge [\$113,128.00]
 - G. Clock 7: Three Oaks Parkway Bridge, North to Williams Road [\$56,906.75]
 - H. Clock 8: 41 East on Coconut Road to Railroad Tracks [\$60,524.50]
 - I. Clocks 1-8 Maps and Locations
 - J. Proposal #3723 for Installation of Root Barriers [\$159,750.00]
 - Root Barriers to Completed Asphalt Repaired Locations
- 12. Consideration of Collier Paving & Concrete, Proposal #22-696 for Sidewalk Replacement Project [\$940,370.79]
- 13. Consideration of EarthBalance Littoral Planting and Lake Bank Restoration Proposal
- 14. Consideration of Anchor Marine Services, Inc., Proposal #2280 for the Installation of Geo-Filter[™] Tube Erosion Barrier [\$598,050.00]
- 15. Acceptance of Unaudited Financial Statements as of September 30, 2022
- 16. Approval of August 24, 2022 Joint Public Hearings and Regular Meeting Minutes
- 17. Staff Reports
 - A. District Counsel: Dan Cox, Esquire

- B. District Engineer: Johnson Engineering, Inc.
- C. Field Operations: Wrathell, Hunt and Associates, LLC
 - Monthly Status Report Field Operations
- D. District Manager: Wrathell, Hunt and Associates, LLC
 - NEXT MEETING DATE: January 25, 2023 at 1:00 p.m. [Meeting must adjourn by 3:00 p.m.]

William Stoehr	IN PERSON	No
James Merritt	IN PERSON	No
Sandra Varnum	IN PERSON	No
Rollin Crawford	IN PERSON	No
Bill Docherty, Jr.	IN PERSON	No

• QUORUM CHECK – BROOKS OF BONITA SPRINGS

0	QUORUM CHECK – BROOKS OF BONITA SPRINGS II
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	IN PERSON	No
Ken D. Gould	IN PERSON	No
	IN PERSON	No
Thomas Bertucci	IN PERSON	No
Joseph Bartoletti	IN PERSON	No

18. Supervisors' Requests

- 19. Public Comments (non-agenda items only; four (4)-minute time limit)
- 20. Adjournment: Brooks of Bonita Springs Community Development District

BROOKS OF BONITA SPRINGS II ITEMS

- 21. Discussion/Resume Review of Qualified Elector Candidates to Fill Vacancy in Seat 1 (*Term Expires November 2024*)
 - A. Joseph C. Alfenito
 - B. Lynn V. Bunting
 - C. Christopher E. Glynn
 - D. Kim Huttenlocher

Boards of Supervisors Brooks of Bonita Springs & Brooks of Bonita Springs II Community Development Districts October 26, 2022, Joint Regular Meeting Agenda Page 4

- E. David Woessner
- 22. Administration of Oath of Office to Newly Appointed Supervisor (*the following to be provided in a separate package*)
 - A. Guide to Sunshine Amendment and Code of Ethics for Public Officers and Employees
 - B. Membership, Obligations and Responsibilities
 - C. Financial Disclosure Forms
 - I. Form 1: Statement of Financial Interests
 - II. Form 1X: Amendment to Form 1, Statement of Financial Interests
 - III. Form 1F: Final Statement of Financial Interests
 - D. Form 8B Memorandum of Voting Conflict
- 23. Consideration of Resolution 2023-01, Designating Certain Officers of the District, and Providing for an Effective Date
- 24. Acceptance of Resignation of Thomas Brown, Seat 3 (*Term Expires November 2022*)
- 25. Adjournment: Brooks of Bonita Springs II Community Development District

Should you have any questions, please contact me directly at 239-464-7114.

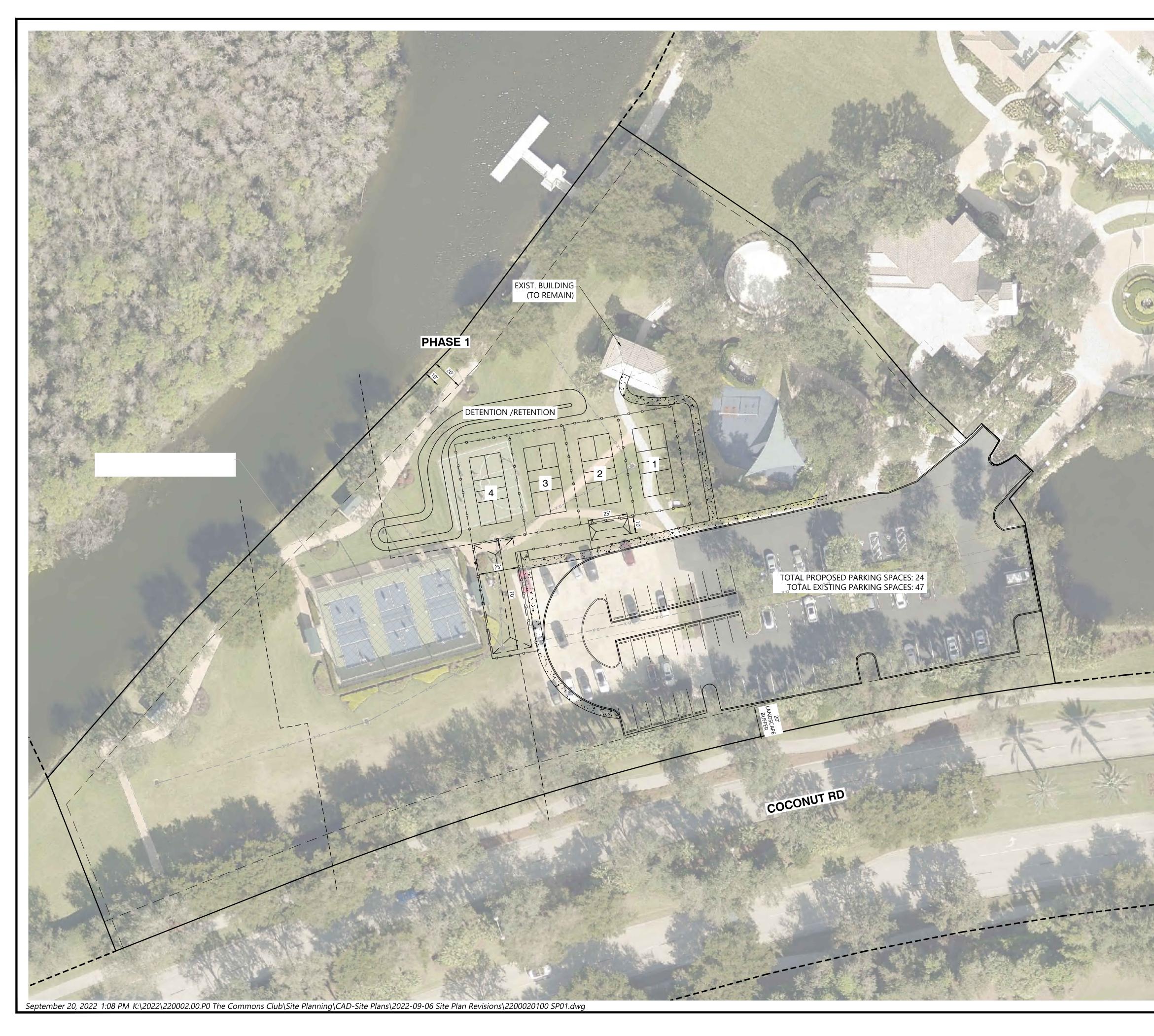
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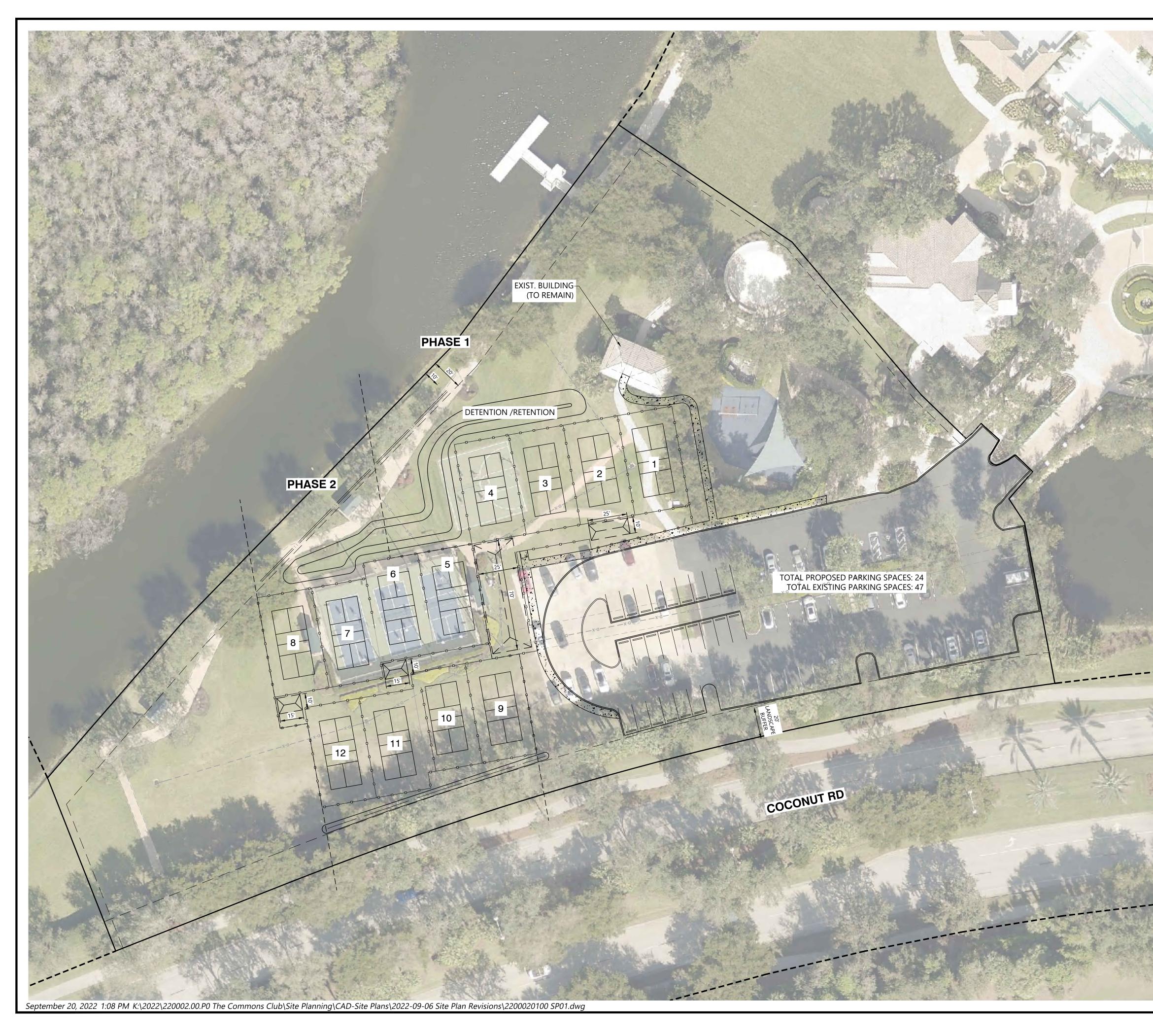
FOR BOARD MEMBERS AND STAFF TO ATTEND BY TELEPHONE CALL IN NUMBER: 1-888-354-0094 PARTICIPANT PASSCODE: 709 724 7992

Chesley E. Adams, Jr. District Manager

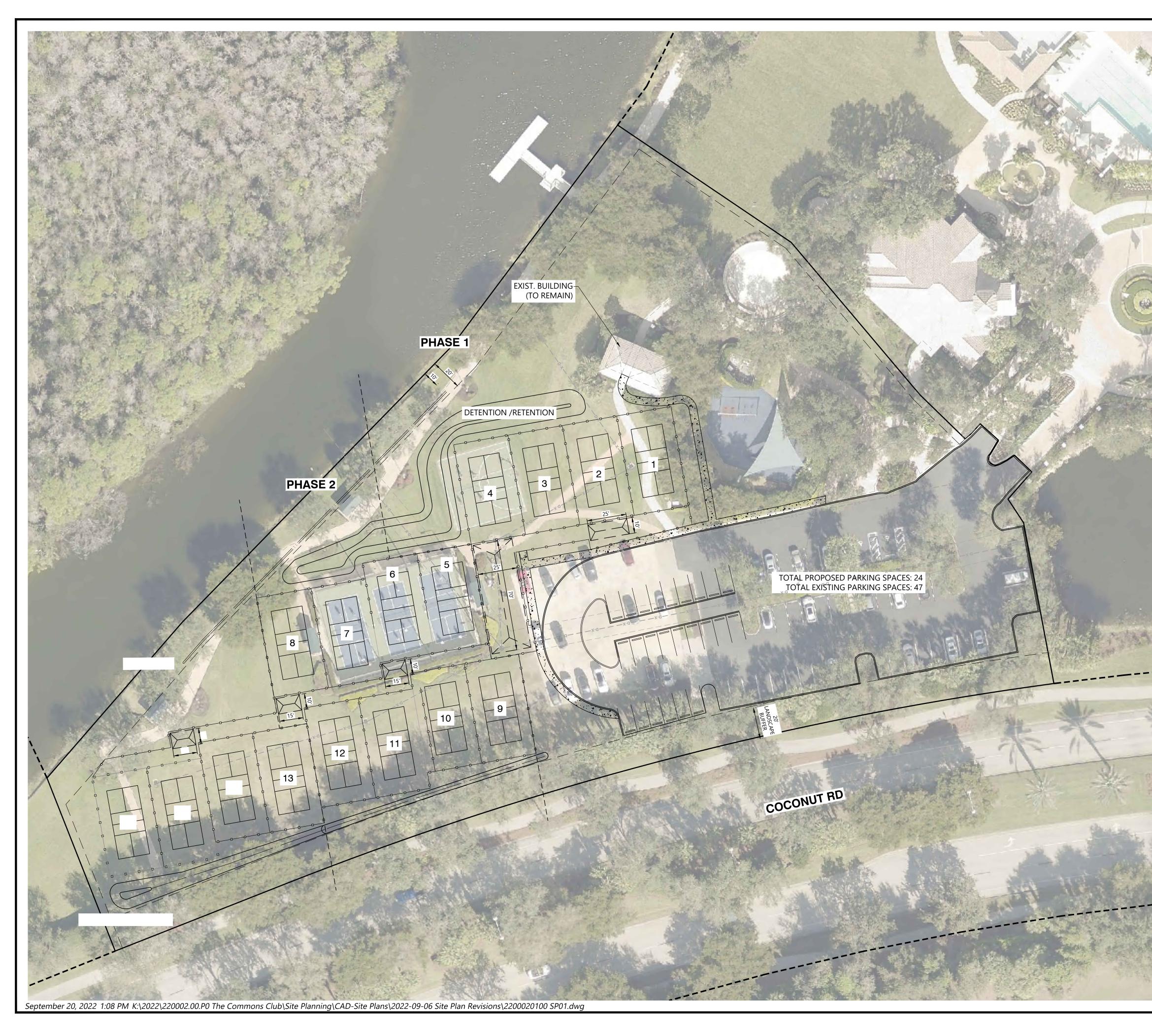




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September 2, 2022

Delivered via adamsc@whhassociates.com

Mr. Chuck Adams, District Manager The Brooks of Bonita Springs CDD c/o Wrathell, Hunt & Associates 9220 Bonita Beach Road, Suite 214 Bonita Springs, Florida 34135

Re: Johnson Engineering, Inc. - New Rate Schedule

Dear Mr. Adams and Board of Supervisors:

Like many firms, we try to absorb increased expenses on a yearly basis but rising labor, health care, home and fuel costs have exceeded everyone's expectations, especially here in Southwest Florida. Revising our rates has also become necessary for us to retain and attract employees with the level of professional expertise that you have come to expect from us.

Attached is our new rate schedule that went into effect on August 9, 2022. Our master contract allows us to take a fee modification before the Board once a year. We believe our new rates continue to remain competitive with that of other top-tier consulting firms. We would appreciate it if this could be addressed at the next Board Meeting in September for an October 1, 2022, start date. You may want to attach these new rates to your Professional Services Agreement with us for future reference.

After 75 years, our firm's focus remains the same and that is your satisfaction. Your project is important to us and if there is anything we can do better to help you, please let us know.

Very truly yours,

JOHNSON ENGINEERING, INC.

Andrew D Tilton Digitally signed by Andrew D Tilton Date: 2022.09.02 16:50:29 -04'00'

Andrew D. Tilton For the Firm

Attachment ADT/mfc 20023646-001

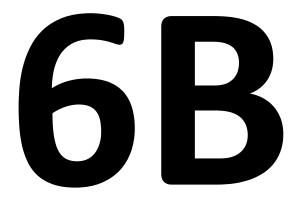


PROFESSIONAL SERVICES HOURLY RATE SCHEDULE August 9, 2022

Professional		Construction Engineering and Inspe	ction
9	\$300	(CEI Services)	
8	\$245	CEI Services Manager	\$185
7	\$225	CEI Senior Project Administrator	\$165
6	\$200	CEI Project Administrator	\$150
5	\$175	Contract Support Specialist	\$125
4	\$160	Senior Inspector	\$115
3	\$150	CEI Inspector III	\$105
2	\$125	CEI Inspector II	\$95
I.	\$115	CEI Inspector I	\$85
		Compliance Specialist	\$95
Technician		CEI Inspector's Aide	\$70
6	\$165		
5	\$140		
4	\$120		
3	\$100		
2	\$80		
I	\$70		
Administrative			
3	\$95		
2	\$85		
I	\$70		
Field Crew			
4-Person	\$245		
3-Person	\$210		
2-Person	\$165		
Field Equipment			
Field Equipment on Se	-		
Expert Witness	\$400		

Reimbursable Expenses	Cost + 10%
and Sub-Consultants	COSL + 10/6

Corporate Headquarters: 2122 Johnson Street, Fort Myers, Florida 33901 Mailing Address: PO Box 1550, Fort Myers, Florida 33902-1550 Phone: (239) 334-0046 www.johnsonengineering.com





September 2, 2022

Delivered via adamsc@whhassociates.com

Mr. Chuck Adams, District Manager The Brooks of Bonita Springs II CDD c/o Wrathell, Hunt & Associates 2300 Glades Road, Suite 410W Bonita Springs, Florida 33431

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Very truly yours,

JOHNSON ENGINEERING, INC.

Andrew D Tilton Digitally signed by Andrew D Tilton Date: 2022.09.02 16:52:00 -04'00'

Andrew D. Tilton For the Firm

Attachment ADT/mfc 20023646-001



PROFESSIONAL SERVICES HOURLY RATE SCHEDULE August 9, 2022

Professional		Construction Engineering and Inspe	ction
9	\$300	(CEI Services)	
8	\$245	CEI Services Manager	\$185
7	\$225	CEI Senior Project Administrator	\$165
6	\$200	CEI Project Administrator	\$150
5	\$175	Contract Support Specialist	\$125
4	\$160	Senior Inspector	\$115
3	\$150	CEI Inspector III	\$105
2	\$125	CEI Inspector II	\$95
I	\$115	CEI Inspector I	\$85
		Compliance Specialist	\$95
Technician		CEI Inspector's Aide	\$70
6	\$165		
5	\$140		
4	\$120		
3	\$100		
2	\$80		
I	\$70		
Administrative			
3	\$95		
2	\$85		
I	\$70		
Field Crew			
4-Person	\$245		
3-Person	\$210		
2-Person	\$165		
Field Equipment			
Field Equipment on Se	eparate Schedule		
Expert Witness	\$400		

Reimbursable Expenses	Cost + 10%
and Sub-Consultants	COSt + 10/6

Corporate Headquarters: 2122 Johnson Street, Fort Myers, Florida 33901 Mailing Address: PO Box 1550, Fort Myers, Florida 33902-1550 Phone: (239) 334-0046 www.johnsonengineering.com



Lykins Signtek Inc. 5935 Taylor Rd, Naples, FL, 34109 contact@lykins-signtek.com 239-594-8494 EIN #: 84-2486919

License #: ES1200882 lykins-signtek.com



Quote 93739

Monument wall for The Brooks

SALES REP INFO Angie Harris House Accounts angie@lykins-signtek.com 239-594-8494 QUOTE DATE 08/18/2022 QUOTE EXPIRY DATE 09/17/2022 TERMS PiF

	ORDERED BY Brooks Of Bonita Springs I & II CDD 9220 Bonita Beach Rd Bonita Springs, FL, 34135	INSTALL ADDRESS Three Oaks Pkwy Bonita Springs, 3413	5		CONTACT INFO Cleo Adams crismondc@v +1 239-989-2	vhhassociates.com	
#	ITEM		QTY	UOM	U.PRICE	TOTAL (EXCL. TAX)	TAXABLE
1	Monument Fabrication and Installation of 23'w x 10'h non-lit c monument wall installed at entrance to The Brook is a rough estimate to be used for budget, will plans and engineering for exact quote.	s. This price	1	Unit	\$70,000.00	\$70,000.00	Ν
2	Engineering Sign engineering by a registered Professional Eng required by Permitting	jineer if	1	Each	\$500.00	\$500.00	Ν
3	Permit Includes the local permit cost and our service to p original permit. Any permit revisions or extensions customer changes are additional.		1	Each	\$300.00	\$300.00	Ν

Standard Terms & Conditions

Design Approval

Customer approval of the design proof is a contractual agreement authorizing Lykins-Signtek to release the order for production and installation as approved. Any subsequent request to change product specifications, content, location, or method of installation may result in a Change Order and additional charges. Quotes, Orders, Payments

Prices on our quotes are valid for 30 days. Prices are subject to change as a result of material changes in customs duties or tariffs. If you are tax exempt, you must submit your tax certificate to us with your order or deposit, or sales tax will be irrevocably due. Orders are custom produced to your specifications. Unless other payment arrangements are in place, a down payment or advance

- payment is required to place an order, as follows: Advance payment is required for all orders ≤\$250
- Advance payment is required for all repair orders
- Advance payment of the standard fee is required for all permitting and engineering charges A deposit of 60% of order is required for all commercial mailbox systems

- A deposit of 50% of order is required for all other items The balance is due upon completion. Past due invoices will be subject to a 1.5% monthly interest.

Goods sold remain the property of Lykins-Signtek until paid in full and we reserve the right to recover unpaid product without notice. **Cancellation**

Should a custom order be cancelled by the customer, a cancellation fee equal to the greater of 10% of order total OR the actual completed portion of the order, plus any custom-ordered parts and any design, permitting, and engineering fees, will apply and will be due or deducted from any refunds. Standard product order cancellations may be subject to a 20% restocking fee. Customer Responsibilities

Unless other contractual arrangements have been made, and where applicable, customer is responsible for the timely provision of: Special fonts, color specifications, and high-resolution images or vector files for artwork

- Landlord or property manager approval, supporting information and documents required for permitting
- Property survey and location marking for any ground signs Removal/disposal of old signs and patching/caulking/painting of walls prior to installation of new signs

A dedicated electrical circuit with a junction box located directly at or behind an electrical sign, within max. 6 ft of the sign. Reasonable access to the sign and any junction box or wiring path of an electrical sign. Access must be possible by ladder, lift, or bucket truck for installation and servicing purposes (ceiling access panel size min. 22" x 30" per NEC). Permits posted must remain on-site until all inspections are signed off by the inspector. We recommend keeping completed permits

for your records. Installation and Service

When installation is included with your order or service is provided. Lykins-Signtek is NOT liable for:

- Damage to unmarked irrigation systems or private underground lines.
- Hidden obstructions or unusual digging conditions such as buried concrete, cap rock, lime rock or high water tables
- Landscaping removal, restoration, or supply to satisfy sign code and permit requirements
- The preservation, condition or storage of prior signs or mailboxes removed at customer's request

Additional charges may apply. Please note that our Installers are not authorized to modify the product or change installation locations in the field without formal client approval through a Change Order.

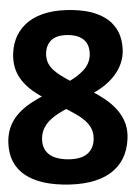
Warranty

Our standard limited warranty covers parts and labor for one year from date of installation. Warranty coverage is contingent on full payment. Request our Warranty Form for details.

Downpayment (100.0 %)

\$70,800.00

County Tax Max:	\$0
Subtotal:	\$70,800.00
Sales Tax (6.5%):	\$0
Total:	\$70,800.00





Wrathell, Hunt and Associates, LLC

TO: Brooks of Bonita Springs I & II- Board of Supervisors

FROM: Cleo Adams – District Manager

DATE: October 26, 2022

SUBJECT: Consideration of Award of Contract – Landscape Maintenance

Your current landscape contract is set to expire November 30, 2022. Staff recently put out a request for sealed bids for this service. The bid was advertised in the Fort Myers News Press, as required by Statute. Two companies requested packages and attended the mandatory pre-bid meeting; with one company submitting a bid.

As is typical with the District's contracts, this is a one year contract with a second year option to renew, at the sole discretion of the District's. The financial tabulation is as follows:

	Company	1 st Year Price:	2 nd Year Price:
٠	GulfScapes Landscape Mgt Srv's	\$816,778.00	\$816,778.00

GulfScapes Landscape Management Services client references includes The Estuary, Traditions at Grey Oaks and Fiddlers Creek CDD #2; all of which provided very positive feedback, and have retained this contractor for at least four or more years.

The current combined contract value is \$767,149.00

GulfScapes Landscape Management Service's bid submittal for Three Oaks/Coconut Road is \$716,611.00, which is a \$37,340.00 over the current contract value.

GulfScapes Landscape Management Service's bid submittal for Enrichment Center/Commons is \$100,167.00, which is \$12,289.00 over the current contract value.

GulfScapes Landscape Management Service's combined bid submittal \$816,778.00, is a \$49,629.00 increase (6% +) to the current contract value.

For Fiscal Year 2022/23, the District has budgeted \$714,000.00 "Three Oaks/Coconut Road" line item causing an over budget amount of \$2,611.00; and \$92,285.00 "Coconut Road Park" causing an over budget amount of \$7,882.00.

The District Reserves the right to accept or reject any and all bids, to waive irregularities, technical errors and formalities, and to award the contract as it deems will best serve the interest of the Districts.

As stated in the District's Rules: The lowest, most responsive, responsible and best bid or proposal deemed to be the most advantageous to the District, as appropriate, shall be accepted. "Lowest, most responsive, responsible and best bid or proposal" means, in the sole discretion of the Board, the lowest cost bid or proposal that is: (A) submitted by a competent, responsible person or firm capable and qualified in all respects to perform fully the contract requirements, with the integrity and reliability, to insure full performance and timely completion; and (B) most responsive to the invitation to bid or request for proposals, as determined by the Board. *Minor variations in the bid may be waived by the Board*. Bids and proposals may not be modified after opening.



				<u>2</u> (020/2023	L Water I	<u>Jsage</u>						11
		Clock 8	- US 41 1	to Railro	ad Track	Coconut	t Rd. (26	Zones /	4 Meter	s)			Averages
				Total	Monthl	y Usage	By Cloc	k					
	October	November	December	January	February	March	April	May	June	July	August	September	
Total Clock Usage	697,000	540,000	538,000	406,000	668,000	759,000	588,000	350,000	381,000	407,000	507,000	0	531,000
Total Property Usage	4,698,000	5,709,000	5,441,000	4,169,000	4,830,000	7,654,000	5,591,000	3,188,000	3,172,000	2,867,000	4,043,000	0	4,669,273
% Clock Use/Total	15%	9%	10%	10%	14%	10%	11%	11%	12%	14%	13%	#DIV/0!	11%
\$ By Clock	\$1,286.78	\$1,007.82	\$1,001.60	\$743.68	\$1,272.94	\$1,478.38	\$1,129.65	\$646.33	\$703.25	\$753.58	\$954.85	#DIV/0!	\$998.08

	Clock	1 - Railro	ad Railr	oad Trac	ck to Spri	ing Run (Coconut	Rd. (23	Zones / 4	I Meters)		Averages	
	Total Monthly Usage By Clock													
	October	November	December	January	February	March	April	May	June	July	August	September		
Total Clock Usage	825,000	1,015,000	938,000	668,000	601,000	1,139,000	895,000	451,000	417,000	393,000	657,000	0	727,182	
												1		
Total Property Usage	4,698,000	5,709,000	5,441,000	4,169,000	4,830,000	7,654,000	5,591,000	3,188,000	3,172,000	2,867,000	4,043,000	0	4,669,273	
% Clock Use/Total	18%	18%	17%	16%	12%	15%	16%	14%	13%	14%	16%	#DIV/0!	16%	
\$ By Clock	\$1,523.09	\$1,894.32	\$1,746.29	\$1,223.59	\$1,145.26	\$2,218.55	\$1,719.44	\$832.85	\$769.70	\$727.66	\$1,237.34	#DIV/0!	\$1,367.10	

Clock 2 - Sp	ring Run	to Comm	ons Club	Entrance	Coconut I	Rd. (23 Z	ones CDD	/ 3 Mete	rs CDD / 1	L4 Zones	Common	Club)	Averages
				Total	Monthly	y Usage	By Cloc	k					
	Total Clock Usage October November December January February March April May June July August September												
Total Clock Usage	310,000	796,000	538,000	354,000	538,000	846,000	653,000	380,000	384,000	459,000	600,000	0	532,545
		1	с Г	с Г	с Г	1	1	1		с Г	1		
Total Property Usage	4,698,000	5,709,000	5,441,000	4,169,000	4,830,000	7,654,000	5,591,000	3,188,000	3,172,000	2,867,000	4,043,000	0	4,669,273
% Clock Use/Total	7%	14%	10%	8%	11%	11%	12%	12%	12%	16%	15%	#DIV/0!	11%
\$ By Clock	\$572.31	\$1,485.60	\$1,001.60	\$648.43	\$1,025.21	\$1,647.84	\$1,254.52	\$701.73	\$708.79	\$849.86	\$1,129.99	#DIV/0!	\$1,002.35

	Clock 3 -	Commo	ns Club l	Entrance	to Light	house Ba	ay Cocon	ut Rd (3	7 zones	/ 3 Mete	ers)		Averages
				Total	Monthly	y Usage	By Cloc	k					
	October	November	December	January	February	March	April	May	June	July	August	September	
Total Clock Usage	537,000	838,000	775,000	544,000	688,000	831,000	600,000	306,000	245,000	389,000	507,000	0	569,091
		n.	n.										-
Total Property Usage	4,698,000	5,709,000	5,441,000	4,169,000	4,830,000	7,654,000	5,591,000	3,188,000	3,172,000	2,867,000	4,043,000	0	4,669,273

% Clock Use/Total	11%	15%	14%	13%	14%	11%	11%	10%	8%	14%	13%	#DIV/0!	12%
\$ By Clock	\$991.39	\$1,563.98	\$1,442.83	\$996.46	\$1,311.05	\$1,618.63	\$1,152.70	\$565.08	\$452.22	\$720.25	\$954.85	#DIV/0!	\$1,069.95

Clo	ck 4 - 4 \	Nay Ligh	t South d	on Imper	ial to en	d of Bro	oks Mair	itenance	(23 Zon	nes / 2 M	eters)		Averages		
	Total Monthly Usage By Clock														
Tatal Clask Usars October November December January February March April May June July August September															
Total Clock Usage	298,000	258,000	346,000	202,000	360,000	554,000	425,000	333,000	484,000	265,000	543,000	0	369,818		
		1	1	1	1		1	1		1	1				
Total Property Usage	4,698,000	5,709,000	5,441,000	4,169,000	4,830,000	7,654,000	5,591,000	3,188,000	3,172,000	2,867,000	4,043,000	0	4,669,273		
% Clock Use/Total	6%	5%	6%	5%	7%	7%	8%	10%	15%	9%	13%	#DIV/0!	8%		
\$ By Clock	\$550.16	\$481.51	\$644.15	\$370.01	\$686.01	\$1,079.08	\$816.50	\$614.94	\$893.36	\$490.66	\$1,022.65	#DIV/0!	\$695.37		

	Clock	5 - 4 Wa	y Light N	orth to (Copperle	af Three	Oaks Pk	wy (31 Z	Zones / 3	8 Meters)		Averages	
	Total Monthly Usage By Clock													
	October	November	December	January	February	March	April	May	June	July	August	September		
Total Clock Usage	606,000	759,000	778,000	456,000	633,000	1,053,000	402,000	59,000	169,000	267,000	109,000	0	481,000	
Total Property Usage	4,698,000	5,709,000	5,441,000	4,169,000	4,830,000	7,654,000	5,591,000	3,188,000	3,172,000	2,867,000	4,043,000	0	4,669,273	
% Clock Use/Total	13%	13%	14%	11%	13%	14%	7%	2%	5%	9%	3%	#DIV/0!	10%	
\$ By Clock	\$1,118.78	\$1,416.54	\$1,448.41	\$835.27	\$1,206.24	\$2,051.04	\$772.31	\$108.95	\$311.94	\$494.36	\$205.28	#DIV/0!	\$906.28	

	Clo	ck 6 - Co	pperleaf	North to	o Bridge	Three Oa	aks Pkwy	/ (32 Zor	nes / 5 M	leters)			Averages	
	Total Monthly Usage By Clock													
October November December January February March April May June July August September														
Total Clock Usage	938,000	1,001,000	992,000	656,000	810,000	1,322,000	1,023,000	558,000	672,000	306,000	369,000	0	786,091	
Total Property Usage	4,698,000	5,709,000	5,441,000	4,169,000	4,830,000	7,654,000	5,591,000	3,188,000	3,172,000	2,867,000	4,043,000	0	4,669,273	
% Clock Use/Total	20%	18%	18%	16%	17%	17%	18%	18%	21%	11%	9%	#DIV/0!	17%	
\$ By Clock	\$1,731.71	\$1,868.20	\$1,846.82	\$1,201.61	\$1,543.53	\$2,575.00	\$1,965.35	\$1,030.44	\$1,240.37	\$566.57	\$694.95	#DIV/0!	\$1,478.60	

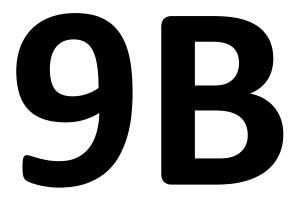
	Clock	< 7 - Brid	ge North	To Willi	ams Ligh	nt Three	Oaks Pkv	vy (39 Zo	ones / 4	Meters)			Averages
Total Monthly Usage By Clock													
	October	November	December	January	February	March	April	May	June	July	August	September	
Total Clock Usage	487,000	502,000	536,000	883,000	532,000	1,150,000	1,005,000	751,000	420,000	381,000	751,000	0	672,545

Total Property Usage	4,698,000	5,709,000	5,441,000	4,169,000	4,830,000	7,654,000	5,591,000	3,188,000	3,172,000	2,867,000	4,043,000	0	4,669,273
% Clock Use/Total	10%	9%	10%	21%	11%	15%	18%	24%	13%	13%	19%	#DIV/0!	14%
\$ By Clock	\$899.09	\$936.90	\$997.88	\$1,617.42	\$1,013.78	\$2,239.98	\$1,930.77	\$1,386.85	\$775.23	\$705.44	\$1,414.38	#DIV/0!	\$1,265.25

Complete Property Totals

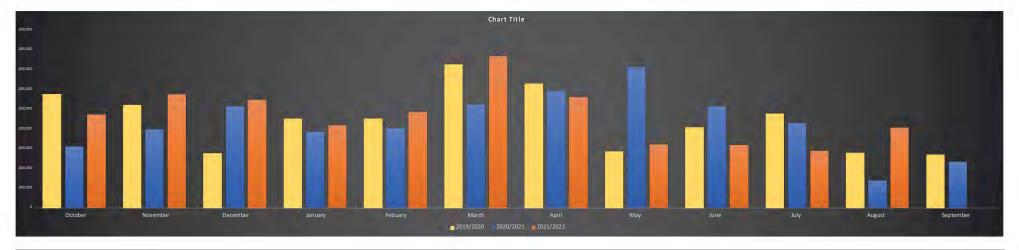
Total Property	October	November	December	January	February	March	April	May	June	July	August	September	Total Average
Usage From Clock Usages	4,698,000	5,709,000	5,441,000	4,169,000	4,830,000	7,654,000	5,591,000	3,188,000	3,172,000	2,867,000	4,043,000	0	4,669,273
Total % Added	October	November	December	January	February	March	April	May	June	July	August	September	Total
Total % Added	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	#DIV/0!	100%
Total Property \$ By	October	November	December	January	February	March	April	May	June	July	August	September	Total AVG
Clock	\$8,673.32	\$10,654.88	\$10,129.60	\$7,636.48	\$9,204.02	\$14,908.50	\$10,741.24	\$5,887.18	\$5,854.86	\$5,308.37	\$7,614.28	#DIV/0!	\$8,782.97
		* T			<u>.</u>	<u>.</u>	* T		<u>.</u>				
Actual Iotal Property \$	\$8,673.32	\$10,654.88	\$10,129.60	\$7,636.48	\$9,204.02	\$14,908.50	\$10,741.24	\$5 <i>,</i> 887.18	\$5,854.86	\$5 <i>,</i> 308.37	\$7,614.28	\$0.00	\$8,782.97
	October	November	December	January	February	March	April	May	June	July	August	September	Total AVG
Coconut Rd	\$4,373.58	\$5,951.72	\$5,192.33	\$3,612.17	\$4,754.46	\$6,963.40	\$5,256.31	\$2,746.00	\$2,633.95	\$3,051.34	\$4,277.03	#DIV/0!	\$4,437.48

	October	November	December	January	February	March	April	May	June	July	August	September	Total AVG
Three Oaks	\$4,299.73	\$4,703.15	\$4,937.27	\$4,024.31	\$4,449.56	\$7,945.10	\$5,484.93	\$3,141.18	\$3,220.91	\$2,257.03	\$3,337.25	#DIV/0!	\$4,345.49



Brooks YOY Water Usage

Brooks	October	November	December	January	Febuary	March	April	May	June	July	August	September	Average Monthly Use	YOY Usage
2019/2020	5,742,000	5,197,000	2,755,000	4,508,000	4,518,000	7,242,000	6,282,000	2,853,000	4,070,000	4,753,000	2,795,000	2,690,000	4,450,417	53,405,000
2020/2021	3,109,000	3,948,000	5,114,000	3,845,000	4,017,000	5,211,000	5,907,000	7,097,000	5,117,000	4,273,000	1,389,000	2,328,000	4,279,583	51,355,000
2021/2022	4,698,000	5,709,000	5,441,000	4,169,000	4,830,000	7,654,000	5,591,000	3,188,000	3,172,000	2,867,000	4,043,000		4,669,273	51,362,000
%	51%	45%	6%	8%	20%	47%	-5%	-55%	-38%	-33%	191%	-100%	9%	0%
				1.31/1.96	1.35/2.02									
2020/2021	\$5,558.88	\$7,203.32	\$9 <i>,</i> 488.68	\$7,001.44	\$7,520.16	\$9,932.04	\$11,337.96	\$13,741.76	\$9,742.16	\$8,037.28	\$3,271.47	\$4,539.12	\$8,114.52	\$97,374.23
2021/2022	\$8,673.32	\$10,654.88	\$10,129.60	\$7,636.48	\$9,204.02	\$14,908.50	\$10,741.24	\$5,887.18	\$5,854.86	\$5,308.37	\$7,614.28		\$8,782.97	\$96,612.71



							Yearly R	ainfall						
Brooks	October	November	December	January	Febuary	March	April	May	June	July	August	September	Average Monthly	YOY Total
2019/2020	2.37	1.04	4.76	1.26	1.56	0.03	1.15	3.49	5.78	3.54	6.24	10.19	3.45	41.41
2020/2021	3.57	3.64	1.41	0.38	0.74	0.52	3.56	0.00	8.41	9.83	7.75	4.73	3.71	44.54
2021/2022	3.20	2.87	0.70	1.28	0.66	0.16	2.17	4.94	12.37	9.96	5.36	7.00	4.61	50.67
Inch Diff	-0.37	-0.77	-0.71	0.90	-0.08	-0.36	-1.39	4.94	3.96	0.13	-2.39	2.27	0.89	6.13





GulfScapes

Landscape Management Services

PO Box 8122 Naples, FL Phone 239-455-4911 Fax 239-791-1264 www.gulfscapeslandscape.com

Proposal

DATE: October 13, 2022

RE: Clock 1 Landscape Install. Railroad Tracks East on Coconut Rd to Spring Run Entrance.

Proposed to:

The Brooks C/o Wrathell, Hart, Hunt and Associations, LLC 9220 Bonita Beach Road, Suite #214 Bonita Springs, FL 34135

DESCRIPTION	A	MOUNT
Provide labor and materials to complete the following:		
North Roadside:		
Area 1:		
- Remove the following plant material: Pittosporum, Vibernum and grade.	\$	221.00
- Install 151 - 3 gallon Variegated Arboricola @ \$12.00 ea.		1,812.00
- Install 86 - 3 gallon Muhly Grass @ \$12.00 ea.		1,032.00
- Install 500 sqft of Floratam Sod to limit bed size.		825.00
Area 2:		
- Remove the following plant material: Plumbego, Dwarf Bougainvillea and		
grade.	\$	590.00
- Install 18 - 3 gallon Pink Oliander @ \$13.50 ea.		243.00
- Install 58 - 3 gallon Variegated Arboricola @ \$12.00 ea.		696.00
- Install 75 - 3 gallon Firebush @ \$12.00 ea.		900.00
- Install 125 - 3 gallon Downy Jasmine @ \$12.00 ea.		1,500.00
Area 3:		
- Install 42 - 3 gallon White Oliander @ \$13.50 ea.		567.00
- Install 110 - 3 gallon Dwarf Bougainvillea @ \$13.50 ea.		1,485.00
- Install 51 - 3 gallon Variegated Arboricola @ \$12.00 ea.		612.00
- Install 80 - 3 gallon Downy Jasmine @ \$12.00 ea.		960.00
<u>Area 4:</u>		
- Remove the following plant material: Dwarf Bougainvillea, Pittosporum,		
Thryallis and grade.	\$	590.00
- Install 60 - 3 gallon Dwarf Bougainvillea @ \$13.50 ea.		810.00
- Install 18 - 3 gallon White Fountain Grass @ \$12.00 ea.		216.00
- Install 2000 sqft of Floratam Sod to limit bed size.		3,300.00
<u>Area 5:</u>		
- Remove the following plant material: Fakahatchee Grass, Dwarf		
Bougainvillea and grade.	\$	886.00
- Install 51 - 3 gallon Dwarf Bougainvillea @ \$13.50 ea.	Ψ	689.00
- Install 1800 sqft of Floratam Sod to limit bed size.		2,970.00
Area 6:		_,
- Remove the following plant material: Pittosporum, Plumbego and grade.	\$	295.00
- Install 135 - 3 gallon Firebush @ \$12.00 ea.		1,620.00
- Install 1100 sqft of Floratam Sod to limit bed size.		1,815.00

<u>Area 7:</u>		
- Remove the following plant material: Fakahatchee Grass, Dwarf		
Bougainvillea and grade.	\$	221.00
- Install 30 - 3 gallon Thryallis @ \$12.00 ea.		360.00
- Install 1500 sqft of Floratam Sod to limit bed size.		2,475.00
South Roadside:		
Area 8:		
- Remove the following plant material: Juniper, Dwarf Bougainvillea and grade.	\$	221.00
- Install 15 - 3 gallon Star Jasmine @ \$12.00 ea.		180.00
- Install 38 - 3 gallon Dwarf Bougainvillea @ \$13.50 ea.		513.00
- Install 36 - 3 gallon Muhly Grass @ \$12.00 ea.		432.00
- Install 250 sqft of Floratam Sod to limit bed size.		412.50
<u>Area 9:</u>		
- Remove the following plant material: Juniper and grade.	\$	148.00
- Install 57 - 3 gallon Dwarf Bougainvillea @ \$13.50 ea.		769.50
- Install 9 - 3 gallon Star Jasmine @ \$12.00 ea.		108.00
- Install 21 - 3 gallon Variegated Arboricola @ \$12.00 ea.		252.00
<u>Area 10:</u>		
- Remove the following plant material: Juniper, Star Jasmine, Pittosporum and		
grade.	\$	1,328.00
- Install 20 - 3 gallon Copperleaf @ \$12.00 ea.		240.00
- Install 56 - 3 gallon Variegated Arboricola @ \$12.00 ea.		672.00
- Install 50 - 3 gallon Dwarf Bougainvillea @ \$13.50 ea.		675.00
- Install 40 - 3 gallon Muhly Grass @ \$12.00 ea.		480.00
- Install 150 - 3 gallon Downy Jasmine @ \$12.00 ea.		1,800.00
- Install 118 - 3 gallon Firebush @ \$12.00 ea.		1,416.00
- Install 2000 sqft of Floratam Sod to limit bed size.		3,300.00
Area 11:		
- Remove the following plant material: Jatropha, Star Jasmine, Pittosporum and		
grade.	\$	443.00
- Install 137 - 3 gallon Downy Jasmine @ \$12.00 ea.	•	1,644.00
- Install 24 - 3 gallon Dwarf Bougainvillea @ \$13.50 ea.		324.00
- Install 28 - 3 gallon Muhly Grass @ \$12.00 ea.		336.00
- Install 500 sqft of Floratam Sod to limit bed size.		825.00
Area 12:		
- Remove the following plant material: Thryallis, Star Jasmine, Pittosporum,		
Fakahatchee Grass and grade.	\$	444.00
- Install 6 - 7 gallon Jatropha @ \$45.00 ea.		270.00
- Install 12 - 3 gallon Star Jasmine @ \$12.00 ea.		144.00
- Install 131 - 3 gallon Variegated Arboricola @ \$12.00 ea.		1,572.00
- Install 28 - 3 gallon Muhly Grass @ \$12.00 ea.		336.00
- Install 1000 sqft of Floratam Sod to limit bed size.		1,650.00

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Median: Area 13: - Remove the following plant material: Thryallis, Star Jasmine, Pittosporum, Fakahatchee Grass and grade. - Install 172 - 3 gallon Muhly Grass @ \$12.00 ea. - Install 248 - 3 gallon Variegated Arboricola @ \$12.00 ea. - Install 200 - 3 gallon Firebush @ \$12.00 ea. - Install 175 - 3 gallon Copperleaf @ \$12.00 ea.	\$ 2,362.00 2,064.00 2,976.00 2,400.00 2,100.00
- Install 5,500 sqft of Floratam Sod to limit bed size.	9,075.00
 Remove the following plant material: Thryallis, Star Jasmine, Pittosporum, Fakahatchee Grass and grade. Install 70 - 3 gallon Muhly Grass @ \$12.00 ea. Install 47 - 3 gallon Variegated Arboricola @ \$12.00 ea. Install 30 - 3 gallon Downy Jasmine @ \$12.00 ea. Install 185 - 3 gallon Green Palmetto @ \$16.00 ea. Install 38 - 3 gallon Silver Palmetto @ \$16.00 ea. Install 75 - 3 gallon Copperleaf @ \$12.00 ea. Install 3,500 sqft of Floratam Sod to limit bed size. 	\$ 2,362.00 840.00 564.00 360.00 2,960.00 608.00 900.00 5,775.00
TOTAL	\$ 83,971.00

Submitted By: Blake Grimes

Approved By:_____

If you have any questions or need additional information concerning this proposal, please contact Ma at 239-455-4911 or mgrimes@gulfscapeslandscape.com. Please fax approved proposal to 239-791.



GulfScapes

Landscape Management Services

PO Box 8122 Naples, FL Phone 239-455-4911 Fax 239-791-1264 www.gulfscapeslandscape.com

Proposal

DATE: October 13, 2022

RE: Clock 2 Landscape Install. Spring run Entrance East on Coconut Rd to Enrichment Center.

Proposed to:

The Brooks C/o Wrathell, Hart, Hunt and Associations, LLC 9220 Bonita Beach Road, Suite #214 Bonita Springs, FL 34135

DESCRIPTION	Α	MOUNT
Provide labor and materials to complete the following:		
North Roadside:		
Area 1:		
- Remove the following plant material: Pittosporum, Thryallis, Dwarf		
Bougainvillea and grade.	\$	1,107.00
- Install 30 - 3 gallon Cocoplum @ \$12.00 ea.		360.00
- Install 100 - 3 gallon Variegated Arboricola @ \$12.00 ea.		1,200.00
- Install 120 - 3 gallon Dwarf Bougainvillea @ \$13.50 ea.		1,620.00
- Install 123 - 3 gallon Muhly Grass @ \$12.00 ea.		1,476.00
- Install 3100 sqft of Floratam Sod to limit bed size.		5,115.00
Area 2:		
- Remove the following plant material: Fakahatchee Grass and grade.	\$	886.00
- Install 95 - 3 gallon Muhly Grass @ \$12.00 ea.		1,140.00
- Install 72 - 3 gallon Variegated Arboricola @ \$12.00 ea.		864.00
- Install 75 - 3 gallon White Fountain Grass @ \$12.00 ea.		900.00
- Install 1800 sqft of Floratam Sod to limit bed size.		2,970.00
Area 3:		
- Remove the following plant material: Pittosporum and grade.	\$	295.00
- Install 35 - 3 gallon White Fountain Grass @ \$12.00 ea.		420.00
- Install 16 - 3 gallon Pink Oliander @ \$13.50 ea.		216.00
- Install 30 - 3 gallon Dwarf Bougainvillea @ \$13.50 ea.		405.00
- Install 117 - 3 gallon Variegated Arboricola @ \$12.00 ea.		1,404.00
- Install 23 - 3 gallon Fakahatchee Grass @ \$12.00 ea.		276.00

<u>South Roadside:</u> <u>Area 4:</u>	
- Remove the following plant material: Thryallis, Pittosporum, Fakahatchee	
Grass and grade.	\$ 443.00
- Install 27 - 3 gallon Plumbego @ \$12.00 ea.	324.00
- Install 128 - 3 gallon Variegated Arboricola @ \$12.00 ea.	1,536.00
- Install 113 - 3 gallon Muhly Grass @ \$12.00 ea.	1,356.00
- Install 15 - 3 gallon Dwarf Bougainvillea @ \$13.50 ea.	202.50
- Install 3300 sqft of Floratam Sod to limit bed size.	5,445.00
Area 5:	
- Remove the following plant material: Fakahatchee Grass and grade.	\$ 1,107.00
- Install 32 - 3 gallon Muhly Grass @ \$12.00 ea.	384.00
- Install 96 - 3 gallon Variegated Arboricola @ \$12.00 ea.	1,152.00
- Install 170 - 3 gallon White Fountain Grass @ \$12.00 ea.	2,040.00
- Install 3800 sqft of Floratam Sod to limit bed size.	6,270.00
Area 6:	
- Remove the following plant material: Star Jasmine, Green Island Ficus,	
Fakahatchee Grass and grade.	\$ 664.00
- Install 14 - 3 gallon Green Island Ficus @ \$12.00 ea.	168.00
- Install 101 - 3 gallon Muhly Grass @ \$12.00 ea.	1,212.00
- Install 241 - 3 gallon Downy Jasmine @ \$12.00 ea.	2,892.00
- Install 57 - 3 gallon Variegated Arboricola @ \$12.00 ea.	684.00
- Install 55 - 3 gallon Dwarf Bougainvillea @ \$13.50 ea.	742.50
- Install 48 - 3 gallon Plumbego @ \$12.00 ea.	576.00
- Install 42 - 3 gallon Firebush @ \$12.00 ea.	504
- Install 140 - 3 gallon Star Jasmine @ \$12.00 ea.	1680
- Install 16 - 3 gallon Alamanda @ \$13.50 ea.	216
- Install 1000 sqft of Floratam Sod to limit bed size.	1,650.00

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Median: Area 7: - Remove the following plant material: Star Jasmine, Duranta, Vibernum, Pittosporum, Fakahatchee Grass and grade. - Install 172 - 3 gallon Muhly Grass @ \$12.00 ea. - Install 360 - 3 gallon Variegated Arboricola @ \$12.00 ea. - Install 60 - 3 gallon Copperleaf @ \$12.00 ea. - Install 12 - 3 gallon Plumbego @ \$12.00 ea. - Install 33 - 3 gallon Downy Jasmine @ \$12.00 ea. - Install 30 - 3 gallon Thryallis @ \$12.00 ea. - Install 235 - 3 gallon Firebush @ \$12.00 ea. - Install 160 - 3 gallon Variegated Copperleaf @ \$12.00 ea. - Install 64 - 3 gallon Silver Palmetto @ \$16.00 ea. - Install 12,176 sqft of Floratam Sod to limit bed size.	\$ 2,952.00 2,064.00 4,320.00 720.00 144.00 396.00 2,820.00 1,920.00 1,024.00 20,090.00
TOTAL	\$ 88,712.00

Approved By:_____

If you have any questions or need additional information concerning this proposal, please contact Ma at 239-455-4911 or mgrimes@gulfscapeslandscape.com. Please fax approved proposal to 239-791.



GulfScapes

Landscape Management Services

PO Box 8122 Naples, FL Phone 239-455-4911 Fax 239-791-1264 www.gulfscapeslandscape.com

Proposal

DATE: October 13, 2022

RE: Clock 3 Landscape Install. Enrichment Center Entrance East on Coconut Road to Lighthouse Bay Entrance.

Proposed to:

The Brooks C/o Wrathell, Hart, Hunt and Associations, LLC 9220 Bonita Beach Road, Suite #214 Bonita Springs, FL 34135

DESCRIPTION	AMOUNT
Provide labor and materials to complete the following:	
South Roadside:	
Area 1:	
- Remove the following plant material: Dwarf Bougainvillea and grade.	74.00
- Install 10 - 3 gallon Star Jasmine @ \$12.00 ea.	120.00
- Install 25 - 3 gallon Variegated Arboricola @ \$12.00 ea.	300.00
- Install 36 - 3 gallon Muhly Grass @ \$12.00 ea.	432.00
Area 2:	
- Remove the following plant material: Fakahatchee Grass and grade.	517.00
- Install 150 - 3 gallon Downy Jasmine @ \$12.00 ea.	1,800.00
- Install 3 - 3 gallon Copperleaf @ \$12.00 ea.	36.00
- Install 68 - 3 gallon Firebush @ \$12.00 ea.	816.00
- Install 24 - 3 gallon Muhly Grass @ \$12.00 ea.	288.00
- Install 1500 sqft of Floratam Sod to limit bed size.	2,475.00
Area 3:	
- Remove the following plant material: Sod and grade.	148.00
- Install 130 - 3 gallon Dazzle Arboricola @ \$13.50 ea.	1,755.00
- Install 57 - 3 gallon Star Jasmine @ \$12.00 ea.	684.00
- Install 22 - 3 gallon Variegated Arboricola @ \$12.00 ea.	264.00
Area 4:	
- Remove the following plant material: Plumbego and grade.	148.00
- Install 175 - 3 gallon Star Jasmine @ \$12.00 ea.	2,100.00
Area 5:	
- Remove the following plant material: Dwarf Bougainvillea, Star Jasmine and	
grade.	221.00
- Install 40 - 3 gallon Variegated Arboricola @ \$12.00 ea.	480.00
- Install 43 - 3 gallon Thryallis @ \$12.00 ea.	516.00
- Install 41 - 3 gallon Downy Jasmine @ \$12.00 ea.	492.00
- Install 50 sqft of Floratam Sod to limit bed size.	82.50
	1 1

Area 6:	
- Remove the following plant material: Dwarf Bougainvillea, Oliander, Juniper	295.00
and grade. - Install 25 - 3 gallon Dwarf Bougainvillea @ \$13.50 ea.	337.50
- Install 40 - 3 gallon Thryallis @ \$12.00 ea.	480.00
- Install 52 - 3 gallon Downy Jasmine @ \$12.00 ea.	624.00
- Install 900 sqft of Floratam Sod to limit bed size.	1,485.00
Area 7:	1,403.00
- Remove the following plant material: Thryallis, Vibernum, Plumbego, Firebush, Juniper and grade.	886.00
- Install 50 - 3 gallon Dwarf Bougainvillea @ \$13.50 ea.	675.00
- Install 65 - 3 gallon Copperleaf @ \$12.00 ea.	780.00
- Install 40 - 3 gallon Variegated Arboricola @ \$12.00 ea.	480.00
Area 8:	400.00
- Remove the following plant material: Pittosporum, Oliander, Juniper and	
grade.	664.00
- Install 90 - 3 gallon Variegated Arboricola @ \$12.00 ea.	1,080.00
- Install 52 - 3 gallon Muhly Grass @ \$12.00 ea.	624.00
- Install 12 - 3 gallon Dwarf Bougainvillea @ \$13.50 ea.	162.00
- Install 400 sqft of Floratam Sod to limit bed size.	660.00
Area 9:	000.00
- Remove the following plant material: Fakahatchee Grass, Fern, Wax Myrtle,	
Thryallis and grade.	1,181.00
- Install 30 - 3 gallon Dwarf Bougainvillea @ \$13.50 ea.	405.00
- Install 70 - 3 gallon Firebush @ \$12.00 ea.	840.00
- Install 135 - 3 gallon Muhly Grass @ \$12.00 ea.	1,620.00
- Install 4200 sqft of Floratam Sod to limit bed size.	6,930.00
Middle Island:	-,
Area 10:	
- Remove the following plant material: Plumbego, Juniper, Flax and grade.	148.00
- Install 83 - 3 gallon Dazzle Arboricola @ \$13.50 ea.	1,120.50
- Install 400 sqft of Floratam Sod to limit bed size.	660.00
Area 11:	
- Remove the following plant material: Mexican Petunia and grade.	74.00
- Install 15 - 3 gallon Variegated Arboricola @ \$12.00 ea.	180.00
- Install 200 sqft of Floratam Sod to limit bed size.	330.00
<u>Area 12:</u>	
- Remove the following plant material: Mexican Petunia, Star Jasmine and	
grade.	443.00
- Install 95 - 3 gallon Firebush @ \$12.00 ea.	1,140.00
- Install 200 sqft of Floratam Sod to limit bed size.	330.00
Area 13:	
- Remove the following plant material: Indian Hawthorn and grade.	74.00
- Install 22 - 3 gallon Firebush @ \$12.00 ea.	264.00
- Install 350 sqft of Floratam Sod to limit bed size.	577.50
Area 14:	
- Remove the following plant material: Thryallis and grade.	74.00
- Install 30 - 3 gallon White Oliander @ \$13.50 ea.	405.00
- Install 25 - 3 gallon Vibernum @ \$12.00 ea.	300.00
- Install 100 - 3 gallon Variegated Arboricola @ \$12.00 ea.	1,200.00
- Install 1100 sqft of Floratam Sod to limit bed size.	1,815.00
	, -

North Roadside:	
Area 15:	
- Remove the following plant material: Juniper, Fern, Firebush, Fakahatchee Grass and grade.	369.00
- Install 10 - 3 gallon Light Pink Oliander @ \$13.50 ea.	225
	135.00
- Install 20 - 3 gallon Dazzle Arboricola @ \$13.50 ea. - Install 600 sqft of Floratam Sod to limit bed size.	990.00
	990.00
Area 16:	
- Remove the following plant material: Star Jasmine, Fakahatchee Grass and	1 10 00
grade.	148.00
- Install 90 - 3 gallon Dwarf Bougainvillea @ \$13.50 ea.	1,215.00
- Install 30 - 3 gallon Star Jasmine @ \$12.00 ea.	360.00
- Install 2500 sqft of Floratam Sod to limit bed size.	4,125.00
<u>Area 17:</u>	
- Remove the following plant material: Star Jasmine, Thryallis, Fakahatchee	
Grass and grade.	590.00
- Install 62 - 3 gallon Muhly Grass @ \$12.00 ea.	744.00
- Install 72 - 3 gallon Thryallis @ \$12.00 ea.	864.00
- Install 23 - 3 gallon Dwarf Bougainvillea @ \$13.50 ea.	310.50
- Install 1700 sqft of Floratam Sod to limit bed size.	2,805.00
<u>Area 18:</u>	
- Remove the following plant material: Fakahatchee Grass and grade.	74.00
- Install 75 - 3 gallon Star Jasmine @ \$12.00 ea.	900.00
- Install 29 - 3 gallon Dwarf Bougainvillea @ \$13.50 ea.	391.50
- Install 700 sqft of Floratam Sod to limit bed size.	1,155.00
Area 19:	
- Remove the following plant material: Vibernum, Juniper, Oliander, Thryallis,	
Fakahatchee Grass and grade.	535.00
- Install 16 - 3 gallon Green Duranta @ \$13.50 ea.	216.00
- Install 40 - 3 gallon Thryallis @ \$12.00 ea.	480.00
- Install 44 - 3 gallon Muhly Grass @ \$12.00 ea.	528.00
- Install 28 - 3 gallon Dwarf Bougainvillea @ \$13.50 ea.	378.00
- Install 1600 sqft of Floratam Sod to limit bed size.	2,640.00
Area 20:	_,
- Remove the following plant material: Star Jasmine, Fakahatchee Grass and	
grade.	703.00
- Install 78 - 3 gallon Downy Jasmine @ \$12.00 ea.	936.00
- Install 28 - 3 gallon Thryallis @ \$12.00 ea.	336.00
- Install 1800 sqft of Floratam Sod to limit bed size.	2,970.00
Area 21:	2,010.00
	110.00
- Remove the following plant material: Dwarf Bougainvillea and grade.	148.00
- Install 44 - 3 gallon Muhly Grass @ \$12.00 ea.	528.00
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Median:	
Area 22:	
- Remove the following plant material: Indian Hawthorn, Juniper, Oliander,	
Vibernum, Plumbego and grade.	864.00
- Install 56 - 3 gallon Downy Jasmine @ \$12.00 ea.	672.00
- Install 60 - 3 gallon Variegated Arboricola @ \$12.00 ea.	720.00
- Install 60 - 3 gallon Copperleaf @ \$12.00 ea.	720.00
- Install 15 - 3 gallon Plumbego @ \$12.00 ea.	180.00
- Install 21 - 3 gallon Thryallis @ \$12.00 ea.	252.00
- Install 720 sqft of Floratam Sod to limit bed size.	1,188.00
Area 23:	1,100.00
- Remove the following plant material: Juniper, Jasmine, Pittosporum,	
Plumbego and grade.	1,440.00
- Install 26 - 3 gallon Dwarf Podocarpus @ \$13.50 ea.	351.00
- Install 75 - 3 gallon Variegated Copperleaf @ \$12.00 ea.	900.00
- Install 57 - 3 gallon Firebush @ \$12.00 ea.	684.00
- Install 28 - 3 gallon Thryallis @ \$12.00 ea.	336.00
- Install 2,250 sqft of Floratam Sod to limit bed size.	3,713.00
Area 24:	0,110.00
- Remove the following plant material: Mexican Petunia, Juniper, Jasmine,	
Pittosporum, Oliander and grade.	576.00
- Install 40 - 3 gallon Plumbego @ \$12.00 ea.	480.00
- Install 52 - 3 gallon Variegated Copperleaf @ \$12.00 ea.	624.00
- Install 104 - 3 gallon Firebush @ \$12.00 ea.	1,248.00
- Install 12 - 3 gallon Dwarf Podocarpus @ \$13.50 ea.	162.00
- Install 600 sqft of Floratam Sod to limit bed size.	990.00
Area 25:	
- Remove the following plant material: Juniper, Jasmine, Pittosporum, Oliander,	
Vibernum and grade.	864.00
- Install 15 - 3 gallon Dwarf Podocarpus @ \$13.50 ea.	203.00
- Install 41 - 3 gallon Variegated Arboricola @ \$12.00 ea.	492.00
- Install 82 - 3 gallon Copperleaf @ \$12.00 ea.	984.00
- Install 36 - 3 gallon Thryallis @ \$12.00 ea.	432.00
- Install 42 - 3 gallon Dazzle Arboricola @ \$13.50 ea.	567.00
- Install 40 - 3 gallon Firebush @ \$12.00 ea.	480.00
- Install 500 sqft of Floratam Sod to limit bed size.	825.00
TOTAL	\$ 89,838.00

Approved By:

If you have any questions or need additional information concerning this proposal, please contact Ma at 239-455-4911 or mgrimes@gulfscapeslandscape.com. Please fax approved proposal to 239-791.



<u>GulfScapes</u>

Landscape Management Services

PO Box 8122 Naples, FL Phone 239-455-4911 Fax 239-791-1264 www.gulfscapeslandscape.com DATE: October 13, 2022

Proposal

RE: Clock 4 Landscape Install. Three Oaks & Coconut Light South on Imperial to end of Brooks.

Proposed to:

The Brooks C/o Wrathell, Hart, Hunt and Associations, LLC 9220 Bonita Beach Road, Suite #214 Bonita Springs, FL 34135

DESCRIPTION	AMOUNT
Provide labor and materials to complete the following:	
East Roadside:	
Area 1:	
- Remove the following plant material: Jatropha and grade. - Install 40 - 3 gallon Firebush @ \$12.00 ea. <u>Area 2:</u>	74.00 480.00
 Remove the following plant material: Awabuki, Jatropha and grade. Install 180 - 3 gallon Capela Arboricola @ \$12.00 ea. Install 134 - 3 gallon Downy Jasmine @ \$12.00 ea. Install 67 - 3 gallon Variegated Arboricola @ \$12.00 ea. 	886.00 2,160.00 1,608.00 804.00
- Remove the following plant material: Plumbego and grade. - Install 134 - 3 gallon Downy Jasmine @ \$12.00 ea. <u>Area 4:</u>	148.00 1,608.00
 Remove the following plant material: Jatropha, Fakahatchee Grass and grade. Install 88 - 3 gallon Variegated Arboricola @ \$12.00 ea. Install 16 - 3 gallon Downy Jasmine @ \$12.00 ea. Install 2900 sqft of Floratam Sod to limit bed size. Area 5: Install 250 - 3 gallon Downy Jasmine @ \$12.00 ea. Install 250 - 3 gallon Downy Jasmine @ \$12.00 ea. 	1,107.00 1,056.00 192.00 4,785.00 3,000.00 2,100.00

TOTAL	\$ 36,795.00
- Install 400 sqft of Floratam Sod to limit bed size.	660.00
- Remove the following plant material: Fakahatchee Grass and grade.	74.00
Area 14:	1,010.00
 Install 15 - 3 gallon Star Jasmine @ \$12.00 ea. Install 1100 sqft of Floratam Sod to limit bed size. 	1,815.00
- Install 32 - 3 gallon Variegated Arboricola @ \$12.00 ea.	384.00 180.00
- Remove the following plant material: Fakahatchee Grass and grade.	74.00
Area 13:	
- Install 1100 sqft of Floratam Sod to limit bed size.	1,815.00
- Install 40 - 3 gallon Star Jasmine @ \$12.00 ea.	480.00
- Remove the following plant material: Juniper and grade.	148.00
- Install 800 sqft of Floratam Sod to limit bed size. Area 12:	1,320.00
- Install 87 - 3 gallon Variegated Arboricola @ \$12.00 ea.	1,044.00
	148.00
- Remove the following plant material: Plumbego, Fakahatchee Grass and	
Area 11:	
 Remove the following plant material: Fakahatchee Grass and grade. Install 1300 sqft of Floratam Sod to limit bed size. 	148.00 2,145.00
Area 10:	149.00
- Install 50 - 3 gallon Variegated Arboricola @ \$12.00 ea.	600.00
Area 9:	
- Install 800 sqft of Floratam Sod to limit bed size.	1,320.00
- Remove the following plant material: Star Jasmine, Juniper and grade.	74.00
Area 8:	+55.00
 Install 80 - 3 gallon Variegated Arboricola @ \$12.00 ea. Install 300 sqft of Floratam Sod to limit bed size. 	495.00
and grade.	443.00 960.00
- Remove the following plant material: Plumbego, Fern, Fakahatchee Grass	
Area 7:	
- Install 179 - 3 gallon Variegated Arboricola @ \$12.00 ea.	2,148.00
- Install 26 - 3 gallon Downy Jasmine @ \$12.00 ea.	312.00
Area 6:	

Approved By:_____

If you have any questions or need additional information concerning this proposal, please contact Ma at 239-455-4911 or mgrimes@gulfscapeslandscape.com. Please fax approved proposal to 239-791.



<u>GulfScapes</u>

Landscape Management Services

PO Box 8122 Naples, FL Phone 239-455-4911 Fax 239-791-1264 www.gulfscapeslandscape.com

Proposal

DATE: October 13, 2022

RE: Clock 5 Landscape Install. Three Oaks & Coconut Light North on Three Oaks to Copperleaf Entrance.

Proposed to:

The Brooks C/o Wrathell, Hart, Hunt and Associations, LLC 9220 Bonita Beach Road, Suite #214 Bonita Springs, FL 34135

Provide labor and materials to complete the following: <u>East Roadside:</u> Area 1:		
	1	
Area 1:		
- Install 60 - 3 gallon Variegated Arboricola @ \$12.00 ea.	\$	720.00
Area 2:		
- Install 61 - 3 gallon Downy Jasmine @ \$12.00 ea.	\$	732.00
Area 3:		
- Install 57 - 3 gallon Thryallis @ \$12.00 ea.	\$	684.00
Area 4:		
- Remove the following plant material: Pittosporum and grade.	\$	148.00
- Install 60 - 3 gallon Variegated Arboricola @ \$12.00 ea.		720.00
Area 5:		
- Remove the following plant material: Fakahatchee Grass, Star Jasmine and		
grade.	\$	443.00
- Install 52 - 3 gallon Downy Jasmine @ \$12.00 ea.		624.00
- Install 1800 sqft of Floratam Sod to limit bed size.		2,970.00
Area 6:		
- Remove the following plant material: Plumbego, Fakahatchee Grass,		
Jatropha and grade.	\$	1,328.00
- Install 82 - 3 gallon Muhly Grass @ \$12.00 ea.		984.00
- Install 108 - 3 gallon Thryallis @ \$12.00 ea.		1,296.00
- Install 800 sqft of Floratam Sod to limit bed size.		1,320.00
Area 7:		
- Remove the following plant material: Pittosporum and grade.	\$	295.00
- Install 25 - 3 gallon Thryallis @ \$12.00 ea.		300.00
- Install 3 - 3 gallon Firebush @ \$12.00 ea.		36.00

Area 8:		
- Remove the following plant material: Juniper and grade.	\$	148.00
- Install 1000 sqft of Floratam Sod to limit bed size.	Ŧ	1,650.00
Area 9:		,
- Remove the following plant material: Pittosporum, Bougainvillea and grade.	\$	664.00
- Install 161 - 3 gallon Variegated Arboricola @ \$12.00 ea.		1,932.00
- Install 66 - 3 gallon Firebush @ \$12.00 ea.		792.00
- Install 800 sqft of Floratam Sod to limit bed size.		1,320.00
<u>Area 10:</u>		
- Remove the following plant material: Fakahatchee Grass, Star Jasmine and		
grade.	\$	221.00
- Install 18 - 3 gallon Variegated Arboricola @ \$12.00 ea.		216.00
- Install 15 - 3 gallon Star Jasmine @ \$12.00 ea.		180.00
- Install 500 sqft of Floratam Sod to limit bed size.		825.00
<u>Area 11:</u>		
- Remove the following plant material: Fakahatchee Grass, Juniper and grade.	\$	664.00
- Install 74 - 3 gallon Firebush @ \$12.00 ea.		888.00
- Install 89 - 3 gallon Thryallis @ \$12.00 ea.		1,068.00
- Install 2200 sqft of Floratam Sod to limit bed size.		3,630.00
<u>Area 12:</u>		
- Remove the following plant material: Pittosporum, Juniper and grade.	\$	664.00
- Install 120 - 3 gallon Variegated Arboricola @ \$12.00 ea.		1,440.00
<u>Area 13:</u>		
- Remove the following plant material: Plumbego, Fakahatchee Grass,		
Jatropha, Awabuki and grade.	\$	664.00
- Install 25 - 3 gallon Muhly Grass @ \$12.00 ea.		300.00
- Install 40 - 3 gallon Firebush @ \$12.00 ea.		480.00
- Install 1300 sqft of Floratam Sod to limit bed size.		2,145.00
Area 14:		
- Remove the following plant material: Star Jasmine and grade.	\$	1,107.00
- Install 110 - 3 gallon Muhly Grass @ \$12.00 ea.		1,320.00
- Install 30 - 3 gallon Firebush @ \$12.00 ea.		360.00
- Install 1500 sqft of Floratam Sod to limit bed size.		2,475.00

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<u>Area 15:</u>		
- Install 80 - 3 gallon Dwarf Bougainvillea @ \$13.50 ea.		1,080.00
- Install 30 - 3 gallon Thryallis @ \$12.00 ea.		360.00
West Roadside:		
Area 16:		
- Remove the following plant material: Pittosporum, Juniper and grade.	\$	886.00
- Install 154 - 3 gallon Variegated Arboricola @ \$12.00 ea.		648.00
- Install 3000 sqft of Floratam Sod to limit bed size.		4,950.00
<u>Area 17:</u>		
- Remove the following plant material: Oliander and grade.	\$	74.00
- Install 43 - 3 gallon Thryallis @ \$12.00 ea.		516.00
Area 18:		
- Remove the following plant material: Pittosporum, Legustrum, Vibernum, 2		
Tree Stumps with tractor and grade.	\$	369.00
- Install 240 - 3 gallon Downy Jasmine @ \$12.00 ea.		2,880.00
- Install 280 - 3 gallon Firebush @ \$12.00 ea.		3,360.00
- Install 40 - 3 gallon Variegated Arboricola @ \$12.00 ea.		480.00
- Install 4500 sqft of Floratam Sod to limit bed size.		7,425.00
<u>Area 19:</u>		
- Remove the following plant material: Downy Jasmine, Fakahatchee Grass		
and grade.	\$	148.00
- Install 60 - 3 gallon Downy Jasmine @ \$12.00 ea.		720.00
- Install 1200 sqft of Floratam Sod to limit bed size.		1,980.00
Area 20:		
- Remove the following plant material: Star Jasmine, Crown of Thorn, 1 Tree		
Stumps with tractor and grade.	\$	1,107.00
- Install 110 - 3 gallon Capella Arboricola @ \$12.00 ea.		1,320.00
- Install 48 - 3 gallon Dwarf Bougainvillea @ \$13.50 ea.		576.00
- Install 2100 sqft of Floratam Sod to limit bed size.		3,465.00
Area 21:		
- Remove the following plant material: Oliander, Dwarf Bougainvillea, 1 Tree		
Stumps with tractor and grade.	\$	719.00
- Install 160 - 3 gallon Capella Arboricola @ \$12.00 ea.		1,920.00
- Install 42 - 3 gallon Dwarf Bougainvillea @ \$13.50 ea.		567.00
- Install 58 - 3 gallon Downy Jasmine @ \$12.00 ea.		696.00
- Install 2000 sqft of Floratam Sod to limit bed size.		3,300.00
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Page 3

Area 22: - Remove the following plant material: Fakahatchee Grass and grade. - Install 48 - 3 gallon Dwarf Bougainvillea @ \$13.50 ea. - Install 42 - 3 gallon Star Jasmine @ \$12.00 ea. - Install 400 sqft of Floratam Sod to limit bed size. <u>Area 23:</u>	\$ 572.00 648.00 504.00 660.00
 Remove the following plant material: Juniper, Downy Jasmine, Thryallis and grade. Install 10 - 7 gallon Jatropha @ \$45.00 ea. Install 96 - 3 gallon Firebush @ \$12.00 ea. Install 4500 sqft of Floratam Sod to limit bed size. 	\$ 886.00 450.00 1,152.00 7,425.00
 Remove the following plant material: Star Jasmine, Pittosporum, Oliander and grade. Install 12 - 15 gallon Green Arboricola @ \$130.00 ea. Install 8 - 3 gallon Dwarf Bougainvillea @ \$13.50 ea. Install 88 - 3 gallon Firebush @ \$12.00 ea. Install 1300 sqft of Floratam Sod to limit bed size. 	\$ 148.00 1,560.00 108.00 1,056.00 2,145.00
 Remove the following plant material: Vibernum, Pittosporum, Juniper and grade. Install 160 - 3 gallon Firebush @ \$12.00 ea. Install 200 - 3 gallon Star Jasmine @ \$12.00 ea. Install 135 - 3 gallon Thryallis @ \$12.00 ea. Install 40 - 3 gallon Downy Jasmine @ \$12.00 ea. 	\$ 941.00 1,920.00 2,400.00 1,620.00 480.00
 Remove the following plant material: Fakahatchee Grass, Star Jasmine and grade. Install 20 - 15 gallon Capella Arboricola @ \$130.00 ea. Install 1300 sqft of Floratam Sod to limit bed size. 	\$ 221.00 2,600.00 2,145.00
TOTAL	\$ 106,940.00

Approved By:_____

If you have any questions or need additional information concerning this proposal, please contact Ma at 239-455-4911 or mgrimes@gulfscapeslandscape.com. Please fax approved proposal to 239-791-



GulfScapes

Landscape Management Services

PO Box 8122 Naples, FL Phone 239-455-4911 Fax 239-791-1264 www.gulfscapeslandscape.com

Proposal

DATE: May 26, 2022

RE: Clock 6 Landscape Install. Copperleaf Entrance North to Bridge

Proposed to: The Brooks

C/o Wrathell, Hart, Hunt and Associations, LLC 9220 Bonita Beach Road, Suite #214 Bonita Springs, FL 34135

DESCRIPTION	AN	IOUNT
Provide labor and materials to complete the following:		
West Roadside:		
Area 1:		
- Remove the following plant material: Pittosporum, and grade.	\$	74.00
- Install 32 - 3 gallon Thryallis @ \$12.00 ea.		384.00
<u>Area 2:</u>		
- Remove the following plant material: Dwarf Bougainvillea, Pittosporum and grade.	\$	222.00
- Install 46 - 3 gallon Firebush @ \$12.00 ea.	Ψ	552.00
- Install 1100 sqft of Floratam Sod to limit bed size.		1,815.00
Area 3:		
- Remove the following plant material: Juniper, Vibernum and grade.	\$	369.00
- Install 42 - 3 gallon Thryallis @ \$12.00 ea.		630.00
- Install 1000 sqft of Floratam Sod to limit bed size. Area 4:		1,650.00
- Remove the following plant material: Fakahatchee Grass and grade.	\$	74.00
- Install 250 sqft of Floratam Sod to limit bed size.	Ψ	412.50
Area 5:		
- Remove the following plant material: Juniper and grade.	\$	886.00
- Install 96 - 3 gallon Variegated Arboricola @ \$12.00 ea.		1,152.00
- Install 1300 sqft of Floratam Sod to limit bed size. Area 6:		2,145.00
	¢	74.00
- Remove the following plant material: Oliander and grade. - Install 65 - 3 gallon Firebush @ \$12.00 ea.	\$	74.00
- Install 1000 sqft of Floratam Sod to limit bed size.		1,650.00
Area 7:		
- Remove the following plant material: Pittosporum and grade.	\$	222.00
- Install 18 - 15 gallon Capella Arboricola @ \$130.00 ea.		2,340.00
<u>Area 8:</u>		
- Remove the following plant material: Dwarf Bougainvillea, Star Jasmine and	\$	295.00
grade. - Install 28 - 3 gallon Thryallis @ \$12.00 ea.	φ	295.00 336.00
- Install 1000 sqft of Floratam Sod to limit bed size.		1,650.00
Area 9:		
- Remove the following plant material: Star Jasmine and grade.	\$	74.00
- Install 20 - 3 gallon Thryallis @ \$12.00 ea. - Install 150 sqft of Floratam Sod to limit bed size.		240.00 247.50
Area 10:		247.50
- Remove the following plant material: Fern, Fakahatchee Grass and grade.	\$	369.00
- Install 65 - 3 gallon Muhly Grass @ \$12.00 ea.		780.00
- Install 300 sqft of Floratam Sod to limit bed size.		495.00
<u>Area 11:</u> - Install 18 - 7 gallon Jatropha @ \$45.00 ea.		810.00
		010.00

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<u>Area 12:</u>		
 Remove the following plant material: Dwarf Bougainvillea, Plumbego, Fountain Grass and grade. Install 129 - 3 gallon Firebush @ \$12.00 ea. Install 25 - 3 gallon Dwarf Bougainvillea @ \$13.50 ea. Install 3500 sqft of Floratam Sod to limit bed size. Area 13: Install 18 - 15 gallon Capella Arboricola @ \$130.00 ea. Install 248 - 3 gallon Variegated Arboricola @ \$12.00 ea. Area 14: 	\$	664.00 1,548.00 337.50 5,775.00 2,340.00 2,976.00
 Install 86 - 3 gallon Dwarf Bougainvillea @ \$13.50 ea. Install 31 - 3 gallon Downy Jasmine @ \$12.00 ea. Install 200 sqft of Floratam Sod to limit bed size. <u>Area 15:</u>		1,161.00 372.00 330.00
 Remove the following plant material: Capella Arboricola, Downy Jasmine and grade. Install 45 - 7 gallon Jatropha @ \$45.00 ea. Install 40 - 3 gallon Dwarf Bougainvillea @ \$13.50 ea. Area 16:	\$	222.00 315.00 540.00
 Remove the following plant material: Downy Jasmine, Sod and grade. Install 80 - 3 gallon Thryallis @ \$12.00 ea. Install 26 - 3 gallon Copperleaf @ \$12.00 ea. Install 2200 sqft of Floratam Sod to limit bed size. Area 17:	\$	1,107.00 960.00 312.00 3,630.00
 Remove the following plant material: Pittosporum, Juniper and grade. Install 18 - 3 gallon Thryallis @ \$12.00 ea. Install 120 - 3 gallon Firebush @ \$12.00 ea. Install 8 - 3 gallon Dwarf Bougainvillea @ \$13.50 ea. Install 2900 sqft of Floratam Sod to limit bed size. 	\$	74.00 216.00 1,440.00 108.00 4,785.00
 Remove the following plant material: Fakahatchee Grass and grade. Install 45 - 3 gallon Variegated Arboricola @ \$12.00 ea. Install 1100 sqft of Floratam Sod to limit bed size. <u>Area 19:</u> 	\$	148.00 540.00 1,815.00
 Remove the following plant material: Fakahatchee Grass and grade. Install 400 sqft of Floratam Sod to limit bed size. <u>Area 20:</u> 	\$	148.00 660.00
 Remove the following plant material: Dwarf Bougainvillea and grade. Install 49 - 3 gallon Dwarf Bougainvillea @ \$13.50 ea. Install 300 sqft of Floratam Sod to limit bed size. <u>Area 21:</u>	\$	148.00 661.50 495.00
 Remove the following plant material: Plumbego and grade. Install 110 - 3 gallon Firebush @ \$12.00 ea. Install 550 sqft of Floratam Sod to limit bed size. <u>Area 22:</u>	\$	295.00 1,320.00 907.50
 Remove the following plant material: Downy Jasmine and grade. Install 108 - 3 gallon Variegated Arboricola @ \$12.00 ea. Install 550 sqft of Floratam Sod to limit bed size. <u>Area 23:</u>	\$	148.00 1,296.00 907.50
 Remove the following plant material: Dwarf Bougainvillea and grade. Install 500 sqft of Floratam Sod to limit bed size. 	\$	148.00 825.00
Page 2		

<u>Area 24:</u>		
- Remove the following plant material: Dwarf Bougainvillea, Pittosporum and	¢	664.00
grade. - Install 40 - 3 gallon Thryallis @ \$12.00 ea.	\$	664.00 480.00
- Install 850 sqft of Floratam Sod to limit bed size.		1,402.50
Area 25:		1,402.30
Alea 25.		
- Remove the following plant material: Star Jasmine, Pittosporum and grade.	\$	812.00
- Install 30 - 3 gallon Thryallis @ \$12.00 ea.	Ψ	360.00
- Install 1400 sqft of Floratam Sod to limit bed size.		2,310.00
Area 26:		2,010.00
- Remove the following plant material: Juniper, Pittosporum, Thryallis and grade.	\$	590.00
- Install 14 - 3 gallon Thryallis @ \$12.00 ea.	Ψ	168.00
- Install 110 - 3 gallon Variegated Arboricola @ \$12.00 ea.		1320
- Install 850 sqft of Floratam Sod to limit bed size.		1,402.50
Area 27:		.,
	¢	442.00
- Remove the following plant material: Dwarf Bougainvillea and grade.	\$	443.00
- Install 72 - 3 gallon Dazzle Arboricola @ \$13.50 ea. - Install 600 sqft of Floratam Sod to limit bed size.		972.00
East Roadside:		990.00
Area 28:		
- Remove the following plant material: Dwarf Bougainvillea, Firebush, Plumbego, Pittosporum and grade.	\$	886.00
- Install 113- 3 gallon Firebush @ \$12.00 ea.	Ψ	1,356.00
- Install 30 - 3 gallon Variegated Arboricola @ \$12.00 ea.		360
- Install 2100 sqft of Floratam Sod to limit bed size.		3,465.00
Area 29:		0,100.00
- Remove the following plant material: Star Jasmine, Pittosporum and grade.	\$	443.00
- Install 78 - 3 gallon Thryallis @ \$12.00 ea.	·	936.00
- Install 16 - 3 gallon Purple Bougainvillea @ \$13.50 ea.		216.00
- Install 150 sqft of Floratam Sod to limit bed size.		247.50
Area 30:		
- Remove the following plant material: Plumbego, Downy Jasmine and grade.	\$	590.00
- Install 52 - 3 gallon Thryallis @ \$12.00 ea.		624.00
- Install 50 - 3 gallon Variegated Arboricola @ \$12.00 ea.		600
- Install 2000 sqft of Floratam Sod to limit bed size.		3,300.00
Area 31:		
- Remove the following plant material: Fakahatchee Grass and grade.	\$	222.00
- Install 72- 3 gallon Firebush @ \$12.00 ea.	·	864.00
- Install 100 - 3 gallon Muhly Grass @ \$12.00 ea.		1,200.00
<u>Area 32:</u>		
- Remove the following plant material: Pittosporum and grade.	\$	74.00
- Install 30 - 3 gallon Dwarf Bougainvillea @ \$13.50 ea.	Ť	405.00
Area 33:		
- Remove the following plant material: Pittosporum and grade.	\$	222.00
- Install 16 - 7 gallon Jatropha @ \$45.00 ea.	Ť	720.00
- Install 20 - 3 gallon Firebush @ \$12.00 ea.		240.00
- Install 350 sqft of Floratam Sod to limit bed size.		577.50
Area 34:		
- Remove the following plant material: Downy Jasmine, Fakahatchee Grass		
and grade.	\$	369.00
- Install 56 - 3 gallon Muhly Grass @ \$12.00 ea.		672.00
- Install 1400 sqft of Floratam Sod to limit bed size.		2,310.00
Area 35:		
- Remove the following plant material: Fakahatchee Grass and grade.	\$	148.00
- Install 150 sqft of Floratam Sod to limit bed size.	Ť	247.50
Area 36:		
- Install 20 - 3 gallon Dwarf Bougainvillea @ \$13.50 ea.		270.00
- Install 46 - 3 gallon Downy Jasmine @ \$12.00 ea.		552.00
Page 3		

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<u>Area 37:</u>		
 Remove the following plant material: Pittosporum, Awabuki, Juniper, Dwarf Bougainvillea and grade. Install 23 - 3 gallon Dwarf Bougainvillea @ \$13.50 ea. Install 40 - 3 gallon Thryallis @ \$12.00 ea. Install 1400 sqft of Floratam Sod to limit bed size. 	\$	1,402.00 310.50 480.00 2,310.00
 Remove the following plant material: Fakahatchee Grass and grade. Install 8 - 7 gallon Jatropha @ \$45.00 ea. Install 55 - 3 gallon Dazzle Arboricola @ \$13.50 ea. Install 70 - 3 gallon Downy Jasmine @ \$12.00 ea. Area 39: 	\$	74.00 360.00 742.50 840.00
- Remove the following plant material: Thryallis and grade. - Install 6 - 3 gallon Green Island Ficus @ \$12.00 ea. - Install 150 sqft of Floratam Sod to limit bed size. <u>Area 40:</u>	\$	74.00 72.00 247.50
- Remove the following plant material: Thryallis and grade. - Install 14 - 3 gallon Dwarf Bougainvillea @ \$13.50 ea. - Install 8 - 3 gallon Thryallis @ \$12.00 ea. <u>Area 41:</u>	\$	148.00 189.00 96.00
- Remove the following plant material: Dwarf Bougainvilleaa and grade. - Install 200 sqft of Floratam Sod to limit bed size. <u>Area 42:</u>	\$	74.00 330.00
- Remove the following plant material: Jatropha and grade. - Install 30 - 3 gallon Thryallis @ \$12.00 ea. - Install 70 - 3 gallon Muhly @ \$12.00 ea. <u>Area 43:</u>	\$	747.00 360.00 840.00
 Remove the following plant material: Fakahatchee Grass and grade. Install 150 sqft of Floratam Sod to limit bed size. <u>Area 44:</u> 	\$	74.00 247.50
 Remove the following plant material: Pittosporum, Downy Jasmine and grade. Install 110 - 3 gallon Downy Jasmine @ \$12.00 ea. Install 70 - 3 gallon Variegated Arboricola @ \$12.00 ea. Install 20 - 3 gallon Dwarf Bougainvillea @ \$13.50 ea. Install 850 sqft of Floratam Sod to limit bed size. 	\$	1,189.00 1,320.00 841.00 270.00 1,402.50
 Remove the following plant material: Dwarf Bougainvilleaa and grade. Install 100 sqft of Floratam Sod to limit bed size. <u>Area 46:</u> 	\$	74.00 165.00
 Remove the following plant material: Dwarf Bougainvilleaa and grade. Install 100 sqft of Floratam Sod to limit bed size. <u>Area 47:</u> 	\$	74.00 165.00
- Remove the following plant material: Plumbego and grade. - Install 34 - 3 gallon Thryallis @ \$12.00 ea. - Install 60 - 3 gallon Dwarf Bougainvillea @ \$13.50 ea. - Install 600 sqft of Floratam Sod to limit bed size.	\$	968.00 408.00 810.00 990.00
TOTAL	\$	113,128.00

Approved By:

If you have any questions or need additional information concerning this proposal, please contact Ma at 239-455-4911 or mgrimes@gulfscapeslandscape.com. Please fax approved proposal to 239-791.



GulfScapes

Landscape Management Services

PO Box 8122 Naples, FL Phone 239-455-4911 Fax 239-791-1264 www.gulfscapeslandscape.com

Proposal

DATE: May 26, 2022

RE: Clock 7 Landscape Install. Three Oaks Parkway bridge, North to Williams Rd.

Proposed to:

The Brooks C/o Wrathell, Hart, Hunt and Associations, LLC 9220 Bonita Beach Road, Suite #214 Bonita Springs, FL 34135

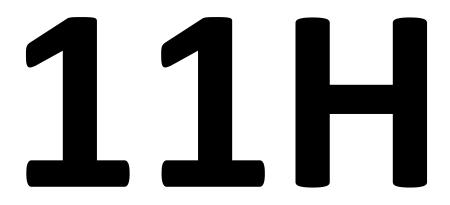
	-	MOUNT
Provide labor and materials to complete the following:		
Area 1:		
- Remove the following plant material: Pittosporum, Jatropha, Dwarf Bougainvillea and grade.	\$	886.00
- Install 8 - 3 gallon Thryallis @ \$12.00 ea.		96.00
- Install 55 - 3 gallon Dwarf Bougainvillea @ \$13.50 ea.		742.50
- Install 34 - 3 gallon Firebush @ \$12.00 ea.		408.00
- Install 1300 sqft of Floratam Sod to limit bed size.		2,145.00
Area 2:		
- Remove the following plant material: White Fountain Grass and grade.	\$	74.00
- Install 20 - 3 gallon Muhly Grass @ \$12.00 ea.		240.00
Area 3:		
- Remove the following plant material: White Fountain Grass and grade.	\$	74.00
- Install 68 - 3 gallon Variegated Arboricola @ \$12.00 ea.		816.00
Area 4:		
- Install 28 - 3 gallon Dwarf Bougainvillea @ \$13.50 ea.	\$	378.00
<u>Area 5:</u>		
- Remove the following plant material: Juniper and grade.	\$	74.00
- Install 55 - 3 gallon Thryallis @ \$12.00 ea.		660.00
- Install 700 sqft of Floratam Sod to limit bed size.		1,155.00
Area 6:		74.00
- Remove the following plant material: Juniper and grade.	\$	74.00
- Install 20 - 3 gallon Muhly Grass @ \$12.00 ea.		240.00
Area 7:		
- Install 59 - 3 gallon Green Island Ficus @ \$12.00 ea.	\$	708.00
Area 8:		
- Install 17 - 3 gallon Dwarf Bougainvillea @ \$13.50 ea.	\$	229.50
- Install 400 sqft of Floratam Sod to limit bed size.		660.00
Area 9:		
- Remove the following plant material: Plumbego and grade.	\$	74.00
- Install 75 - 3 gallon Firebush @ \$12.00 ea.		900.00
- Install 600 sqft of Floratam Sod to limit bed size.		990.00

Area 10: - Remove the following plant material: Juniper, Vibernum and grade. - Install 56 - 3 gallon Muhly Grass @ \$12.00 ea. - Install 23 - 3 gallon Cord Grass @ \$12.00 ea. - Install 48 - 3 gallon Dwarf Bougainvillea @ \$13.50 ea. - Install 300 sqft of Floratam Sod to limit bed size. Area 12:	\$ 1,550.00 672.00 276.00 648.00 495.00
 - Install 200 - 3 gallon Downy Jasmine @ \$12.00 ea. - Install 55 - 3 gallon Thryallis @ \$12.00 ea. - Install 75 - 3 gallon Wax Jasmine @ \$12.00 ea. - Install 52 - 3 gallon Muhly Grass @ \$12.00 ea. - Install 750 sqft of Floratam Sod to limit bed size. 	2,400.00 660.00 900.00 624.00 1,237.50
 Remove the following plant material: Bougainvillea, Pittosporum and grade. Install 55 - 3 gallon Firebush @ \$12.00 ea. Install 550 sqft of Floratam Sod to limit bed size. 	\$ 222.00 660.00 907.50
Area 14: - Remove the following plant material: White Fountain Grass and grade. - Install 20 - 3 gallon Downy Jasmine @ \$12.00 ea. - Install 31 - 3 gallon Firebush @ \$12.00 ea. - Install 45 - 3 gallon Variegated Arboricola @ \$12.00 ea. Area 15:	\$ 222.00 240.00 372.00 540.00
 Remove the following plant material: Pittosporum and grade. Install 60 - 3 gallon Firebush @ \$12.00 ea. Install 500 sqft of Floratam Sod to limit bed size. Area 16: 	\$ 222.00 720.00 825.00
 Remove the following plant material: Large Leaf Bougainvillea, Pittosporum and grade. Install 45 - 3 gallon Thryallis @ \$12.00 ea. Install 28 - 3 gallon Variegated Arboricola @ \$12.00 ea. Install 550 sqft of Floratam Sod to limit bed size. 	\$ 443.00 540.00 336.00 907.50
- Remove the following plant material: Pittosporum and grade. - Install 31- 3 gallon Firebush @ \$12.00 ea. <u>Area 18:</u>	\$ 222.00 372.00
 Remove the following plant material: Large Leaf Bougainvillea, Plumbego and grade. Install 60 - 3 gallon Firebush @ \$12.00 ea. Install 1650 sqft of Floratam Sod to limit bed size. Area 19:	\$ 664.00 720.00 2,722.50
 Remove the following plant material: Pittosporum, Juniper, Plumbego and grade. Install 70 - 3 gallon Firebush @ \$12.00 ea. Install 1100 sqft of Floratam Sod to limit bed size. 	\$ 443.00 840.00 1,815.00
- Remove the following plant material: White Fountain Grass and grade. - Install 30 - 3 gallon Firebush @ \$12.00 ea. - Install 80 - 3 gallon Variegated Arboricola @ \$12.00 ea.	\$ 148.00 360.00 960.00

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Area 21: Bernaue the following plant material: Ditterport in Dlumbage and grade	\$	222.00
- Remove the following plant material: Pittosporum, Plumbego and grade.	Φ	222.00 528.00
- Install 44 - 3 gallon Firebush @ \$12.00 ea.		
- Install 30 - 3 gallon Dwarf Bougainvillea @ \$13.50 ea.		405.00
- Install 600 sqft of Floratam Sod to limit bed size.		990.00
Area 22:	¢	005.00
- Remove the following plant material: Plumbego and grade.	\$	295.00
- Install 44 - 3 gallon Dwarf Bougainvillea @ \$13.50 ea.		594.00
- Install 80 - 3 gallon Copperleaf @ \$12.00 ea.		960.00
- Install 120 sqft of Floratam Sod to limit bed size.		198.00
Area 23:	•	
- Remove the following plant material: Oliander and Coffee Plant and grade.	\$	222.00
- Install 55 - 3 gallon Copperleaf @ \$12.00 ea.		660.00
Area 24:		
- Remove the following plant material: Coffee Plant and grade.	\$	443.00
- Install 90 - 3 gallon Fakahatchee Grass @ \$12.00 ea.		1,080.00
- Install 300 sqft of Floratam Sod to limit bed size.		495.00
Area 25:	Ι.	
- Remove the following plant material: Wax Myrtle, Nora Grant Ixora and grade.	\$	222.00
- Install 60 - 3 gallon Firebush @ \$12.00 ea.		720.00
- Install 450 sqft of Floratam Sod to limit bed size.		742.50
Area 26:		
- Remove the following plant material: Plumbego and grade.	\$	222.00
- Install 12 - 3 gallon Firebush @ \$12.00 ea.		144.00
- Install 300 sqft of Floratam Sod to limit bed size.		495.00
<u>Area 27:</u>		
- Install 28 - 3 gallon Fakahatchee Grass @ \$12.00 ea.	\$	336.00
- Install 115 sqft of Floratam Sod to limit bed size.		189.75
Area 28:		
- Remove the following plant material: Juniper and grade.	\$	886.00
- Install 6 - 3 gallon Dwarf Bougainvillea @ \$13.50 ea.		81.00
- Install 159 - 3 gallon Downy Jasmine @ \$12.00 ea.		1,908.00
Area 29:		
- Remove the following plant material: Indian Hawthorn and grade.	\$	443.00
- Install 22 - 7 gallon Podocarpus @ \$45.00 ea.		990.00
- Install 6 - 7 gallon Auntie Lue @ \$60.00 ea.		360.00
- Install 105 - 3 gallon Dazzle Arboricola @ \$13.50 ea.		1,417.50
- Install 65 - 3 gallon Carissa @ \$12.00 ea.		780.00
Area 30:		
- Remove the following plant material: Juniper, Star Jasmine and grade.	\$	222.00
- Install 68 - 3 gallon Carissa @ \$12.00 ea.		816.00
- Install 200 sqft of Floratam Sod to limit bed size.		330.00
- Install 1000 sqft of Bahia to limit bed size.		1,000.00
TOTAL	\$	56,906.75

Approved By:

If you have any questions or need additional information concerning this proposal, please contact Ma at 239-455-4911 or mgrimes@gulfscapeslandscape.com. Please fax approved proposal to 239-791.



<u>GulfScapes</u>

Proposed to:

Landscape Management Services

PO Box 8122 Naples, FL Phone 239-455-4911 Fax 239-791-1264 www.gulfscapeslandscape.com DATE: October 13, 2022

RE: Clock 8 Landscape Install. 41 East on Coconut Rd to Railroad Tracks

The Brooks C/o Wrathell, Hart, Hunt and Associations, LLC 9220 Bonita Beach Road, Suite #214 Bonita Springs, FL 34135

DESCRIPTION	F	MOUNT
Provide labor and materials to complete the following:		
South Roadside:		
Area 1:		
 Remove the following plant material: Juniper, Dwarf Bougainvillea and grade. Install 42 - 3 gallon Muhly Grass @ \$12.00 ea. Install 70 - 3 gallon Wart Fern @ \$12.00 ea. Install 60 - 3 gallon Firebush @ \$12.00 ea. Install 200 sqft of Floratam Sod to limit bed size. 	\$	369.00 504.00 840.00 720.00 330.00
 Remove the following plant material: Oliander, Fern, Juniper, Pittosporum and grade. Install 42 - 3 gallon Variegated Arboricola @ \$12.00 ea. Install 19 - 3 gallon Star Jasmine @ \$12.00 ea. Install 350 - 3 gallon Downy Jasmine @ \$12.00 ea. Install 36 - 3 gallon Firebush @ \$12.00 ea. Install 200 sqft of Floratam Sod to limit bed size. 	\$	369.00 504.00 228.00 4,200.00 432.00 330.00
 Remove the following plant material: Fern, Tree Stump, Juniper, Fakahatchee Grass, Star Jasmine, Vibernum, Alamanda and grade. Install 21 - 3 gallon Muhly Grass @ \$12.00 ea. Install 40 - 3 gallon Star Jasmine @ \$12.00 ea. Install 88 - 3 gallon Variegated Arboricola @ \$12.00 ea. Install 28 - 3 gallon Firebush @ \$12.00 ea. Install 6500 sqft of Floratam Sod to limit bed size. 	\$	2,502.00 252.00 480.00 1,056.00 336.00 10,725.00 1,476.00

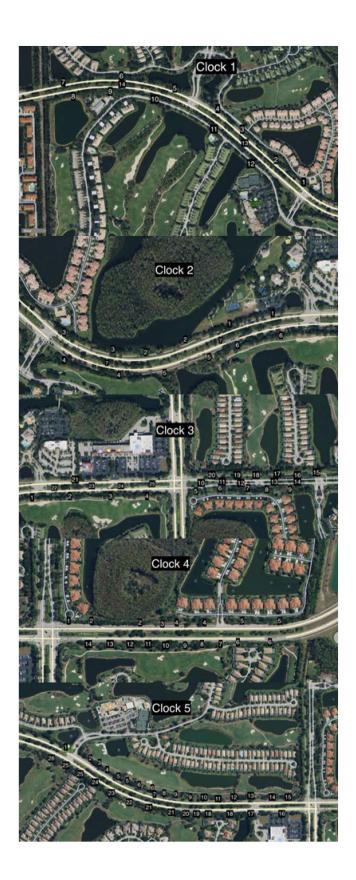
	1	1
North Roadside:		
Area 5:		
- Install 70 - 3 gallon Firebush @ \$12.00 ea.	\$	1,378.00
Area 6: - Remove the following plant material: Jatropha, Dwart Bougainvillea and grade.	\$	148.00
- Install 65 - 3 gallon Pink Hibiscus @ \$13.50 ea.	Ψ	877.50
- Install 05 - 3 gallon Fink Hibiscus @ \$13.50 ea.		216.00
Area 7:		210.00
- Remove the following plant material: Juniper, Dwarf Bougainvillea,		
Pittosporum and grade.	\$	443.00
- Install 180 - 3 gallon Firebush @ \$12.00 ea.		2,160.00
- Install 30 - 3 gallon Variegated Arboricola @ \$12.00 ea.		360.00
Area 8:		
- Remove the following plant material: Jatropha, Juniper and grade.	\$	1,033.00
- Install 42 - 3 gallon Star Jasmine @ \$12.00 ea.		504.00
- Install 32 - 3 gallon Variegated Arboricola @ \$12.00 ea.		384.00
- Install 3600 sqft of Floratam Sod to limit bed size.		5,940.00
Area 9:		
- Remove the following plant material: Juniper, Thryallis, Indian Hawthorn and		
grade.	\$	221.00
- Install 10 - 15 gallon Clusia @ \$130.00 ea.		1,300.00
- Install 90 - 3 gallon Wart Fern @ \$12.00 ea.		1,080.00
- Install 1600 sqft of Floratam Sod to limit bed size.		2,640.00
Median:		
Area 10:		
- Remove the following plant material: Juniper, Thryallis, Indian Hawthorn,		
Jatropha, Duranta, Oliander, Jasmine and grade.	\$	1,771.00
- Install 5,060 sqft of Floratam Sod to limit bed size.		8,359.00
- Install 110 - 3 gallon Dwarf Podocarpus @ \$13.50 ea.		1,485.00
- Install 215 - 3 gallon Variegated Arboricola @ \$12.00 ea.		2,580.00
- Install 90 - 3 gallon Copperleaf @ \$12.00 ea.		1,080.00
- Install 76 - 3 gallon Variegated Copperleaf @ \$12.00 ea.		912.00
TOTAL	\$	60,524.50
TOTAL	ψ	00,524.50

Approved By:_____

If you have any questions or need additional information concerning this proposal, please contact Mark Grime at 239-455-4911 or mgrimes@gulfscapeslandscape.com. Please fax approved proposal to 239-791-1264.

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GulfScapes Landscape Management Svcs. PO Box 8122 Naples, FL 34101 239-455-4911



Proposal

ADDRESS

Brooks of Bonita Springs c/o Wrathell, Hart, Hunt & Associates, LLC 9220 Bonita Beach Rd., #214 Bonita Springs, FL 34135 PROPOSAL # 3723 DATE 10/18/2022

TOTAL	\$159,750.00
This pricing is for digging (cutting through any existing roots) and installing root barriers only.	
 Install root barrier to specified repaired sidewalk locations of 906 linear feet at \$50.00 a foot along sidewalks down Three Oaks and Coconut Rd. 	45,300.00
- Install a preventative root barrier to specified locations of 2,289 linear feet at \$50.00 a foot along sidewalks down Three Oaks and Coconut Rd.	114,450.00
Provide labor and material to complete the following:	
DESCRIPTION	AMOUNT

Accepted By

Accepted Date

Brooks Root Barriers To Completed Asphalt Repaired Locations

Three Oaks Parkway – West Area 1 – Light Post 38: 15' of Root Barrier



Area 2 – Light Post 28: 25' of Root Barrier



Area 3 – Light Post 26: 60' of Root Barrier







Area 4 – Light Post 25: 30' of Root Barrier



Area 5 – Light Post 23: 90' of Root Barrier



Area 6 – Light Post 12: 15' of Root Barrier



Coconut Rd – North Area 7 – Light Post 45: 200'(Both Sides of Sidewalk in one location) of Root Barrier







Area 8 – Light Post 40: 30'of Root Barrier



Area 9 – Light Post 39: 10'of Root Barrier



Area 10 – Light Post 39: 15'of Root Barrier



Area 11 – Light Post 38: 45' of Root Barrier





Area 12 – Light Post 38: 15' of Root Barrier



Area 13 – Light Post 33: 20' of Root Barrier



Area 14 – Light Post 32: 96' (Both Sides of Sidewalk) of Root Barrier



Imperial Rd – West Area 15 – Light Post 9: 45' of Root Barrier



Locations set to be repaired:

Area 1 – Light Post 7: 55' of Root Barrier



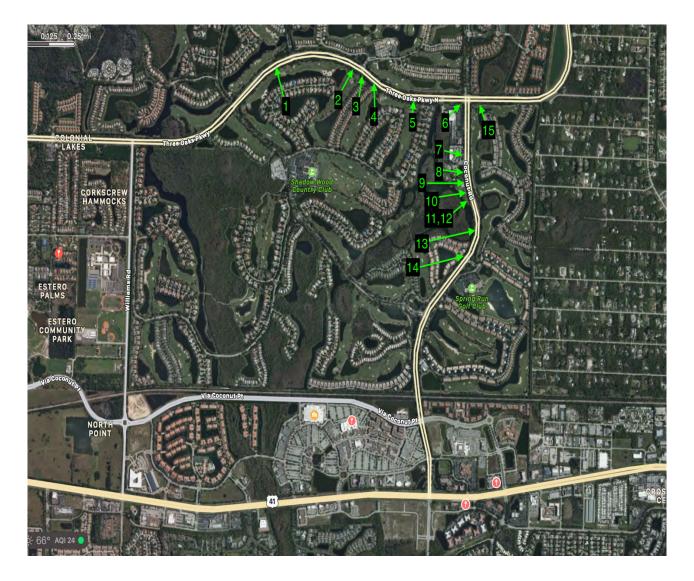
Area 2 – Light Post 6: 75' of Root Barrier



Area 3 – Light Post 6: 65' of Root Barrier



Aerial Locations



Pricing

Price Per foot - \$ 50.00

Repaired asphalt locations: Total footage – 711 Total: \$35,550

Future repaired asphalt locations: Total footage – 195 Total: \$ 9,750

This pricing is for digging (cutting through any existing roots) and installing root barriers only.

BROOKS OF BONITA SPRINGS & BROOKS OF BONITA SPRINGS II COMMUNITY DEVELOPMENT DISTRICTS





Divisions of Southern Striping Solutions, LLC 239.591.5903 office 239.719.7087 cell 239.280.0762 fax www.collierpave.com

PROPOSAL

Date:	10/18/2022
Estimate #:	22-696
Project:	Brooks Pathway Replacement
Contractor:	Hole Montez
Location:	Coconut & Three Oaks, Estero
Scope:	Asphalt, Concrete

ltem No.	Description	Quantity	Unit	1	Unit Price		Extension	
	Maintenance of Traffic							
	MOT	1	LS	\$	41,365.50	\$	41,365.50	
	Asphalt Removal & Base Repair							
	Mobilization, General Conditions	1	LS	\$	9,883.50	\$	9,883.50	-
	Asphalt Removal	27597	SY	\$	6.40	\$	176,620.80	
	Root Damage Removal	3708	SY	\$	14.53	\$	53,877.24	
	Base Repair							
	Mobilization, General Conditions	1	LS	\$	2,045.00	\$	2,045.00	
	Base Repair Due to Root Damage	3708	SY	\$	19.99	\$	74,122.92	
	Asphalt Placement							
	Mobilization, General Conditions	1	LS	Ś	10,395.00	Ś	10.395.00	
	Pave Asphalt Type S-3, 1.50" Compacted	27597	SY	\$	18.99	\$	524,067.03	
	Concrete Placement							
	Mobilization, General Conditions	1	LS	\$	2,466.00	\$	2,466.00	
	Curb Repair	40	LF	\$	125.59	\$	5,023.60	
	Valve Pads	20	EA	\$	402.99	\$	8,059.80	
	Sidewalk Repalcement	580	SF	\$	19.68	\$	11,414.40	
	ADA Mat Installation							
	Pavement Markings & Signage	1	LS	\$	21,030.00	\$	21,030.00	
	Mobilization	3	EA					
	ADA Mat Installation	50	EA					
				_				
				1	Total:	\$	940,370.79	

TERMS AND CONDITIONS Price excludes all full depth repair to Sub-base Price excludes all sod restoration Price excludes all irrigation repairs No Permits, Fee's or Bond No traffic control or devices No Testing No Q/C Plan or Services No Fine Grade of sub-base Progress invoicing based on work completed Price submitted is good for 30 days from date of proposal Excludes all Asphalt over-runs due to yielding sub-grade or Base Asphalt material costs subject to (Fuel Cost Adjustment) base on market pricing after 90/days form contract. Final Prices Based on Field Measurements

Eddie Rey Estimator/Project Manager



Date of Acceptance

by:

BROOKS OF BONITA SPRINGS & BROOKS OF BONITA SPRINGS II COMMUNITY DEVELOPMENT DISTRICTS





PROJECT NAME: Brooks CDDs of Bonita Springs

ATTENTION: Shane Willis, Operations Manager The Brooks Community Development District c/o Wrathell, Hunt, and Associates 9220 Bonita Beach Road, Suite 214 Bonita Springs, FL 34135 williss@whhassociates.com

PRICE QUOTED:

Category	Description	Total Price
□ 1	Littorals Only	\$22,434.24
□ 2	Lake Bank Restoration	\$21,049.12
□ 3	Fill in Littorals	\$8,320.26

SCOPE OF WORK:

Category 1 – Lakes Needing Littorals Only

EarthBalance[®] will provide the labor, equipment, and materials necessary for the onetime installation of native littoral plants within the Brooks of Bonita Springs Community Development District in Lee County, Florida. Please refer to the table below for plant species, size, and quantity information. Spikerush (*Eleocharis sp.*) will not be installed in the Lighthouse Bay Residential Community. Plant material will be installed in staggered rows at a spacing of approximately 1 plant per linear foot (PPLF). All work will be under the direction of a qualified project manager.

Common Name	Scientific Name	Size	Qty
Canna lily	Canna flaccida	BR	6,400
Pickerelweed	Pontederia cordata	BR	6,400
Arrowhead	Sagittaria sp.	BR	6,400
Spikerush	Eleocharis sp.	BR	3,969

Assumptions and Exclusions:

• This Task does not include the cost of any pre or post installation watering or maintenance of planting areas.

EarthBalance[®] will perform the services described in **Option 1** for a fixed fee of **\$22,434.24**.

earthbalance.com



PROJECT NAME: The Brooks Littoral Planting

Category 2 – Lakes Needing Lake Bank Restoration & Littorals

EarthBalance[®] will provide the labor, equipment, and materials necessary for the onetime installation of native littoral plants within the Brooks of Bonita Springs Community Development District in Lee County, Florida. This Task will be conducted upon completion of lake bank restoration services completed by others. Please refer to the table below for plant species, size, and quantity information. Spikerush (*Eleocharis sp.*) will not be installed in the Lighthouse Bay Residential Community. Plant material will be installed in staggered rows at a spacing of approximately 1 plant per linear foot (PPLF). All work will be under the direction of a qualified project manager.

Common Name	Scientific Name	Size	Qty
Canna lily	Canna flaccida	BR	4,700
Pickerelweed	Pontederia cordata	BR	4,700
Arrowhead	Sagittaria sp.	BR	4,700
Spikerush	Eleocharis sp.	BR	4,158

Assumptions and Exclusions:

- This Task does not include the cost of any pre or post installation watering or maintenance of planting areas.
- Lake Bank Restoration to be completed on a minimum of 3 lakes prior to mobilization by EarthBalance[®] to conduct littoral plant installation.

EarthBalance[®] will perform the services described in **Option 2** for a fixed fee of **\$21,049.12**.

Category 3 – Lakes Needing Fill in Littorals

EarthBalance[®] will provide the labor, equipment, and materials necessary for the onetime installation of native littoral plants within the Brooks of Bonita Springs Community Development District in Lee County, Florida. This task will include the installation of plant material as needed to fill in existing littoral plantings in each designated lake. Please refer to the table below for plant species, size, and quantity information. Spikerush (*Eleocharis sp.*) will not be installed in the Lighthouse Bay Residential Community. Plant material will be installed in staggered rows at a spacing of approximately 1 plant per linear foot (PPLF). All work will be under the direction of a qualified project manager.

Common Name	Scientific Name	Size	Qty
Canna lily	Canna flaccida	BR	1,587
Pickerelweed	Pontederia cordata	BR	1,587
Arrowhead	Sagittaria sp.	BR	1,587
Spikerush	Eleocharis sp.	1,422	4,158

Assumptions and Exclusions:

- This Task assumes 20% of the lank bank requires " fill- in" plant material.
- This Task does not include the cost of any pre or post installation watering or maintenance of planting areas.

EarthBalance[®] will perform the services described in **Option 3** for a fixed fee of **\$8,320.26**.

03269.66 The Brooks Littoral Planting	2 of 5 pages	Initials	Date Shane Willis
2570 Commerce Parkway North Port, FL 34289	941.426.7878(p)	941.426.8778 (f)	earthbalance.com



PROJECT NAME: The Brooks Littoral Planting

CONDITIONS:

This quote shall remain valid for a period not to exceed ten (10) days beyond the submittal date of **October 18, 2022.** If not accepted within this period, **EarthBalance**[®] reserves the right to modify any portion thereof or withdraw the quotation in its entirety. This agreement and the attached terms and conditions shall be effective upon its full execution.

QUOTED BY: Scott Miller Project Manager EarthBalance® 2570 Commerce Parkway North Port, FL 34289 smiller@earthbalance.com

IN WITNESS WHEREOF, this Agreement is executed on the dates hereinafter stated.

EARTHBALANCE®	CL	IENT	
Ву:	Ву:		
Printed:	_ Prir	nted:	
Title: Vice President	_ Titl	e:	
Date:, 2022	Dat	æ:	, 2022
PLEASE INDICATE IF THE CLIEN WHICH THE SERVIC			D:
OWNER IF THE CLIENT IS NOT THE PR AND CONTACT INFORM			T THE NAME
IF THE CLIENT IS NOT THE PR	OPERTY OWNER ATION FOR THE	R, PLEASE PRIN PROPERTY OW	T THE NAME /NER:
IF THE CLIENT IS NOT THE PR AND CONTACT INFORM	OPERTY OWNER ATION FOR THE	R, PLEASE PRIN	T THE NAME /NER:
IF THE CLIENT IS NOT THE PR AND CONTACT INFORM Name:	OPERTY OWNER ATION FOR THE	R, PLEASE PRIN	T THE NAME
IF THE CLIENT IS NOT THE PR AND CONTACT INFORM Name: Address:	OPERTY OWNER	R, PLEASE PRIN	T THE NAME



1. <u>Services</u>. EarthBalance[®] hereby agrees to provide all supervision, labor, materials, equipment, and other facilities to complete the Work as described in the attached Price Quote ("Scope of Work" or "Work"). EarthBalance[®] agrees to use its best efforts in completing the Work. The Work shall be accomplished in a workmanlike and professional manner using the degree of skill and care ordinarily exercised by a reputable member of EarthBalance's[®] profession practicing in the same or similar locality. No other warranty, express or implied, is made or intended, unless provided in the Scope of Work.

This agreement is limited to tasks identified in the attached Price Quote and does not include additional or repeat Work resulting from changes to the project or the information upon which this agreement is based. Modification to the final work products performed at the request of the Client that is not the result of the Contractor's errors or omissions shall be billed to the Client as additional services.

2. <u>Time.</u> This quote shall remain valid for a period not to exceed thirty (30) days beyond the date of submittal. If not accepted within this period, **EarthBalance**[®] reserves the right to modify any portion thereof or withdraw the quotation in its entirety. This agreement shall be effective upon its full execution.

3. <u>Duty to Cooperate.</u> Client agrees to cooperate with **EarthBalance**[®] in all respects in connection with **EarthBalance's**[®] efforts to discharge the Scope of Work. Client shall make Client's property available to **EarthBalance**[®], shall timely comply with **EarthBalance's**[®] requests for information, and shall execute all documents reasonably required by **EarthBalance**[®] in discharging the Scope of Work. Client agrees to inform **EarthBalance**[®] of any known job site hazards including, but not limited to, hazardous substances, buried debris, ordnance or explosives, sinkholes, wildlife hazards, etc.

4. <u>Payment</u>. Client agrees to pay a fee for the Work performed based upon the information contained in attached Price Quote. As soon as may be practicable at the beginning of each month, **EarthBalance**[®] shall invoice Client for all work performed in the prior month and any other sums due **EarthBalance**[®]. Client shall pay the invoice amount within thirty (30) days after the invoice date. **EarthBalance**[®] may cease performing work under the attached Price Quote if any payment due hereunder is not paid within thirty (30) days of the invoice date. **EarthBalance**[®] accepts cash, check, credit card, ACH or Wire Transfer as payment. A convenience fee of 5% will be added to all credit card payments.

Client agrees that **EarthBalance**[®] may place a lien upon the Property for Work performed under the attached Price Quote and that **EarthBalance**[®] may record and enforce the lien for Work performed in accordance with the provisions of Florida's Construction Lien Law. In any litigation arising out of this Agreement, the prevailing party shall be entitled to recover reasonable attorney's fees and costs. In addition, if **EarthBalance**[®] places this executed Price Quote in the hands of an attorney for the collection of any sums due hereunder, Client agrees to reimburse **EarthBalance**[®] for its reasonable attorney's fees and costs relating thereto.

5. <u>Termination and Default</u>. This agreement may be terminated by either party giving the other party thirty (30) days written notice of intent to terminate. In addition, upon default by Client, monetary or otherwise, this agreement may be terminated by **EarthBalance**[®] with seven (7) days written notice of intent to terminate if the default remains uncured after such notice period. **EarthBalance**^s[®] liability to Client or any related party for any claim related to or arising out of (i) this agreement or (ii) **EarthBalance**^s[®] Work shall be limited to two times the amount of fees paid by Client hereunder.

6. <u>Force Majeure Event</u>. **EarthBalance**[®] shall not be liable to Client for damages resulting from delay in or termination of **EarthBalance's**[®] Work because of fire or casualty, riots, strikes, picketing, boycotts, lockouts, labor disturbances, shortages of materials, epidemics, pandemics, war, terrorism or combined action of the workmen or others, governmental delays, or any acts of God including, but not limited to, severe snowstorms, earthquakes, hurricanes, floods, or any other cause or condition beyond its control making it inadvisable in **EarthBalance's**[®] determination to proceed with the Work (collectively, a "Force Majeure Event"). **EarthBalance**[®] shall have no obligation to resume Work discontinued under this Section. If **EarthBalance**[®] elects not to resume the Work, Client's sole and exclusive remedy shall be payment on a pro-rata basis for the percentage of Work that has actually been completed as of the date of its receipt of **EarthBalance's**[®] notice of the Force Majeure Event.

7. <u>Warranties</u>. Unless otherwise provided: THERE ARE NO EXPRESS OR IMPLIED WARRANTIES WHATSOEVER INCLUDING BUT NOT LIMITED TO THE IMPLIED WARRANTIES OF MERCHANTABILITY AND FITNESS FOR A PARTICULAR PURPOSE. All warranties/guarantees provided by EarthBalance[®], if any, shall be deemed null and void if Client fails to strictly adhere to the payment terms contained in the Agreement. All warranties and guarantees, if any, provided under the Agreement are solely for the original Client and are non-transferable, unless otherwise agreed to by Client and EarthBalance[®] in writing. Any express warranty provided, if any, by EarthBalance[®] is the sole and exclusive remedy for alleged defects, in lieu of all other remedies, implied or statutory. Warranties to be issued upon completion and full payment of this Agreement.

8. <u>Price Escalation.</u> If there is an increase in the price of labor, materials, or fuel surcharge charged to **EarthBalance**[®] in excess of **five (5%) percent**, subsequent to making this Agreement, then the price set forth in this Agreement shall be increased without the need for a written change order or amendment to the Agreement to reflect the price increase and additional direct cost to **EarthBalance**[®]. **EarthBalance**[®] shall submit written documentation of the increased charges to Client.

03269.66 The Brooks Littoral Planting	4 of 5 pages	Initials	_ Date Shane Willis
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As an additional remedy, if the actual cost of any line item increases more than ten (10%) percent subsequent to entering into this Agreement, **EarthBalance**[®], at its sole discretion, may terminate the Agreement for convenience.

9. <u>Delay.</u> This contract contemplates installation on <u>N/A</u>. As living plants, Client acknowledges that ongoing watering, feeding, maintenance and storage costs will continue beyond the specified installation date at a per diem rate of <u>N/A</u>. Accordingly, despite any Contract Document provision to the contrary, **EarthBalance**[®] will be compensated for any delays beyond the Installation Date via change order at the per diem rate.

10. <u>Site Conditions.</u> Should **EarthBalance**[®] discover concealed or unknown conditions in the existing soil suitability that vary from those conditions ordinarily encountered and generally recognized as inherent in the work of the character identified in this Agreement, then the Agreement amount shall be equitably adjusted upon notice thereof from **EarthBalance**[®] to Client.

11. <u>Choice of Law, Venue and Attorney's Fees.</u> This Agreement shall be governed by the laws of the State of Florida. Venue of any proceeding arising out of this Agreement shall be **Sarasota County, Florida**. The non-prevailing party in any legal or equitable action arising out of or relating to this Agreement including arbitration, administrative, appellate and/or bankruptcy proceedings shall reimburse the prevailing party on demand for all attorney's fees, costs, and expenses incurred by the prevailing party in connection with the action.

12. <u>Arbitration.</u> If a dispute shall arise between **EarthBalance**[®] and Client with respect to any matters or questions arising out of or relating to this Agreement or the breach thereof, such dispute, other than collection matters, shall be decided by arbitration administered by and in accordance with the Construction Industry Arbitration Rules of the American Arbitration Association. This Agreement to arbitrate shall be specifically

13. <u>Jury Trial Waiver.</u> In the event there is litigation over the enforcement of a collection matter or construction lien, the parties KNOWINGLY, VOLUNTARILY, IRREVOCABLY AND INTENTIONALLY WAIVE THE RIGHT TO A TRIAL BY JURY IN RESPECT TO ANY LITIGATION ARISING OUT OF OR PERTAINING TO THE AGREEMENT, OR ANY COURSE OF CONDUCT, COURSE OF DEALINGS, STATEMENTS (WHETHER VERBAL OR WRITTEN) OR ACTIONS OF ANY PERSON OR PARTY RELATED TO THIS AGREEMENT; THIS IRREVOCABLE WAIVER OF THE RIGHT TO A JURY TRIAL BEING A MATERIAL INDUCEMENT FOR THE PARTIES TO ENTER INTO THIS AGREEMENT.

14. <u>Damage Limitation</u>. In no event, whether based on contract, warranty (express or implied), tort, federal or state statute or otherwise arising from or relating to the work and services performed under the Agreement, shall **EarthBalance**[®] be liable for special, consequential, punitive, or indirect damages, including loss of use or loss of profits. **EarthBalance**[®] and Client agree to allocate certain risks so that, to the fullest extent permitted by law, **EarthBalance's**[®] total aggregate liability to Customer is limited to the dollar amount of the Agreement for any and all injuries, damages, claims, expenses or claim expenses including attorneys' fees arising out of or relating to this Agreement regardless of whether it is based in warranty, tort, contract, strict liability, negligence, errors, omissions, or from any other cause or causes.

15. <u>Claims.</u> It is Client's duty to notify **EarthBalance[®]** in writing within **three (3) days** of the occurrence of any claim, defect or deficiency arising out of work, services or materials provided by **EarthBalance[®]** under this Agreement ("Occurrence"). Failure of Client to provide written notice of the Occurrence shall result in Client waiving all claims that may be brought against **EarthBalance[®]** arising out of or relating to the Occurrence, including claims arising in law, equity, contract, warranty (express or implied), tort or federal or state statutory claims.

16. <u>Shortages.</u> In the event that any specified material or equipment becomes unavailable either temporarily or permanently after the Agreement is executed, provided that such availability is a result of factors beyond **EarthBalance's**[®] control, then in the event of temporary unavailability, the Agreement time shall be extended to reflect the duration of time that **EarthBalance**[®] is delayed by the unavailability, and in the case of permanent unavailability, **EarthBalance**[®] shall be excused from providing said material or equipment and allowed to provide an available substitute. To the extent an available substitute is provided by **EarthBalance**[®] under this provision, any increase in the cost between the originally specified material or equipment and its substitute shall be paid by the Customer to the **EarthBalance**[®]. Due to material shortages, Client may experience delays related to the inability to timely obtain materials for this project. In the event of such a delay, **EarthBalance**[®] shall notify Client, and Client agrees to provide **EarthBalance**[®] with an extension of time for any delay attributable to the temporary inability to obtain materials.

17. <u>Miscellaneous</u>. The invalidity of any provision of the agreement shall not impair the validity of any other provision. If any provision of this agreement is determined to be unenforceable by a court of competent jurisdiction, such provision shall be deemed severable and the remaining provisions of the agreement shall be enforced. Headings are for convenience only and do not affect interpretation. This Agreement records the entire agreement of the parties and supersedes any previous or contemporaneous agreement, understanding, or representation, oral or written, by the parties and may only be amended, modified or terminated by the written mutual consent of all the parties hereto and duly executed by the authorized representatives of the parties hereto. All documents/exhibits referred to in this Agreement are an integral part of the Agreement and are incorporated by reference.

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2570 Commerce Parkway North Port, FL 34289	941.426.7878(p)	941.426.8778 (f)	earthbalance.com

Littorals Only

	Community	Lake #	Linear Feet	Canna	Pickerel	Arrowhead	Spike	Total Plants/Area
1	Spring Run	6	609.5	153	153	153	153	612
2	Spring Run	12	156.5	40	40	40	40	160
3	Spring Run	13	1321	332	332	332	332	1328
4	Spring Run	14	239.8	60	60	60	60	240
5	Shadow Wood	25	284.5	72	72	72	72	288
6	Shadow Wood	31	844.5	212	212	212	212	848
7	Shadow Wood	32	868.8	218	218	218	218	872
8	Shadow Wood	35	490.5	123	123	123	123	492
9	Shadow Wood	42	838.6	210	210	210	210	840
10	Shadow Wood	43	1343.5	337	337	337	337	1348
11	Shadow Wood	78	857.7	215	215	215	215	860
12	Shadow Wood	79	158.8	40	40	40	40	160
13	Shadow Wood	80	886.2	223	223	223	223	892
14	Shadow Wood	87	583.2	147	147	147	147	588
15	Shadow Wood	90	978.3	245	245	245	245	980
16	Shadow Wood	91	263.7	67	67	67	67	268
17	Shadow Wood	92	775.6	194	194	194	194	776
18	Shadow Wood	94	697	175	175	175	175	700
19	Shadow Wood	95	562.2	142	142	142	142	568
20	Shadow Wood	96	396.8	100	100	100	100	400
21	Shadow Wood	99	529.2	133	133	133	133	532
22	Shadow Wood	102	240.8	60	60	60	60	240
23	Commons Club	47	734	184	184	184	184	736
24	LHB	62	748.9	250	250	250	0	750
25	LHB	70	1723.6	575	575	575	0	1725
26	LHB	71	2615.5	872	872	872	0	2616
27	LHB	73	2201	734	734	734	0	2202
28	Copperleaf	136	425.9	107	107	107	107	428
29	Copperleaf	146	718.2	180	180	180	180	720
			Totals	6400	6400	6400	3969	23169

Lake Bank Restoration

	Community	Lake #	Linear Feet	Canna	Pickerel	Arrowhead	Spike	Total Plants/Area
1	Spring run	9	381.9	96	96	96	96	384
2	Spring run	11	325.8	82	82	82	82	328
3	Shadow wood	27	442.6	111	111	111	111	444
4	Shadow wood	28A	798.5	200	200	200	200	800
5	Shadow wood	36	952.4	239	239	239	239	956
6	Shadow wood	38	707.4	177	177	177	177	708
7	Shadow wood	53	235.3	59	59	59	59	236
8	Shadow wood	54	336.9	85	85	85	85	340
9	Shadow wood	55	584.6	147	147	147	147	588
10	Shadow wood	57	318.5	80	80	80	80	320
11	Shadow wood	58	1518.6	380	380	380	380	1520
12	Shadow wood	81	466.7	117	117	117	117	468
13	Shadow wood	89	666.7	167	167	167	167	668
14	Shadow wood	93	753.6	189	189	189	189	756
15	Shadow wood	110	540.9	136	136	136	136	544
16	Shadow wood	30	920.4	231	231	231	231	924
17	Shadow wood	37	577.8	145	145	145	145	580
18	Shadow wood	40	739.5	185	185	185	185	740
19	Shadow wood	41	605.3	152	152	152	152	608
20	Shadow wood	52	356.4	90	90	90	90	360
21	Shadow wood	82	1192	298	298	298	298	1192
22	Shadow wood	86	1099.8	275	275	275	275	1100
23	LHB	63	1623.3	542	542	542	0	1626
24	Copperleaf	129	988.6	248	248	248	248	992
25	Copperleaf	142	1073.4	269	269	269	269	1076
			Totals	4700	4700	4700	4158	18258

Fill in Littorals

	Community	Lake #	Linear Feet Total	20%	Canna	Pickerel	Arrowhead	Spike	Canna	Pickerel	Arrowhead	Spike	Total Plants/Area
1	Spring Run	8	2282	456.4	114.1	114.1	114.1	114.1	115	115	115	115	460
2	Spring Run	11	960	192	48	48	48	48	48	48	48	48	192
3	Spring Run	16	800	160	40	40	40	40	40	40	40	40	160
4	Spring Run	22	2175	435	108.75	108.75	108.75	108.75	109	109	109	109	436
5	Spring Run	24	1490	298	74.5	74.5	74.5	74.5	75	75	75	75	300
6	Shadow wood	36	2375	475	118.75	118.75	118.75	118.75	119	119	119	119	476
7	Shadow wood	44	1075	215	53.75	53.75	53.75	53.75	54	54	54	54	216
8	Shadow wood	45	825	165	41.25	41.25	41.25	41.25	42	42	42	42	168
9	Shadow wood	50	1850	370	92.5	92.5	92.5	92.5	93	93	93	93	372
10	Shadow wood	55	1250	250	62.5	62.5	62.5	62.5	63	63	63	63	252
11	Shadow wood	57	1300	260	65	65	65	65	65	65	65	65	260
12	Shadow wood	59	2075	415	103.75	103.75	103.75	103.75	104	104	104	104	416
13	LHB	60	1625	325	108.3333	108.3333	108.3333333	0	109	109	109	0	327
14	LHB	69	835	167	55.66667	55.66667	55.66666667	0	56	56	56	0	168
15	Shadow wood	74	580	116	29	29	29	29	29	29	29	29	116
16	Shadow wood	81	1075	215	53.75	53.75	53.75	53.75	54	54	54	54	216
17	Shadow wood	89	3450	690	172.5	172.5	172.5	172.5	173	173	173	173	692
18	Shadow wood	98	2475	495	123.75	123.75	123.75	123.75	124	124	124	124	496
19	Copperleaf	124	890	178	44.5	44.5	44.5	44.5	45	45	45	45	180
20	Copperleaf	139	1400	280	70	70	70	70	70	70	70	70	280
								Totals	1587	1587	1587	1422	6183

BROOKS OF BONITA SPRINGS & BROOKS OF BONITA SPRINGS II COMMUNITY DEVELOPMENT DISTRICTS





- TO: Wrathall ,Hunt and Associates,LLC
- ATTN: Shane Willis
- FROM: ANCHOR MARINE SERVICES
- DATE: August 24, 2022
- PROPOSAL#: 2280
- LOCATION: The Brooks

Anchor Marine Services, Inc. is pleased to provide the following quotation for the installation of Geo-Filter[™] Tube (GFT[™]) erosion barrier as follows:

Anchor Marine Services, Inc. will provide all labor, material, equipment, crew, mobilization and demobilization necessary to install Geo-Filter[™] Tube Erosion Barrier System.

This process includes 1 runs of GFT[™] and will restore a total of 19,935 linear feet of shoreline. The bottom, base run of GFT will consist of Non Woven material to regrade the shoreline to a 4 to 1 slope.

LK#9 – 1,600 FEET	LK#52 -530 FEET	LK#93 -700 FEET
LK#11 – 380 FEET	LK#53 -780 FEET	LK#110 – 1025 FEET
LK#27 – 370 FEET	LK#54 -535 FEET	LK#129 – 575 FEET
LK#28A – 1,980 FEET	LK#55 -545 FEET	
LK#30 – 870 FEET	LK#57 -270 FEET	
LK#31 – 800 FEET	LK#58 – 1,500 FEET	
LK#36 – 890 FEET	LK#63 – 1,600 FEET	
LK#37 – 530 FEET	LK#81 – 465 FEET	
LK#38 – 680 FEET	LK#82 -1,125 FEET	
LK#40 – 685 FEET	LK#86 – 580 FEET	
LK#41 – 535 FEET	LK#89 – 1,685 FEET	

***** If an additional run of GFT is needed to achieve a 4 to 1 slope the unit cost is \$25 per foot

The exposed GFT[™] installation will be graded into the existing bank grade and covered with new Floratam sod. Sod is included in the above pricing.

Our prices are based on mobilizing to the site one time and performing all work continuously. Should customers' schedule result in additional mobilization, fees will apply.

No heavy equipment will be used and little if any disruption of normal property use will be necessary.

The project start date is subject to work in progress and previously scheduled work. Scheduling is upon receipt of signed contract.

The estimated progress is 100 to 150 ft. of GFT™ installed per day.

Upon request, Anchor Marine Services will supply you with a Certificate of Insurance prior to the start of work.

In the event of any unforeseen conditions, contractor must give customer immediate notification. Contractor will provide a reasonable market price for the additional work. If acceptable, it will be incorporated into the contract as a change order. If it is not acceptable, the contract will be null and void. No monies will be refunded to the customer and any additional costs expended will be the responsibility of the customer.

Applicable law: This agreement will be governed by and construed in accordance with the laws of the State of Florida. Venue and jurisdiction of any action or proceeding arising out of or connected with this agreement shall lie exclusively in the state courts of competent jurisdiction, in and for Palm Beach County Florida. The parties expressly waive all other jurisdiction and venue. Parties also waive trial by jury.

Attorney Fees and cost: In connection with any litigation, including appellate and bankruptcy proceedings, arising out of this agreement, the prevailing party will be entitled to recover reasonable attorney's fees and costs.

Interest Provision: By signing this contract I/We agree to pay all purchases when due and/or by the time specified in the contract. If the purchaser is a corporation, the corporation agrees to be responsible and pay for any purchases made pursuant to this application.

If it becomes necessary to affect collections, both I/we and the corporation will pay reasonable attorney's fees and court costs. Interest shall be due and payable at the rate of 1 ½ per month on the balance of each purchase which remains unpaid after the last day of the month. A designation of payment is required on jobs where real property is being improved. This agreement will remain in effect until a new contract is submitted or until revoked, in writing, regardless of any subsequent change in the legal status of the purchaser.

Thank you for allowing Anchor Marine Services the opportunity to bid on your erosion control project. Anchor Marine Services has been established for over 30 years.

We developed and trademarked the Geo-Filter™ Tube.

Please note – all invoicing will be based on actual measured amount of GFT™ installed.

PROPOSAL TOTAL \$598,050.00

PAYMENT TERMS: Completed work will be invoiced monthly and paid by the tenth of the following month.

SUBMITTED

ACCEPTED

BRIAN HOOCK, PRESIDENT ANCHOR MARINE SERVICES AUTHORIZED SIGNATURE

Please visit our web site at <u>www.anchormarineservices.com</u>

BROOKS OF BONITA SPRINGS & BROOKS OF BONITA SPRINGS II COMMUNITY DEVELOPMENT DISTRICTS

UNAUDITED FINANCIAL STATEMENTS

BROOKS OF BONITA SPRINGS & BROOKS OF BONITA SPRINGS II COMMUNITY DEVELOPMENT DISTRICTS FINANCIAL STATEMENTS UNAUDITED SEPTEMBER 30, 2022

BROOKS OF BONITA SPRINGS & BROOKS OF BONITA SPRINGS II COMMUNITY DEVELOPMENT DISTRICTS COMBINED BALANCE SHEET SEPTEMBER 30, 2022

	General Funds	Debt Service Funds	Total Governmental Funds
ASSETS	¢4 047 040	¢ 500.000	¢ 4 505 040
Cash & investments Deposits	\$1,017,310 525	\$ 508,309	\$ 1,525,619 525
Accounts receivable	162,688	-	162,688
Due from other funds	102,000		102,000
Brooks I			
General fund	-	37,928	37,928
Brooks II			
General fund	-	48,257	48,257
Total assets	\$1,180,523	\$ 594,494	\$ 1,775,017
		5.	
LIABILITIES & FUND BALANCES			
Liabilities: Accounts payable	\$ 1,237	\$-	\$ 1,237
Due to other funds	φ 1,237	φ -	φ 1,237
Brooks I			
Debt service - series 2021	37,928	_	37,928
Brooks II	01,020		01,020
Debt service - series 2021	33,150	-	33,150
Debt service - series 2017	15,107		15,107
Due to other governments			
Due to clearing fund	123		123
Total liabilities	87,545		87,545
DEFERRED INFLOWS OF RESOURCES			
Deferred receipts	162,688	_	162,688
Total deferred inflows of resources	162,688		162,688
Fund balances:			
Restricted for:			
Debt service	-	594,494	594,494
Capital outlay projects	480,652	-	480,652
Unassigned	449,638	-	449,638
Total fund balances	930,290	594,494	1,524,784
Total liabilities, deferred inflows of resources			
and fund balances	\$ 1,180,523	\$ 594,494	\$ 1,775,017
- And Andrew Control (1997) 1997 (1997) 1997 (1997) 1997 (1997) 1997			

BROOKS OF BONITA SPRINGS & BROOKS OF BONITA SPRINGS II COMMUNITY DEVELOPMENT DISTRICTS COMBINED STATEMENT OF REVENUES, EXPENDITURES, AND CHANGES IN FUND BALANCES GENERAL FUNDS FOR THE PERIOD ENDED SEPTEMBER 30, 2022

	Current Month	Year to Date	Budget	% of Budget	
REVENUES					
Assessment levy	\$-	\$ 2,275,753	\$ 2,265,939	100%	
Commons Club - share maint cost	-	168,872	163,749	103%	
Coconut Road - cost sharing (mall contribution)	-	-	13,000	0%	
Interest & miscellaneous	30	320	3,500	9%	
Total revenues	30	2,444,945	2,446,188	100%	
EXPENDITURES					
Administrative					
Supervisors	1,938	14,641	14,000	105%	
Management	7,627	91,526	91,526	100%	
Accounting	3,173	38,077	38,077	100%	
Audit	-	19,000	19,000	100%	
Legal	2,604	17,583	10,000	176%	
Field management	3,632	43,576	43,576	100%	
Engineering	6,321	50,324	30,000	168%	
Trustee	-	4,463	12,900	35%	
Dissemination agent	166	2,000	2,000	100%	
Arbitrage rebate calculation	-	-	6,000	0%	
Assessment roll preparation	-	27,000	37,500	72%	
Telephone	87	1,035	1,035	100%	
Postage	263	1,413	1,200	118%	
Insurance		23,149	24,501	94%	
Printing and binding	190	2,277	2,277	100%	
Legal advertising	842	2,716	1,500	181%	
Contingencies	271	2,745	3,999	69%	
Settlement payment-lighthouse bay		30,000	30,000	100%	
Annual district filing fee	-	350	350	100%	
ADA website compliance	-	210	351	60%	
Communication	-		1,000	0%	
Total administrative	27,114	372,085	370,792	100%	
			1		
Water management		010.010	074 400	050/	
Contractual services	-	316,816	371,488	85%	
NPDES permit	5,800	30,974	17,000	182%	
Aquascaping	-	450	30,000	2%	
Aeration	-	2,770	65,000	4%	
Aeration operating supplies	3,523	40,960	35,000	117%	
Culvert cleaning	-	87,850	45,000	195%	
Capital outlay-lake bank erosion	11,440	29,400	100,000	29%	
Boundary exotic removal	-	38,138	48,000	79%	
Miscellaneous	-	-	5,000	0%	
Total water management	20,763	547,358	716,488	76%	

BROOKS OF BONITA SPRINGS & BROOKS OF BONITA SPRINGS II COMMUNITY DEVELOPMENT DISTRICTS COMBINED STATEMENT OF REVENUES, EXPENDITURES, AND CHANGES IN FUND BALANCES GENERAL FUNDS FOR THE PERIOD ENDED SEPTEMBER 30, 2022

	Current Month	Year to Date	Budget	% of Budget
Lighting services				
Contractual services	-	8,158	13,000	63%
Electricity	3,612	38,507	28,000	138%
Miscellaneous	230	2,370	2,500	95%
Total lighting services	3,842	49,035	43,500	113%
Maintenance				
Railroad crossing lease	-	-	13,410	0%
Total maintenance		-	13,410	0%
Coconut Rd. & Three Oaks Parkway				
Pine straw/soil/sand	-	37,209	45,000	83%
Plant replacement supplies	-	24,129	80,000	30%
Maintenance supplies	-	4,200	29,999	14%
Electricity	132	680	500	136%
Irrigation water	12,922	101,059	110,000	92%
Electric - 41 entry feature/irrigation	1,337	8,317	10,000	83%
Contract services	3,859	14,359	8,000	179%
Irrigation repairs	-	28,307	14,999	189%
Landscape maintenance contract	37,235	678,866	680,000	100%
Irrigation management	1,050	15,607	12,600	124%
Total Coconut Rd. & Three Oaks Parkway	56,535	912,733	991,098	92%
Coconut Road Park				
Capital outlay - lighting	6,751	29,425	20,000	147%
License fees	-	175	1,050	17%
Plant replacements	-	13,692	12,000	114%
Other maintenance supplies	-	452	4,000	11%
Electric	1,116	9,025	9,000	100%
Irrigation water	1,027	6,584	6,000	110%
Sewer/water	79	936	3,000	31%
Contract services	3,155	78,169	45,000	174%
Building R&M	316	1,025	5,000	21%
Landscape maint contract	4,565	70,779	87,890	81%
Hardscape repairs	-	5,743	13,000	44%
Lighting repairs	8,953	19,226	5,000	385%
Hardscape maintenance	-	-	3,999	0%
CC building landscaping	-	4,772	11,500	41%
Total parks and recreation	25,962	240,003	226,439	106%

BROOKS OF BONITA SPRINGS & BROOKS OF BONITA SPRINGS II COMMUNITY DEVELOPMENT DISTRICTS COMBINED STATEMENT OF REVENUES, EXPENDITURES, AND CHANGES IN FUND BALANCES GENERAL FUNDS FOR THE PERIOD ENDED SEPTEMBER 30, 2022

	Current Month	Year to Date	Budget	% of Budget
Other fees and charges				
Property appraiser	-	3,555	4,127	86%
Tax collector	-	5,175	5,331	97%
Total other fees and charges	-	8,730	9,458	92%
Total expenditures	134,216	2,129,944	2,371,185	90%
Excess/(deficiency) of revenues over/(under) expenditures	(134,186)	315,001	75,003	
Fund balances - beginning	1,064,476	615,289	563,694	
Assigned: capital outlay projects	480,652	480,652	480,652	
Unassigned	449,638	449,638	158,037	
Fund balances - ending	\$ 930,290	\$ 930,290	\$ 638,697	

BROOKS OF BONITA SPRINGS COMMUNITY DEVELOPMENT DISTRICT BALANCE SHEET GENERAL FUND SEPTEMBER 30, 2022

	I	Balance
ASSETS SunTrust	•	540 405
Centennial Bank	\$	513,465
Finemark: MMF		26,691 29,043
Deposits		29,043 525
Accounts receivable		106,886
Total assets	\$	676,610
LIABILITIES & FUND BALANCES		
Liabilities:		
Accounts payable	\$	813
Due to other funds		
Brooks I Debt service - series 2021		07.000
Due to clearing fund		37,928
Total liabilities		81 38,822
		30,022
DEFERRED INFLOWS OF RESOURCES		
Deferred receipts		106,886
Total deferred inflows of resources		106,886
Fund balances:		
Reserved for: Capital outlay projects		245 700
Unassigned		315,788 215,114
Total fund balances		530,902
		000,002
Total liabilities, deferred inflows of resources		
and fund balances	\$	676,610

BROOKS OF BONITA SPRINGS COMMUNITY DEVELOPMENT DISTRICT STATEMENT OF REVENUES, EXPENDITURES, AND CHANGES IN FUND BALANCES GENERAL FUND FOR THE PERIOD ENDED SEPTEMBER 30, 2022

		irrent onth		Year to Date	Budget	% of Budget
REVENUES						
Assessment levy	\$	-	\$	1,494,347	\$ 1,488,722	100%
Commons Club - share maint cost		-		110,949	107,583	103%
Coconut Road - cost sharing (mall contribution)		-		-	8,541	0%
Interest & miscellaneous		11		127	2,300	6%
Total revenues		11		1,605,423	1,607,146	100%
EXPENDITURES						
Administrative						
Supervisors		1,273		9,619	9,198	105%
Management		5,011		60,133	60,133	100%
Accounting		2,085		25,017	25,017	100%
Audit		-		12,483	12,483	100%
Legal		1,711		11,552	6,570	176%
Field management		2,386		28,629	28,629	100%
Engineering		4,153		33,063	19,710	168%
Trustee		-		2,932	8,475	35%
Dissemination agent		109		1,314	1,314	100%
Arbitrage rebate calculation		-		-	3,942	0%
Assessment roll preparation		-		17,739	24,638	72%
Telephone		57		680	680	100%
Postage		173		928	788	118%
Insurance		-		15,209	16,097	94%
Printing and binding		125		1,496	1,496	100%
Legal advertising		553		1,784	986	181%
Contingencies	,	177		1,803	2,628	69%
Settlement payment-lighthouse bay		-		30,000	30,000	100%
Annual district filing fee		-		230	230	100%
ADA website compliance		-		138	231	60%
Communication		-		-	657	0%
Total administrative		17,813		254,749	253,902	100%
Water management						
Contractual services		_		208,148	244,068	85%
NPDES permit		3,811		20,350	11,169	182%
Aquascaping		5,011		20,330	19,710	2%
Aeration		_		1,820	42,705	4%
Aeration operating supplies		2,315		26,911	22,995	117%
Culvert cleaning		2,010		57,717	29,565	195%
Capital outlay-lake bank erosion		7,516		19,316	65,700	29%
Boundary exotic removal		7,010		25,057	31,536	29% 79%
Miscellaneous		2. - 2.		20,007	3,285	0%
	-	12 642		359,615	the second s	76%
Total water management		13,642	-	339,013	470,733	1070

BROOKS OF BONITA SPRINGS COMMUNITY DEVELOPMENT DISTRICT STATEMENT OF REVENUES, EXPENDITURES, AND CHANGES IN FUND BALANCES GENERAL FUND FOR THE PERIOD ENDED SEPTEMBER 30, 2022

	Current Month	Year to Date	Budget	% of Budget
Lighting services				
Contractual services	-	5,360	8,541	63%
Electricity	2,373	25,299	18,396	138%
Miscellaneous	151	1,557	1,643	95%
Total lighting services	2,524	32,216	28,580	113%
Maintenance				
Railroad crossing lease		-	8,810	0%
Total maintenance		-	8,810	0%
Coconut Rd. & Three Oaks Parkway				
Pine straw/soil/sand	-	24,446	29,565	83%
Plant replacement supplies	-	15,853	52,560	30%
Maintenance supplies	-	2,759	19,710	14%
Electricity	87	447	329	136%
Irrigation water	8,490	66,396	72,270	92%
Electric - 41 entry feature/irrigation	878	5,464	6,570	83%
Contract services	2,535	9,434	5,256	179%
Irrigation repairs	-	18,598	9,855	189%
Landscape maintenance contract	24,463	446,015	446,760	100%
Irrigation management	690	10,254	8,278	124%
Total Coconut Rd. & Three Oaks Parkway	37,143	599,666	651,153	92%
Coconut Road Park				
Capital outlay - lighting	4,435	19,332	13,140	147%
License fees	-	115	690	17%
Plant replacements	-	8,995	7,884	114%
Other maintenance supplies	-	297	2,628	11%
Electric	733	5,929	5,913	100%
Irrigation water	675	4,326	3,942	110%
Sewer/water	52	615	1,971	31%
Contract services	2,073	51,357	29,565	174%
Building R&M	208	674	3,285	21%
Landscape maint contract	2,999	46,502	57,744	81%
Hardscape repairs	-	3,773	8,541	44%
Lighting repairs	5,882	12,632	3,285	385%
Hardscape maintenance	-	-	2,628	0%
CC building landscaping	-	3,135	7,556	41%
Total parks and recreation	17,057	157,682	148,772	106%

BROOKS OF BONITA SPRINGS COMMUNITY DEVELOPMENT DISTRICT STATEMENT OF REVENUES, EXPENDITURES, AND CHANGES IN FUND BALANCES GENERAL FUND FOR THE PERIOD ENDED SEPTEMBER 30, 2022

	Current Month	Year to Date	Budget	% of Budget
Other fees & charges				
Property appraiser	-	2,336	2,711	86%
Tax collector	-	3,370	3,502	96%
Total other fees & charges	-	5,706	6,213	92%
Total expenditures	88,179	1,409,634	1,568,163	90%
Excess/(deficiency) of revenues over/(under) expenditures	(88,168)	195,789	38,983	
Fund balances - beginning Assigned: capital outlay projects Unassigned Fund balances - ending	619,070 315,788 215,114 \$ 530,902	335,113 315,788 215,114 \$ 530,902	301,255 315,788 24,450 \$ 340,238	

BROOKS OF BONITA SPRINGS II COMMUNITY DEVELOPMENT DISTRICT BALANCE SHEET GENERAL FUND SEPTEMBER 30, 2022

		Balance
ASSETS BankUnited SunTrust	\$	101,201
Centennial Bank		295,101 51,809
Accounts receivable		55,802
Total assets	\$	503,913
	<u> </u>	000,010
LIABILITES & FUND BALANCES		
Liabilities:		
Accounts payable	\$	424
Due to other funds		
Brooks II		
Debt service - series 2017		15,107
Debt service - series 2021		33,150
Due to clearing fund		42
Total liabilities		48,723
DEFERRED INFLOWS OF RESOURCES		
Deferred receipts		55,802
Total deferred inflows of resources		55,802
Fund balances:		
Reserved for:		
Capital outlay projects		104.004
Unassigned		164,864 234,524
Total fund balances		399,388
	-	333,300
Total liabilities, deferred inflows of resources		
and fund balances	\$	503,913
		200,010

BROOKS OF BONITA SPRINGS II COMMUNITY DEVELOPMENT DISTRICT STATEMENT OF REVENUES, EXPENDITURES, AND CHANGES IN FUND BALANCES GENERAL FUND FOR THE PERIOD ENDED SEPTEMBER 30, 2022

REVENUES Assessment levy \$ - \$ 781,406 \$ 777,217 Commons Club - share maint cost - 57,923 56,166	101% 103% 0% 16% 100%
Commons Club - share maint cost - 57,923 56,166	103% 0% 16%
	0% 16%
	16%
Coconut Road - cost sharing (mall contribution) 4,459	
Interest & miscellaneous 19 193 1,201	100%
Total revenues 19 839,522 839,043	
EXPENDITURES	
Administrative	
Supervisors 665 5,022 4,802	105%
Management 2,616 31,393 31,393	100%
Accounting 1,088 13,060 13,060	100%
Audit - 6,517 6,517	100%
Legal 893 6,031 3,430	176%
Field management 1,246 14,947 14,947	100%
Engineering 2,168 17,261 10,290	168%
Trustee - 1,531 4,425	35%
Dissemination agent 57 686 686	100%
Arbitrage rebate calculation 2,058	0%
Assessment roll preparation - 9,261 12,863	72%
Telephone 30 355 355	100%
Postage 90 485 412	118%
Insurance - 7,940 8,404	94%
	100%
5	181%
5 C	69%
	100%
	60%
	0%
Communication 343	
Total administrative 9,301 117,336 116,893	100%
Water management	
Contractual services - 108,668 127,420	85%
NPDES permit 1,989 10,624 5,831	182%
Aquascaping - 154 10,290	1%
Aeration - 950 22,295	4%
Aeration operating supplies 1,208 14,049 12,005	117%
Culvert cleaning - 30,133 15,435	195%
Capital outlay-lake bank erosion 3,924 10,084 34,300	29%
Boundary exotic removal - 13,081 16,464	79%
Miscellaneous 1,715	0%
Total water management 7,121 187,743 245,755	76%

BROOKS OF BONITA SPRINGS II COMMUNITY DEVELOPMENT DISTRICT STATEMENT OF REVENUES, EXPENDITURES, AND CHANGES IN FUND BALANCES GENERAL FUND FOR THE PERIOD ENDED SEPTEMBER 30, 2022

	Current Month	Year to Date	Budget	% of Budget
Lighting services				
Contractual services	-	2,798	4,459	63%
Electricity	1,239	13,208	9,604	138%
Miscellaneous	79	813	858	95%
Total lighting services	1,318	16,819	14,921	113%
Maintenance				
Railroad crossing lease	-		4,600	0%
Total maintenance	-		4,600	0%
Coconut Rd. & Three Oaks Parkway				
Pine straw/soil/sand	-	12,763	15,435	83%
Plant replacement supplies	-	8,276	27,440	30%
Maintenance supplies	-	1,441	10,290	14%
Electricity	45	233	172	135%
Irrigation water	4,432	34,663	37,730	92%
Electric - 41 entry feature/irrigation	459	2,853	3,430	83%
Contract services	1,324	4,925	2,744	179%
Irrigation repairs	-	9,709	5,145	189%
Landscape maintenance contract	12,772	232,851	233,240	100%
Irrigation management	360	5,353	4,322	124%
Total Coconut Rd. & Three Oaks Parkway	19,392	313,067	339,948	92%
Coconut Road Park				
Capital outlay - lighting	2,316	10,093	6,860	147%
License fees	-	60	360	17%
Plant replacements	-	4,697	4,116	114%
Other maintenance supplies	-	155	1,372	11%
Electric	383	3,096	3,087	100%
Irrigation water	352	2,258	2,058	110%
Sewer/water	27	321	1,029	31%
Contract services	1,082	26,812	15,435	174%
Building R&M	108	351	1,715	20%
Landscape maint contract	1,566	24,277	30,146	81%
Hardscape repairs	-	1,970	4,459	44%
Lighting repairs	3,071	6,594	1,715	384%
Hardscape maintenance	-	-	1,372	0%
CC building landscaping	-	1,637	3,945	41%
Total parks and recreation	8,905	82,321	77,669	106%

BROOKS OF BONITA SPRINGS II COMMUNITY DEVELOPMENT DISTRICT STATEMENT OF REVENUES, EXPENDITURES, AND CHANGES IN FUND BALANCES GENERAL FUND FOR THE PERIOD ENDED SEPTEMBER 30, 2022

	Current Month	Year to Date	Budget	% of Budget
Other fees & charges				
Property appraiser	-	1,219	1,416	86%
Tax collector	-	1,805	1,829	99%
Total other fees & charges	-	3,024	3,245	93%
Total expenditures	46,037	720,310	803,031	90%
Excess/(deficiency) of revenues over/(under) expenditures	(46,018)	119,212	36,012	
Fund balances - beginning	445,406	280,176	262,439	
Assigned: capital outlay projects	164,864	164,864	164,864	
Unassigned	234,524	234,524	133,587	
Fund balances - ending	\$ 399,388	\$ 399,388	\$ 298,451	

BROOKS OF BONITA SPRINGS COMMUNITY DEVELOPMENT DISTRICT BALANCE SHEET DEBT SERVICE FUND SERIES 2021 (REFUNDED SERIES 2001) SEPTEMBER 30, 2022

	Ba	alance
ASSETS Due from other funds Brooks I General Fund Total assets	\$	37,928 37,928
LIABILITIES & FUND BALANCES Liabilities: Total liabilities	\$	
Fund balances: Restricted for:		
Debt service		37,928
Total fund balances		37,928
Total liabilities & fund balances	\$	37,928

BROOKS OF BONITA SPRINGS COMMUNITY DEVELOPMENT DISTRICT STATEMENT OF REVENUES, EXPENDITURES, AND CHANGES IN FUND BALANCES DEBT SERVICE FUND SERIES 2021 (REFUNDED SERIES 2001) FOR THE PERIOD ENDED SEPTEMBER 30, 2022

		Current Nonth	Year to Date	E	Budget	% of Budget
REVENUES Special assessment: on-roll Assessment prepayments Total revenues	\$	-	\$ 82,878 85,360 168,238	\$	82,750 - 82,750	100% N/A 203%
EXPENDITURES Debt service Principal Principal prepayment Interest Total debt service	5.	-	 55,000 150,705 30,063 235,768		55,000 - 27,750 82,750	100% N/A 108% 285%
Excess/(deficiency) of revenues over/(under) expenditures		-	(67,530)		-	
Fund balances - beginning Fund balances - ending	\$	37,928 37,928	\$ 105,458 37,928	\$	-	

BROOKS OF BONITA SPRINGS II COMMUNITY DEVELOPMENT DISTRICT BALANCE SHEET DEBT SERVICE FUND SERIES 2017 (REFUNDED SERIES 2006) SEPTEMBER 30, 2022

	E	Balance
ASSETS		
Investments: Revenue Prepayment Reserve Due from other funds	\$	233,688 651 273,970
Brooks II General fund Total assets	\$	15,107 523,416
LIABILITIES & FUND BALANCES Liabilities: Total liabilities	\$	-
Fund balances: Restricted for: Debt service Total fund balances		523,416 523,416
Total liabilities & fund balances	\$	523,416

BROOKS OF BONITA SPRINGS II COMMUNITY DEVELOPMENT DISTRICT STATEMENT OF REVENUES, EXPENDITURES, AND CHANGES IN FUND BALANCES DEBT SERVICE FUND SERIES 2017 (REFUNDED SERIES 2006) FOR THE PERIOD ENDED SEPTEMBER 30, 2022

	Current Month	Year to Date	Budget	% of Budget
REVENUES Special assessment: on-roll Interest Total revenues	\$- 730 730	\$ 1,097,956 1,598 1,099,554	\$ 1,094,797 	100% N/A 100%
EXPENDITURES Debt service Principal Interest Total debt service		817,000 291,741 1,108,741	816,000 	100% 100% 100%
Excess/(deficiency) of revenues over/(under) expenditures Fund balances - beginning Fund balances - ending	730 522,686 \$ 523,416	(9,187) 532,603 \$ 523,416	(12,944) 529,183 \$ 516,239	

BROOKS OF BONITA SPRINGS II COMMUNITY DEVELOPMENT DISTRICT BALANCE SHEET DEBT SERVICE FUND SERIES 2021 (REFUNDED SERIES 2003) SEPTEMBER 30, 2022

	Ba	alance
ASSETS Due from other funds Brooks II General fund Total assets	\$	<u>33,150</u> 33,150
LIABILITIES & FUND BALANCES Liabilities: Total liabilities	\$	
Fund balances: Restricted for: Debt service Total fund balances		33,150 33,150
Total liabilities & fund balances	\$	33,150

BROOKS OF BONITA SPRINGS II COMMUNITY DEVELOPMENT DISTRICT STATEMENT OF REVENUES, EXPENDITURES, AND CHANGES IN FUND BALANCES DEBT SERVICE FUND SERIES 2021 (REFUNDED SERIES 2003) FOR THE PERIOD ENDED SEPTEMBER 30, 2022

	Current Month	Year to Date	I	Budget	% of Budget
REVENUES					
Special assessment: on-roll	\$ 	\$ 93,632	\$	93,438	100%
Total revenues	 -	 93,632		93,438	100%
EXPENDITURES					
Debt service					
Principal	-	55,000		55,000	100%
Principal prepayment	-	94,000		-	N/A
Interest	-	 41,641		38,438	108%
Total debt service	 -	 190,641		93,438	204%
Excess/(deficiency) of revenues					
over/(under) expenditures	-6	(97,009)		-	
Fund balances - beginning	33,150	 130,159		119,509	
Fund balances - ending	\$ 33,150	\$ 33,150	\$	119,509	

BROOKS OF BONITA SPRINGS & BROOKS OF BONITA SPRINGS II COMMUNITY DEVELOPMENT DISTRICTS

MINUTES

1 2 3 4	MINUTES OF MEETING BROOKS OF BONITA SPRINGS & BROOKS OF BONITA SPRINGS II COMMUNITY DEVELOPMENT DISTRICTS						
5	The Boards of Supervisors of the Brooks of Bonita Springs & Brooks of Bonita Springs II						
6	Community Development Districts held a Jo	int Public Hearing and Regular Meeting on August					
7	24, 2022 at 1:00 p.m., at The Commons Clu	o at The Brooks Enrichment Center, 9930 Coconut					
8	Road, Bonita Springs, Florida 34135.						
9 10	Present for Brooks CDD:						
11 12 13 14 15 16 17	James Merritt Sandra Varnum Rollin Crawford Bill Docherty William Stoehr (via telephone) Present for Brooks II CDD:	Chair Vice Chair Assistant Secretary Assistant Secretary Assistant Secretary					
18 19 20 21 22	Joseph Bartoletti Ray Pierce Ken D. Gould Thomas Bertucci	Chair Vice Chair Assistant Secretary Assistant Secretary					
23 24 25	Also present:						
26 27 28 29 30 31 32 33 34 35 36 37 38	Chuck Adams Cleo Adams Shane Willis Dan H. Cox (via telephone) Brent Burford Blake Grimes Allen Silverman (via telephone) Bill Hollister Dave Gardner	District Manager District Manager Operations Manager District Counsel District Engineer GulfScapes Landscape Management Resident Resident Resident Call to Order/Roll Call					
39	Mr. Adams called the meeting to orde						
40	For Brooks of Bonita Springs, Supervisors Merritt, Varnum, Crawford and Docherty were						
41	present, in person. Supervisor Stoehr was att	ending via telephone.					

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August 24, 2022

42		For Brooks of Bonita Springs II, Supervisors Pierce, Gould, Bertucci and Bartoletti were								
43	present, in person. One seat is vacant.									
44										
45 46 47	SECO	ECOND ORDER OF BUSINESS Public Comments (agenda items only) No members of the public spoke.								
48		No members of the public spoke.								
49	ΙΟΙΝΙΤ	BUSINESS ITEMS								
50 51		ORDER OF BUSINESS	Landscape Report: Gulfscapes							
52		Mr. Grimes reported the following:								
53	\triangleright	Trimming is underway on Three Oaks; the s	chedule is on track despite heavy rains.							
54	\triangleright	Vines are an issue, especially along fences,	so they are treated and removed regularly.							
55	\triangleright	The turf will be fertilized after the fertilizer blackout period ends on September 30 th .								
56	\triangleright	The flowers look good; aesthetic flower trir	nming is scheduled for next week.							
57		Mr. Gould asked GulfScapes to inspect for	line-of-sight issues. Mr. Grimes stated much							
58	work	was done recently and line-of-sight issues w	vill continue to be addressed. He asked to be							
59	inforn	ned of any new issues and stated he will in	spect the Shadow Wood Enrichment Center							
60	area a	and any issues will be addressed.								
61										
62	FOUR	TH ORDER OF BUSINESS	Irrigation Report							
63 64	А.	Clock 7 Base Water Usage from Zone and I	Head Analysis							
65	В.	Meter Usage by Clock								
66	C.	Year-Over-Year Water Usage								
67	D.	Irrigation Water Update								
68		Mr. Grimes presented the Irrigation Report	s and noted the following:							
69	\triangleright	A newly formatted Complete Property Tota	Is page provides additional information.							
70	\triangleright	Year Over Year Water Usage shows lower v	vater consumption due to increased rain.							
71	\triangleright	Watering times might be increased, if nece	ssary, due to drought.							
72	A mainline repair was completed on Coconut Road.									

August 24, 2022

73		A Bo	ard Member stated he saw t	ne irrigation leak and asked for leaks to be reported to
74	a Bo	ard Me	ember so Staff can be notifi	ed as soon as possible. The Boards commended Mr.
75	Grim	es on a	great job.	
76				
77 78 79	FIFTH	I ORDE	R OF BUSINESS	Public Hearing on Adoption of Fiscal Year 2022/2023 Budget
80	Α.	Affid	lavit of Publication	
81		The	proof of publication was inclu	ded for informational purposes.
82	в.	Cons	ideration of Resolutions Rel	ating to the Annual Appropriations and Adopting the
83		Budg	get for the Fiscal Year Beginn	ing October 1, 2022, and Ending September 30, 2023;
84		Auth	orizing Budget Amendments	; and Providing an Effective Date
85		١.	Resolution 2022-04, Brool	s of Bonita Springs Community Development District
86		П.	Resolution 2022-04, Bro	oks of Bonita Springs II Community Development
87			District	
88		Mr. I	Bartoletti presented the Reso	lutions.
89		The	Public Hearing was opened.	
90		Mr.	Adams stated assessments w	vill remain flat because, while expenditures increased
91	by ap	proxim	nately \$125,000, fund balance	is not being increased as aggressively as in years past.
92		The	Public Hearing was closed.	
93				
94 95 96 97 98		Mr. Appi 1, 20	Pierce, with all in favor, ropriations and Adopting the	a Springs II by Mr. Bartoletti and seconded by Resolution 2022-04, Relating to the Annual Budget for the Fiscal Year Beginning October 30, 2023; Authorizing Budget Amendments; was adopted.
99				
100 101 102 103 104 105		Craw Appi 1, 20	vford, with all in favor, R ropriations and Adopting the	a Springs by Mr. Merritt and seconded by Mr. esolution 2022-04, Relating to the Annual Budget for the Fiscal Year Beginning October 30, 2023; Authorizing Budget Amendments; was adopted.
105				

107 108 109 110 111 112 113 114 115 116	SIXTH	ORDER OF BUSINESS	Consideration of Resolutions Making a Determination of Benefit and Imposing Special Assessments for Fiscal Year 2022/2023; Providing for the Collection and Enforcement of Special Assessments; Certifying an Assessment Roll; Providing for Amendments to the Assessment Roll; Providing a Severability Clause; and Providing an Effective Date
117	Α.	Resolution 2022-05, Brooks of Bonita Spri	ings Community Development District
118	В.	Resolution 2022-05, Brooks of Bonita Spri	ings II Community Development District
119		Mr. Bartoletti presented the Resolutions.	
120			
121 122 123 124 125 126 127 128 129 130 131 132		On MOTION for Brooks of Bonita Springs Mr. Bertucci, with all in favor, Resolution Benefit and Imposing Special Assessment for the Collection and Enforcement of Assessment Roll; Providing for Amendme a Severability Clause; and Providing an Ef On MOTION for Brooks of Bonita Springs Crawford, with all in favor, Resolution Benefit and Imposing Special Assessment for the Collection and Enforcement of Assessment Roll; Providing for Amendme	n 2022-05, Making a Determination of s for Fiscal Year 2022/2023; Providing Special Assessments; Certifying an ents to the Assessment Roll; Providing fective Date, was adopted. s by Mr. Merritt and seconded by Mr. 2022-05, Making a Determination of ts for Fiscal Year 2022/2023; Providing f Special Assessments; Certifying an
133		a Severability Clause; and Providing an Ef	fective Date, was adopted.
134 135 136 137 138 139 140 141	SEVEI	NTH ORDER OF BUSINESS	Consideration of Resolutions Designating Dates, Times and Locations for Regular Meetings of the Boards of Supervisors of the Districts for Fiscal Year 2022/2023 and Providing for an Effective Date
142	Α.	Resolution 2022-06, Brooks of Bonita Spri	
143	В.	Resolution 2022-06, Brooks of Bonita Spri	ings II Community Development District
144		Mr. Bartoletti presented the Resolutions.	
145			

146	On MOTION for Brooks of Bonita Springs II by Mr. Bartoletti and seconded by
147	Mr. Bertucci, with all in favor, Resolution 2022-06, Designating Dates, Times
148	and Locations for Regular Meetings of the Boards of Supervisors of the Districts
149	for Fiscal Year 2022/2023 and Providing for an Effective Date, was adopted.
150 151	On MOTION for Brooks of Bonita Springs by Mr. Merritt and seconded by Ms.
151	Varnum, with all in favor, Resolution 2022-06, Designating Dates, Times and
153	Locations for Regular Meetings of the Boards of Supervisors of the Districts for
154	Fiscal Year 2022/2023 and Providing for an Effective Date, was adopted.
155	
156	
157 158	EIGHTH ORDER OF BUSINESS Continued Discussion: Village of Estero Proposed Imperial Parkway Signage
159	Request
160	
161	CDD Monument Update
162	Mrs. Adams stated RCS advised her that the Village is looking into how to tie irrigation
163	into the CDDs. She provided the names of the Board Members in attendance at the last
164	meeting to the Village at their request. She stated a proposal was requested from Lykins for the
165	Boards to consider.
166	Mr. Bartoletti stated the Village wanted to install a monument in the median at the
167	south end of Imperial Parkway indicating traffic is entering the Village of Estero. The CDDs also
168	had plans to install a monument indicating traffic is entering The Brooks; the discussion is how
169	to work cooperatively to accomplish this. He stated the Village is responsible for the surface
170	area of Coconut Road and it has redundant landscaping on Imperial Parkway for which it is
171	responsible. Mr. Bartoletti and Mr. Merritt requested an offset for the cost of irrigation on
172	Coconut Road to offset the CDDs' expenses related to the monument.
173	
174 175 176	NINTH ORDER OF BUSINESS Continued Discussion: Results of Coconut Point Developers, LLC, Court Filing
177	Mr. Cox stated when all billing is received it will be submitted by the end of September;
178	a response should be received within 21 days.
179	Discussion ensued regarding past obligations of approximately \$49,000, bi-monthly
180	payments received prior to the pandemic, negotiations and the expense associated with
181	mediation. Coconut Point was cooperative but wants all the data.

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182 A Board Member felt that good faith should be shown and noted that payments were 183 made up to 2020 but 2021, 2022 and 2023 payments are outstanding.

184 Mr. Docherty felt that the Boards were very patient and asked if any liens were filed. 185 Mr. Cox stated a lien was filed and abated; he is trying to resolve the lawsuit as affordably as 186 possible. He stated another party will be added to the lawsuit and billing will be generated 187 accordingly; he will request invoices from Lucy. Mr. Cox stated Coconut Point was cooperative 188 in the past and nothing is in dispute; however, the final numbers were requested.

189 Board Members voiced their opinions about the remedy to be sought.

190 Court filings, past discussions, past due and payment negotiations were discussed.

Mr. Cox was directed to negotiate a settlement. The Board wants full payment of the past due amounts and is willing to work on the payment due after September 1, 2022 to resolve that after the first payment of the overdue portion. An update by the end of September was requested.

195

196	TENTH ORDER OF BUSINESS	Update: Continued Discussions with The
197		Commons Club Regarding TCC's Acquisition
198		of Park Property from the CDDs
199		

200 Mr. Adams discussed the report received from the negotiators. They were firm on the 201 offer; the appraisal of \$970,000 is being discussed.

202 Board Members voiced their opinions about the offer.

A Board Member recalled the original purchase price of \$850,000 plus fees and improvements, including pickleball courts and the path; he felt \$970,000 is a fair price.

205 A Board Member stated the offer received was a \$450,000 cash payment. He discussed 206 his estimate that, given the annual maintenance cost of roughly \$63,000, the immediate value 207 to the CDDs would be slightly above \$500,000 and, over 10 years, the projected total value will 208 be approximately \$1.2 million, if sold for the \$450,000 offered. He believed the Note the CDD 209 took out to pay for the park was paid off in July 2015, so anyone who purchased a home in The 210 Brooks after that date has not paid for the acquisition of the park. There are currently 3,552 211 units in The Brooks communities; roughly 2,500, equating to about 72% belong to The 212 Commons Club and approximately 1,015 do not belong to The Commons Club, which is

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213 approximately 28% of the population. He was advised that the figures do not include non-214 resident members of The Commons Club. The Pickleball Club anticipates 1,000 players by the 215 end of 2022, representing approximately 16% of The Brooks; about 60% of those players 216 already belong to The Commons Club. Assuming 400 of those players do not belong to The 217 Commons Club, it represents 6% of Brooks residents. The Commons Club asked why its 218 members should pay twice for the property and in his opinion, if that premise is accepted, the 219 Boards should evaluate the amount with some type of additive to reflect what would have been 220 The Common Club members' contribution. He felt that the offer is reasonable, in light of the 221 savings, and, given that the Note was paid off seven years ago, the CDD can accept the 222 \$450,000 offer in good faith and encourage The Commons Club to make accommodations for 223 the 400 members who are not already members to have access to the pickleball courts.

224 Mr. Cox stated, in addition to the price, The Commons Club is also extremely hesitant to 225 enter into any commitment that would require the park area to be available for all residents in 226 addition to granting access to all pickleball players on the basis of a specific membership level.

227 Ensuring park and pickleball access, membership fees, the failed land lease deal and cost228 sharing, were discussed.

A Board Member was concerned about property values decreasing for those who paid into the Note prior to 2015, if access to the amenity is not allowed without an additional fee.

The appraisal pertaining to land valuation and improvements, depreciated value and impact of a deed restriction on the value, were discussed.

233 Mr. Cox stated the appraisal was originally \$1.75 million; improvements on the property 234 were valued at \$425,000 depreciated value and the land was valued at \$1.5 million. When 235 advised that the property is landlocked and to be deed-restricted, the appraisal was reduced to 236 \$970,000, with half the value being land and half the value being the improvements. He 237 believed the appraisal is fair but the intent of restricting access to only members of The 238 Commons Club seemed contrary to Board direction.

A Board Member asked, if the property is sold for \$450,000, would The Commons Club be responsible for building new courts. The consensus was that it would be The Commons Club's responsibility.

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On MOTION for Brooks of Bonita Springs II by Mr. Gould and seconded by Mr. Pierce, with Mr. Gould and Mr. Pierce in favor and Mr. Bartoletti and Mr. Bertucci dissenting, accepting the \$450,000 offer and selling the property to The Commons Club, was not approved. [Motion failed 2-2]

On MOTION for Brooks of Bonita Springs by Mr. Crawford and seconded by Ms. Varnum, with Mr. Crawford, Ms. Varnum and Mr. Docherty in favor and Mr. Merritt and Mr. Stoehr dissenting, accepting the \$450,000 offer and selling the property to The Commons Club, was approved. [Motion passed 3-2]

251 252

253 254 Mr. Merritt recalled that, almost two years ago, the Pickleball Club expressed concern 255 about the shortage of quality pickleball courts, given the growing demand. The Pickleball Club 256 provided substantial information on the growing commitment surrounding gated and non-257 gated golf communities related to pickleball. Following extensive analysis, field trips and Zoom 258 sessions, the CDDs reached a consensus that The Brooks needs a first-class pickleball facility. 259 Engineering studies showed that the Coconut Park site could accommodate 16 courts with 260 appropriate orientation, social accommodations and controlled access. He stated that 261 undeveloped land in any of the four Brooks communities is nonexistent. The CDDs' park land is 262 currently available to all the Brooks communities. As a consequence of that, the CDDs made an 263 effort to contact all Brooks Associations and ask their interest in participating in the 264 development of that site. At that time, no interest was expressed but support for development 265 of a pickleball facility within The Brooks, by The Commons Club or the CDD, was indicated. 266 Negotiations occurred between the CDDs and The Commons Club involving lease and purchase 267 arrangements. Following a formal appraisal of the value of the entire Coconut Park parcel of 268 \$970,000, The Commons Club indicated that, due to internal financial policy and membership 269 approval issues, the maximum it could pay for the parcel is approximately \$450,000. Based on 270 the CDDs' publicly announced consensus to provide a first-class pickleball facility for all 271 residents, he and Mr. Bartoletti feel strongly that, after nearly two years of tireless effort, the 272 Boards should devote their energy to pursuing approval of the Concept Two 3-Phase Site Plan 273 and follow up with the necessary actions and plans for the construction of Phase 1. 274 Furthermore, the Boards should address the appropriate management of the pickleball facilities 275 and the issue of managing outside play. He suggested that be the mission going forward.

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276 Mr. Crawford agreed with Mr. Merritt's recounting of the history and stated that he 277 does not want any of his comments to denigrate that and the work that was done. He voiced 278 his opinion that the transaction with The Commons Club is a land transaction and he would 279 characterize it as a collaboration between two organizations with overlapping responsibilities 280 and accountabilities to the residents of The Brooks. He discussed the SWOT Analysis, which 281 analyzes strengths, weaknesses, opportunities and threats. In his opinion, the CDDs' strength is 282 ownership of the land and its Staff experienced in CDD operations. He believed their weakness 283 is lack of structure, staff and experience operating an active amenity, such as pickleball.

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284 Because the Boards meet infrequently, Mr. Crawford felt there is difficulty in decision-285 making when dealing with this type of issue, which is not a criticism; rather, it is a reflection 286 that amenity management is not what CDDs are geared to do. In his opinion, the Board 287 Members do not have good input or adequate time and they are governed by Sunshine Law, 288 which makes things difficult. He believes the opportunity is he available land that could be used 289 for an amenity to benefit all taxpayers. He agreed with Mr. Bartoletti's comment that the 290 Boards must focus on how to serve those people but he disagrees with the implication that 291 those who disagree with him are not serving the people the Boards represent.

292 Mr. Crawford suggested taking a longer view and suggested the CDDs get out of the 293 pickleball amenity business and let another entity manage the amenity. As the CDDs would 294 have to deal with fees and construction costs, he suggested the land conveyance be done. He 295 discussed the appraisal and stated his belief that the appraisal is irrelevant, as this is a 296 collaboration and not a transaction. He felt that the plan for 16 courts is a disservice to 297 residents because it eliminates the walking paths and The Commons Club was not consulted 298 regarding the placement and number of courts. He suggested the negotiators reconvene to 299 develop a collaborative proposal that serves all residents.

Management of the amenity, the plan to develop a first-class pickleball complex, membership levels, voting requirements and the need to submit the plan to the Village were discussed.

303 Mr. Cox stated the proposed solution sounds like a Public/Private Partnership with The 304 Commons Club. He discussed the benefits and drawbacks and noted that the CDDs would still 305 own the land so they would be protected by some degree of sovereign immunity but The

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306 Commons Club would still have a liability issue. Regarding the cost of improvements, he would 307 assume, if the CDDs are providing the land, The Commons Club would pay for improvements 308 and the cost would likely be below the threshold requiring membership approval. Regarding 309 access, the CDDs could only control access with a fee-based structure. He believed that, with 310 guidance, this might be a better means of finding a solution.

311

The parameters for the negotiating team were discussed.

312 Mr. Bartoletti stated he is against the proposal because it does not grant property 313 owners access to the facilities. He doubted The Commons Club would be able to provide 314 sufficient facility capacity to meet the demand projected by the Pickleball Club. He would like to 315 ensure that pickleball players have reasonable access to the property. He noted that a plan was 316 developed for a first-class facility with courts and a social area and, in January, the Boards 317 decided to build the courts and The Commons Club proposed a contractual arrangement for 318 management of the courts. He supported proceeding with the plan, with the expectation that 319 pickleball courts will be available next year.

A Board Member expressed doubt that The Commons Club could meet the Pickleball Club's need for sufficient, high-quality courts and manage The Club, if demand grows as predicted. He noted that the new plan is to build six new courts and three existing courts need attention.

324 Mr. Docherty expressed doubt that the CDDs can manage the pickleball courts, given 325 the difficulty in arriving at a decision.

326 Discussion ensued regarding the plan approval process.

327 Mr. Bartoletti reiterated the goal, during the negotiation process, of guaranteeing 328 access to the park for property owners.

329

330	On MOTION for Brooks of Bonita Springs by Mr. Crawford and seconded by Ms.
331	Varnum, with Ms. Varnum, Mr. Crawford and Mr. Docherty in favor and Mr.
332	Merritt and Mr. Stoehr dissenting, authorizing Mr. Adams and Mr. Cox to meet
333	with The Commons Club Board of Directors and/or Negotiating Team to discuss
334	a mutually acceptable collaborative approach to reach an agreement, was
335	approved. [Motion passed 3-2]

336

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338	On MOTION for Brooks of Bonita Springs II by Mr. Gould and seconded by Mr.
339	Pierce, with Mr. Bertucci, Mr. Pierce and Mr. Gould in favor and Mr. Bartoletti
340	dissenting, authorizing Mr. Adams and Mr. Cox to meet with The Commons
341	Club Board of Directors and/or Negotiating Team to discuss a mutually
342	acceptable collaborative approach to reach an agreement, was approved.
343	[Motion passed 3-1]
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In the interest of time, Mr. Cox recommended continuing this meeting to late September so that further updates can be provided. Mr. Adams stated a meeting would be set in mid-September.

Resident Bill Hollister stated he and many pickleball players have been playing at Mediterra, due to the poor court conditions at The Commons Club. He asked when the pickleball court repairs will be made and when the fountains will be functioning. He received a letter from Executive Committee Member Kim Huttenlocher stating that the pickleball courts are not the kind of pickleball courts The Club wants, the orientation is wrong and that the sidewalk is being removed and there is no shade for any of the courts because the entire property is paved.

356 Mr. Merritt stated, at the last meeting, Mr. Messerle indicated that court improvements 357 were made and were satisfactory. Mr. Hollister disagreed with that evaluation. Mr. Merritt 358 stated a Zoom meeting was held with the engineers yesterday and it is believed that the north-359 south orientation in Phase 1 would be best and, if necessary, adjustments can be made in Phase 360 2. Shaded areas are provided in the social areas.

Mr. Bartoletti asked if the proposed seating area between the courts is acceptable. Mr. Hollister expressed his concerns about the seating area and noted that, as a member of The Commons Club Board, he has not participated in developing the Site Plan. He believes that, from Ms. Huttenlocher's email, it appears that she has not been a participant.

Resident Dave Garner questioned the accuracy of the numbers and whether selling the property will benefit Brooks residents or The Commons Club. He noted that the park and amenities benefit all residents of The Brooks. In his opinion, losing the asset would benefit The Commons Club at the detriment to residents and it should be open for debate amongst the 7,200 members as to which option better serves The Brooks.

DRAFT

A Board Member stated a raised area was noted at the pickleball courts. An email was received expressing concern about safety in the area. Mr. Willis stated the area was ground down approximately six months ago; it needs to be repaired again but he has been unable to secure a contractor. Mr. Cox stated the net must be taken down and a sign installed to indicate that the court is closed.

Regarding a rodent issue at the pickleball courts, Mr. Willis discussed contributing factors, including trash cans in the area and residents tossing fruit cores over the fence. GulfScapes agreed to clean the courts in the mornings, as a courtesy, but one crew stated pickleball players yelled at them because they did not want to leave the courts so the crew could clean them. If crews are harassed when performing a service outside of the contracted tasks, they will not do the extra work.

Asked about awnings, Mr. Willis stated the last vote by the Boards was that nothing would be spent on any improvements, other than safety related issues, until this project is completed.

384 A resident stated that birds roosting on the lights creates a health hazard and suggested 385 installing spikes.

386 Discussion ensued regarding the need for maintenance.

387

388 On MOTION for Brooks of Bonita Springs by Mr. Merritt and seconded by Ms. 389 Varnum, with all in favor, authorizing expenditures for required maintenance, 390 was approved. 391 392 On MOTION for Brooks of Bonita Springs II by Mr. Bartoletti and seconded by 393 Mr. Bertucci, with all in favor, authorizing expenditures for required 394 maintenance, was approved. 395 396 397 ELEVENTH ORDER OF BUSINESS Update: Pickleball Court Expansion Project 398 399 This item was discussed during the Tenth Order of Business. 400 401 TWELFTH ORDER OF BUSINESS Acceptance of Unaudited Financial 402 Statements as of July 31, 2022 403

404		Mr. Adams presented the Unaudited Fin	ancial Statements as of July 31, 2022.
405		The financials were accepted.	
406			
407 408 409	THIRT	EENTH ORDER OF BUSINESS	Approval of July 27, 2022 Joint Regular Meeting Minutes
410		Mr. Bartoletti presented the July 27, 202	2 Joint Regular Meeting Minutes. The following
411	chang	es were made:	
412		Line 162: Delete ", as the two front resid	ences are known to flood"
413		Line 246: Change "sod" to "both sides of	the road"
414		Discussion ensued regarding treatment of	of Lakes #112 and #115.
415		Mr. Willis stated the lakes were cleared	gradually and residents are satisfied with the
416	result	s. A Board Member noted there is no alg	ae; the center of the lakes are clear but, in his
417	opinic	on, the ring of as much as 25' of spikerush	surrounding the lakes is excessive. Mrs. Adams
418	stated	I reducing the spikerush to a specified ar	nount, such as 15', would need to be added to
419	the co	ontract.	
420		Depths of the lakes and preferred littora	ls such as spikerush were discussed.
421			
422 423 424 425		•	gs II by Mr. Bartoletti and seconded by 2022 Joint Regular Meeting Minutes, as
426 427 428		•	gs by Mr. Merritt and seconded by Mr. 022 Joint Regular Meeting Minutes, as
429 430			
431	FOUR	TEENTH ORDER OF BUSINESS	Staff Reports
432 433	А.	District Counsel: Dan Cox, Esquire	
434		Update: RFQ for Pickleball Facilit	y Management
435		There was no report.	
436	в.	District Engineer: Johnson Engineering,	Inc.
437		There was no report.	

438	C. Operations: Wrathell, Hunt and Associates, LLC	
439	Monthly Status Report – Field Operations	
440	The Field Operations Report was included for informat	ional purposes.
441	Mr. Willis stated Florida Power & Light (FPL) inspected	the sites for the aeration systems
442	at the golf maintenance facility and near the Golf Club in S	hadow Wood, which were in the
443	Aeration 2021 Project. When passing inspections are received	ved the aeration systems will be
444	turned on.	
445	Regarding the I-75 Berm Maintenance Program, Mrs.	Adams stated the entire berm is
446	maintained twice a year. Palms are trimmed one time per	year with debris clean up on a
447	quarterly basis with mulching one time per year. SOLitude w	as engaged and a cost savings of
448	\$16,000 was realized.	
449	Mrs. Adams stated that quotes were requested for roo	ot barriers. Proposals for all other
450	work related to sidewalk repairs will be presented at the Octo	ber meeting. Mr. Willis stated the
451	next agenda will also include proposals for littorals and bank re	estoration.
452	D. District Manager: Wrathell, Hunt and Associates, LLC	
453	• NEXT MEETING DATE: October 26, 2022 at 1:00) PM
454	• QUORUM CHECK – BROOKS OF BONITA	SPRINGS
455	• QUORUM CHECK – BROOKS OF BONITA	SPRINGS II
456	Mrs. Adams stated a meeting will be scheduled for Sep	tember.
457	 Acceptance of Resignation of Supervisor Ray Pierce, S 	eat 1
458	This item was an addition to the agenda.	
459	Mr. Ray Pierce presented his resignation letter.	
460	The Board Members thanked Mr. Pierce for his contrib	utions and service.
461		
462 463 464	On MOTION for Brooks of Bonita Springs II by Mr. B Mr. Bertucci, with all in favor, the resignation of Mi was accepted.	-
465 466		
466 467	Mr. Gould nominated and motioned to appoint Ms. Ly	nn Bunting to the vacant seat.
468	Mr. Bartoletti asked if the CDD is doing anything to info	orm residents about the vacancy.
469	Discussion ensued regarding processes for filling vacan	cies.

August 24, 2022

470 Mr. Adams stated the position can be filled at the Board's discretion. Mr. Bartoletti 471 expressed concern about a process that does not ensure all residents have a chance to be 472 considered and stated he does not think it appropriate to make a decision without adequate 473 notice and information.

DRAFT

474 The motion died due to lack of a second.

475 Discussion ensued regarding the processes for advertising and filling the vacancy.

476 Mrs. Adams will email a notice to the appropriate HOA Managers for dissemination to477 CDD II residents.

478 Mr. Docherty announced his intention to finish serving on the Board when his term 479 expires in November.

480 Mr. Adams stated the information regarding the vacancy will be disseminated as soon as 481 possible and a deadline will be established to ensure that resumes can be considered in 482 September. He stated, while the same can be done for CDD I, replacement candidates cannot 483 be considered for Mr. Brown's vacant seat until December or January because his resignation 484 was not yet received; rather, he stated his intention to let his seat run out and to be filled in 485 November. A Board Member noted that seat will be filled by Ms. Mary O'Connor.

486 Discussion ensued regarding filling the vacant seats. The consensus was that a least one 487 representative of each community should have a seat on the Board.

Supervisors' Requests

four (4)-minute time limit)

Public Comments (non-agenda items, only;

488

489 **FIFTEENTH ORDER OF BUSINESS**

There were no Supervisors' requests.

No members of the public spoke.

- 490 491
- 492

493SIXTEENTH ORDER OF BUSINESS

- 494 495
- 496
- 497

498 SEVENTEENTH ORDER OF BUSINESS Adjournment
499
500 There being nothing further to discuss, the meeting adjourned at 3:27 p.m.

BROOKS OF BONITA SPRINGS & DRAFT August 24, 2022 **BROOKS OF BONITA SPRINGS II CDDS** 501 FOR BROOKS OF BONITA SPRINGS: 502 503 504 505 506 Secretary/Assistant Secretary Chair/Vice Chair 507 508 509 FOR BROOKS OF BONITA SPRINGS II: 510 511 512 513 514 Secretary/Assistant Secretary Chair/Vice Chair

BROOKS OF BONITA SPRINGS & BROOKS OF BONITA SPRINGS II COMMUNITY DEVELOPMENT DISTRICTS

STAFF REPORTS D

BROOKS OF BONITA SPRINGS AND BROOKS OF BONITA SPRINGS II COMMUNITY DEVELOPMENT DISTRICTS

BOARD OF SUPERVISORS FISCAL YEAR 2022/2023 JOINT MEETING SCHEDULE

LOCATION

The Commons Club at The Brooks Enrichment Center, 9930 Coconut Road, Bonita Springs, Florida 34135

DATE	POTENTIAL DISCUSSION/FOCUS	TIME	
October 26, 2022 Regular Meeting January 25, 2023* Regular Meeting March 22, 2023 Regular Meeting April 26, 2023 Regular Meeting July 26, 2023 Regular Meeting	Regular Meeting	1:00 PM	
January 25, 2023*	Regular Meeting	1:00 PM	
March 22, 2023	Regular Meeting	1:00 PM	
April 26, 2023	Regular Meeting	1:00 PM	
July 26, 2023	Regular Meeting	1:00 PM	
August 23, 2023	Public Hearing & Regular Meeting adoption of Fiscal Year 2024 budget	1:00 PM	

*January 25, 2023 Meeting must end by 3PM

BROOKS OF BONITA SPRINGS & BROOKS OF BONITA SPRINGS II COMMUNITY DEVELOPMENT DISTRICTS



Dear Ms. Adams,

Please accept this letter and career summary for the Seat 1 Brooks of Bonita Springs II CDD Board vacancy. I am of legal age, registered voter of Lee County and full time resident of Shadow Wood/Woodsedge community.

As a Brooks resident I share a vested interest in our community development. Wherever I have resided I have felt a duty to serve the community in which I live and benefit from. For example, for five years I served as the Membership Director for the Glover Park Citizens Association while living in Washington, D.C.

My career in technology infrastructure affords a set of skills in change management

protocols that could be of use to the development district. I have personally planned and implemented many technology infrastructure migrations on a building-wide, national and global scale. Also, as a full time Brooks resident active in walking the community paths and pickleball, I keep a mindful eye on the care and maintenance of the community facilities.

Professional Positions:

Director, Information Technology, AFL-CIO, Washington, DC 2008-2018(retired) Director, Information Technology, Hisiaka Public Relations, Washington, DC 2006-2008

Director, Infrastructure Integration/Network Engineer, Cyberstar/Loral Space Systems 2000-2006

Manager, Multimedia Systems & Telecommunications, WRC-TV (NBC-TV), Washington, DC 1990-2000

Program Director, KYUU-FM (NBC Radio), San Francisco, 1984-1990 Operations Director, WKYS-FM (NBC Radio), Washington, DC 1980-1984

Volunteer Positions

Director of Membership/Database Administrator for Glover Park Citizens Association,

Washington, DC 2004-2010

Volunteer Graphic Designer/Desktop Publisher for the Juvenile Diabetes,Research Foundation (JDRF) and Leukemia Society, Washington, DC. (website, Mailing Lists, invitations, program books,etc) 1995-2008

Education:

The American University, M.S. Information Systems 1992-1994 New York University, B.S. Business Administration, 1974-1978

Thank you for you time and consideration.

Sincerely,

Joseph C. Alfenito 22251 Wood Run Court Shadow Wood/Woodsedge Estero, FL 34135 (202) 256-7585

Joseph C. Alfenito

22251 Wood Run Court 🖆 Estero, Florida 🖆 joe.alfenito@gmail.com 🖆 202-256-7585

IT generalist with strong technical, management; experienced leading IT project teams, managing technology implementations, and IT budgets at each layer of the OSI model, from cabling and networking to application creation, support, content development, training, and business process integration.

SUMMARY OF QUALIFICATIONS

- IT Manager, 500-user enterprise node.
- Systems engineering, product development, integration, configuration, and training
- Website creation and content management (connectivity and content): NBC4.com, MSNBC.com/wrc (DC), WxNet4.com
- IP Network Engineer: design, implementation, and support: Cisco, ATM, DVB, Frame Relay
- Designed and managed \$4 Million dollar architecture upgrade including:
 - IEEE cable plant upgrade (Twinax/Coax-UTP)
 - Protocol migration SNA, IPX to IP Token Ring to Ethernet
 - Desktop upgrade VT-100 to Macintosh to MS-Windows/MS-Exchange design, configuration and training
- Business process integration and training
- Crafted, reviewed, recommended, and managed \$2 million 1200 port PBX upgrade.

Technical Skills

Accreditations

- Cisco: Building Scalable Cisco Internetworks
- IDirect Advanced Systems Configuration
- EMS Advanced Systems Configuration
- MCSE Windows NT 4.0 Course Suite

- Novell 3.x Server & Administration
- IBM AS/400 Administration
- AT&T Dimension 2000 Administration
- Honor Society of Computing Sciences
- Elfun Society, General Electric

Platforms and Tools

- **Operating Systems**: Cisco IOS, MS-Windows NT/Active Directory, Linux, Unix, Solaris, IBM OS/400, Apple WinNT/2000/Server 2003/XP, IIS, Proxy Server, WINS, DHCP, Exchange, MS-SMS, GSuite (Google), Oracle, VMWare
- Hardware: Cisco, Lucent, Mentat, IP Protocol Analyzers, iDirect, EMS/DVB-RCS, IP Encapsulators Skystream/Norsat, NAGRA, IBM-AS/400, SGI, 56-k, ISDN, T1, OC3, OC12, Network Appliance SAN/NAS RAID.

- Software: Visio, Project, MS-Office, SSL/SSH, HP-Openview, CLI.
- Languages: Perl, SQL, dBase/FoxBASE, Clipper, Oracle
- Networks: Cisco, Lucent, MS-Windows, Novell, Apple, Google G-Suite

Professional Experience

Director, Information Technology, American Federation of Labor - Congress of Industrial Organizations (AFL-CIO), January 2008 - September 2018 (retired)

• Directed Voice, Video, & Data Systems for a 500 user organization directing an 18-member staff operating building-wide, domestic and international voice & data systems. Developed and implemented many systems migrations including operating, platform and cloud based migrations utilizing ISO change management protocols.

Computing Solutions - IT Consultancy October 2006 – January 2008

- Provide a variety of IT support for small to medium sizes businesses in public relations, lobbying and publishing industries. Accomplishments include: Designed and managed economical migration from hub cascade to Fast/Gig Ethernet switched network with GigE/Network Attached Storage (NAS), eliminating licensing costs, quadruple capacity and performance; configure network security and monitoring and implemented disaster-recovery/business continuity procedure(s). Complete project was achieved for less than half a server budget.
- Designed and implemented/negotiated practical business solutions for example PR email blast, large file exchange overcoming external email restricted systems by working with ISP's to incorporate FTP (RFC 3659) protocol in existing hosting services.
- Implemented and configured Blackberry services and remote access.
- Business liaison with providers for greater economy and enhanced network reliability.

Loral/Skynet/Cyberstar, Rockville, Maryland May 2000 - October 2006

Skynet, a wholly owned subsidiary of Space Systems Loral (SSL) is a 200-employee with operating revenues \$150 million.; together with its hybrid VSAT/fiber global network infrastructure, Skynet provides broadcast and data network services, Internet access, IP, and systems integration.

Senior Network Engineer May 2004 – October 2006

- Built and managed global Cisco-Lucent IP-ATM networks and global backup/recovery/business continuity systems, processes, and procedures.
- Provided Tier 3 support for complex system engineering troubleshooting across multiple discrete complex data center systems and encapsulation protocols IP/ATM/DVB/SCPC and routing protocols (BGP, OSPF, RIP). Developed throughput analysis and testing procedures utilizing protocol analyzers and probes. Systems included load balancing, multiple VLANs, VPN, TCP acceleration, VoIP, Citrix and IPSEC.
- Designed data exchange scripts connecting business support processes (Oracle) and business operation (SQL) databases.

Manager, LAN Services & Streaming Media May 2000 – May 2004

- Developed LAN integration process and procedures for global IP Content Delivery Network (CDN), video and file delivery products. Developed process and procedures supporting SNMP monitoring, reduce terrestrial bandwidth and provide enhanced network reliability.
- Provided managerial direction and business process engineering for product integration with external customers, internal operations and business administration groups.
- Built and managed caching servers, Linux server, Windows server farms, Storage Area Networks (SAN-Net App), IIS/FTP/TFTP servers, caching servers (Inktomi/NetApp), worked on layer-7 switches (Nortel/Foundry), Windows Media Servers.
- Supervised two integration engineers, including establishing objectives, training, assigning tasks, monitoring and evaluating performance.

NBC – National Broadcasting Company, Washington, D.C. January 1980 – May 2000 Manager, Multimedia & Information Technology January 1995 – January 2000

- Responsible for managing and maintaining corporate IT policy of a heterogeneous LAN/WAN (with 500 user nodes across 3 area locations: Windows, Novell, Apple, AS/400); planned and managed \$2 million IT budget.
- Managed multiple infrastructure hardware/software migrations: twinax/vt-100/token ring/Novell to fast Ethernet IP/Windows NT/2003/Exchange. Managed Y2K systems compliance and upgrades.
- Supervised technical staff of seven employees responsible for enterprise desktop management; managed IT contractors and outsourced training and support for upgrade and migration projects.
- Directed, produced, and managed web content/technologies for NBC4.com, NBC's first web presence on the Internet; recruited/trained/managed four web producers; engineered automated broadcast-to-web and web-to-broadcast technologies (e.g., election results, weather closings, transcripts, graphics, and services); engineered near real-time information transfers for both media.

Manager, Communications & Systems January 1991 – January 1995

• Managed \$2 million analog to digital 1200-port PBX replacement project encompassing newsroom operations and administration. Drafted and reviewed RFP and participated in the selection process.

Additional EXPERIENCE

- Founder, Computing Solutions, Washington D.C., 1989-1991.
- Program Manager, KYUU-FM (NBC Owned & Operated), San Francisco, California, 1986-1989.
- Manager, Operations & Promotion, WKYS-FM (NBC O&O), Washington D.C., 1980-1986.

Education

M.S. - Information systems 1994 - The American University Washington, D.C.

B.S. - Business Management 1978 New York University New York, New York

Clubs, Community & Civic Organizations

Membership Director, Glover Park Citizens Association, Washington, DC 2004-2008
 Cruise Leader, Monacacy Canoe Club, Washington, DC 1995-2005
 Member, American Whitewater, 1992-2018
 Member, U.S. Canoe & Kayak (USACK), 1992-2000

References

Jackie Blumental, Advisory Neighborhood Commissioner (ANC-3b), Washington, DC (202) 333-7448 Kurt Brungard, National Association of Building Trades Unions, Washington, DC (202) 756-4460

BROOKS OF BONITA SPRINGS & BROOKS OF BONITA SPRINGS II COMMUNITY DEVELOPMENT DISTRICTS



From: Lynn Bunting <vlbunting@gmail.com>
Sent: Friday, September 9, 2022 11:51 AM
To: Cleo Adams <crismondc@whhassociates.com>
Subject: Fwd: resume attached - application for CDD Board Vacancy

From: Lynn Bunting <vlbunting@gmail.com>, cell(239)404-3081

Subject: Application/Resume for CDD Board Vacancy

RESUME ATTACHED

Please accept this note and my resume as my application for the CDD board vacancy. As a full time resident of the Brooks for over 22 years, I care greatly about this community and am excited to have the opportunity to utilize my varied work and life experiences to help the Brooks community continue to grow efficiently and effectively.

My experience working with various stakeholders both internal and external to IBM taught me the importance of building a shared vision, communicating clearly and bringing enthusiasm and organization throughout the stages of a project/plan. I hope to carry over the same kind of problem solving that served me so well in the managerial sphere into being part of implementing practical solutions to the operation and maintenance of the community's facilities in the Brooks.

In my professional work, I possessed the interpersonal communication skills necessary to inspire trust and leadership qualities that earned respect from my colleagues and staff. And in my personal life, though I don't have previous experience working with a district, I am a lifelong learner, curious, adaptable and embrace challenges. My eagerness to research and learn about the ins-and-outs of stormwater management and infrastructure combined with my previous managerial experience would make me a valued member of the board.

Thank you for your consideration. I am thrilled at the prospect of putting my professional and life experiences to work as a member of the CDD Board of Supervisors.

Lynn V Bunting

Lynn V. Bunting

9510 Lakebend Preserve Court, Bonita Springs, FL +1-239-405-3081, vlbunting@gmail.com

EXPERIENCE IBM, Pittsburgh/Philadelphia, PA and Raleigh, NC Account Administration/Manager, 1977-1998

- Held positions of increasing responsibility within the organization while managing larger teams across multiple offices. Ultimately managed an administrative team of ~75 employees.
- Demonstrated ability to communicate issues and problem solve effectively with customers, employees and internal teams.
- Prioritized and organized workloads to maximize efficiency and productivity.
- Thrived in a high pressure, goal oriented environment.
- Excelled at hiring and training the right people and building effective teams. Mentored first line administrative managers.
- Developed and maintained close relationships across varied teams and offices.
- Honed strong interpersonal skills when working with both internal personnel and external customers/partners.
- <u>Roles held within the organizations</u>: Regional Accounts Receivable Manager, Administration Operations Manager, Equal Employment Opportunity (EEO) Manager, Marketing Office Administration Manager, Remarketer Senior Manager, National Design and Equipment Manager for Order Entry, Senior Analyst.
- <u>Leadership</u>: Quality Control Liaison, ran logistics for annual Recognition Dinners
- <u>Awards</u>: IBM Branch Office of the Year award recipient several years in a row

SKILLS

Team building/mentoring Conflict resolution Strong analytical reasoning Facilities management Computer proficient High attention to detail Organizational management Customer service & human resources Leadership experience Emotional intelligence Project management Time management

EDUCATION

Alderson Broaddus University, Philippi, WV Elementary Education, Attended 1970-1971

AFFILIATIONS

- Supporter of Shadow Wood Charitable Foundation
- Member of the Safety & Access Committee for the Shadow Wood Community Association
- Neighborhood Representative for the Lake Forest Community
- Supporter of the Salvation Army
- Previous volunteer for Cafe of Life
- Previous United Way IBM Coordinator



Greetings,

Attached below is a current resume for your review.

I would like to express interest in serving with the CDD.

The notice inviting candidates to indicate interest in the CDD asked several questions, in addition to providing a resume.

* Full time / Seasonal? - I reside in Florida seven months a year.

* Why am I interested? - Currently I serve as the Neighborhood Representative to the Shadow Wood Community Association, from the Woodsedge Neighborhood. I see such service as an opportunity to bring extensive business experience; active interest in a wide range of issues; and the ability to think/act in the interest of the individuals/homeowners thusly impacted.

* Prior experience with a District? - No CDD experience.

* How would you be helpful ie. storm water issues, infrastructure? - Infrastructure is an area of interest and experience. Previous experience with building manufacturing plants and office structures required understanding, of property use; load bearing issues; soil compression; proximity to other property/assets; structural steel and concrete applications; and interface with Local, County, State and Federal agencies.

Thank you for consideration.

Regards, Chris Glynn (309) 369-4525.

CHRISTOPHER E. GLYNN

(309) 369-4525 ceglynn63@gmail.com

Accomplished executive with more than 38 years of experience in factory operations, training; employee relations and labor relations. Successfully oversaw forty collective bargaining agreements, while maximizing foreign and domestic relationships. Progressively increasing responsibilities at global Fortune 50 organization, Caterpillar Inc., demonstrating versatility in leadership across multiple disciplines. Upon retiring from Caterpillar Inc., started strategic Human Resources consulting practice and accepted a gubernatorial appointment to the Illinois Labor Relations Board.

Board Member, Illinois Labor Relations Board

Appointed by Governor Bruce Rauner to state-wide panel, charged with regulating and adjudicating matters arising under the Illinois Public Labor Relations Act between labor organizations and units of government.

Principal, Christopher E. Glynn Consulting, LLC

Providing strategic consulting services to profit and not-for-profit organizations. Aligning organizational, cultural, employment and labor relations matters in support of short- and long-term organizational objectives.

- Addressed plenary session, Chicago Kent College of Law, public sector bargaining conference, December 2017

Managing Director, Caterpillar Worldwide Headquarters Study

Selected after successfully completing several substantial labor negotiations to perform a large-space study to identify a new world headquarters facility. Charged with evaluating how work will be performed, employee collaboration, structure sustainability, design, sequence of construction and local economic implications. The forward-looking proposed initiative involved 3,200 employees, more than two million square feet of constructed space with costs approaching one billion dollars. Unique executive skill set included: selection, direction and coordination among internal and external resources, clients, community groups, and elected officials.

Director, Corporate Human Relations

Extensive experience collaborating and maintaining relationships with multiple unions including United Auto Workers (UAW), International Association of Machinists (IAM) and others. Conducted or oversaw major agreements, while improving Caterpillar's attractiveness to employees and its market competitive position.

- Responsible for foreign and domestic labor relations and corporate human resources, government reporting, performance management and internal investigations. Other assignments included governmental affairs lobbying on such matters. Accomplishments included:
 - Overseeing a 25-member corporate team and 100+ business unit HR/LR professionals
 - Navigating and negotiating an at-valued \$4.8 billion contract, over a six-year period, the 2011 UAW labor agreement that involved more than 10,000 workers in seven Locals. Outcome resulted in improved cost structure, reduced pension liability and additional operational flexibility
 - Highlighted in a recently pulished book regarding company history, accomplishments and critical decisions: <u>The</u> <u>Caterpillar Way</u> by Craig T. Bouchard and James V. Koch, NY: McGraw-Hill, c2013.

2009-2012

2018 - 2019

2014 - 2018

2012-2013

2018 - 4

President of Caterpillar University and Director of Talent Development 2007-2009

Chief Learning Officer for Caterpillar's internal training capacity. Caterpillar University classes were developed for more than 110,000 employees in nearly every country. Training capacities included 6Sigma, Caterpillar Production System, and Leadership Development. Ensured diverse delivery methods, such as in-class, online, interactive and leaders-as-teachers.

- Oversaw an annual budget of more than \$60 million and a 120-person team
- Measurable outcomes of learning (similar to ROI) exceeded industry norms
- Published in <u>Training/Development Magazine</u>, Jan. 2008
- Responsible for Talent Acquisition and Succession Planning

Director of Engagement, Talent and Aviation

Established a direction-changing effort of positive management at nearly 55 non-represented domestic locations, following a protracted seven-year labor dispute, a collective agreement was completed in March 1998. Responsible for Labor Relations, interacting with UAW, IAM and other unions (each of which sought greater density stake within Caterpillar).

1999-2006

- Led the team that identified Employee Engagement as a top-tier measurement and developed the Employee Opinion Survey, which provided year-round feedback, early problem identification and improved identification with company objectives
- Became *Chief Spokesman* for U.S. collective bargaining, covering approximately 11,000 UAW-represented employees, 2,000 IAM-represented employees and a variety of other unions

Plant Manager

Remanufacturing Plant, located in Corinth, Mississippi, 2 facilities, 750 employees, \$325 million revenue	1995-1996
--	-----------

Held numerous positions of increasing responsibility within Human Resources:

•	Human Resource Planning Manager, Gosselies, Belgium	1995-1996
٠	Labor Relations Research and Planning Manager, Corporate Labor Relations	1990-1995
٠	Labor Relations Manager, Employee Relations	1987-1989
•	Arbitration Representative, Labor Relations	1985-1987
•	Labor Relations Representative, Peoria Area Labor Relations	1984-1985
•	Labor Relations Representative, Employee Relations	1981-1984

Held numerous other manufacturing supervisory positions

Education and Training

Duke University	Advanced Management Program	1991
Brookings-Inside Washington	Business/Public Policy	1991
Keller Graduate School of Management	M.B.A., Business Administration	1984
Lewis University	B.S., Business Administration	1975

Affiliations

Community Foundation of Central Illinois	Board Member/Past Chairman
HR Policy Association	Member
Tri-County Urban League (Peoria)	Board Member/Past Chairman
Center for Prevention of Abuse	Board Member/Past Chairman
Downtown Development Corp. of Peoria, IL	Board Member/Past Chairman
Midwest Food Bank	



From: Kim Huttenlocher <kimhuttenlocher@gmail.com> Sent: Monday, August 29, 2022 10:52 AM To: Cleo Adams <crismondc@whhassociates.com> Subject: Board Vacancy

Hello,

I am interested in applying for the board vacancy. Here are my responses to the guidelines you put forth in your public notice on the vacancy:

• I am a seasonal resident of The Brooks. I live at 22964 Shady Knoll Drive in Shadow Wood. I am available via Zoom or other virtual platforms for meetings that occur during the summer months.

I would like to serve on the board because I am a firm believer in giving of my time to ensure that I help to make my community a great place to live. I feel it's important to work toward solutions rather than just talking about problems.

- I do not have any previous experience working for Community Development Districts, but I have a very long history of serving in leadership positions on various nonprofit boards. To list a few: Clarkston (MI) Community Historical Society (President, VP, Secretary), Clarkston (MI) Heritage Museum Committee (Secretary), St. Vincent de Paul-Detroit Foundation Board, Blessings in a Backpack (Waterford, MI) Steering Commission (founding member), Impact100 Metro Detroit (founding member, Secretary), Brooks Pickleball Club. There are more to list, but I will stop here for space.
- Though I don't have a background in infrastructure management, what I can offer to the board are excellent organizational skills and a great deal of experience with leading and participating in public meetings, following specific rules of order (Robert's Rules), and document management as it relates to public record. I also understand the importance of transparency when it comes to managing funds that belong to others. Whether these funds come from nonprofit donors or taxpayers, managing them to ensure that they are used for the greatest good is of paramount importance to me.

Thank you for your consideration.

Kim Huttenlocher 22964 Shady Knoll Drive Bonita Springs, FL 34135 248-505-5485 kimhuttenlocher@gmail.com



From: david woessner <dwoessner2012@gmail.com> Sent: Wednesday, September 7, 2022 12:15 AM To: Cleo Adams <crismondc@whhassociates.com> Subject: CDD Board Vacancy

Good evening. I would like to volunteer to be a member of the Brooks OF Bonita Springs CCD-2 Board of Supervisors.

I have attached a brief description of my background and my reasons for wanting to serve on the Board. See attached.

I hope you will consider me.

Dave Woessner

DAVID WOESSNER

9172 WILLOW WALK

dwoessner2012@gmail.com

My name is David Woessner and I would like to submit my name to fill the vacancy on the Board of Supervisors of the CDD Board.

I have been a land developer for 30 years and have owned a civil engineering company for 15 years. I am experienced in storm water management design and have designed and built 1000-year storm frequency facilities in Maryland. During my career I have designed and built roads, storm drains, storm water management facilities, and water and sewer utilities in numerous communities. The most recent community I am developing is Dorsey's Ridge. You can visit my web site at dorseysridge.com.

I am a Florida resident, but my wife and I spend several months in Maryland every year to be close to family. I think my back ground will be useful when the board has to interface with engineers and surveyors. I have years of experience reviewing and negotiating engineering services contracts and land acquisition contracts. I do not have previous experience working with this District.

I hope you consider me.

Sincerely.

Dave Woessner



RESOLUTION 2023-01

A RESOLUTION OF THE BROOKS OF BONITA SPRINGS II COMMUNITY DEVELOPMENT DISTRICT, DESIGNATING CERTAIN OFFICERS OF THE DISTRICT, AND PROVIDING FOR AN EFFECTIVE DATE.

WHEREAS, the Brooks of Bonita Springs II Community Development District ("District") is a local unit of special-purpose government created and existing pursuant to Chapter 190, *Florida Statutes*, being situated in the Lee County, Florida; and

WHEREAS, the Board of Supervisors of the District desires to designate the belowrecited persons to the offices specified.

> NOW, THEREFORE, BE IT RESOLVED BY THE BOARD OF SUPERVISORS OF THE BROOKS OF BONITA SPRINGS II COMMUNITY DEVELOPMENT DISTRICT:

1. The District officers are as follows:

is appointed Chair

is appointed Vice Chair

Chuck Adams is appointed Secretary

is appointed Assistant Secretary

is appointed Assistant Secretary

is appointed Assistant Secretary

Craig Wrathell is appointed Assistant Secretary

- 2. This Resolution supersedes any prior appointments made by the Board for Chair, Vice Chair, Secretary and Assistant Secretaries; however, prior appointments by the Board for Treasurer and Assistant Treasurer(s) remain unaffected by this Resolution.
- 3. This Resolution shall become effective immediately upon its adoption.

ADOPTED THIS 26TH DAY OF OCTOBER, 2022.

ATTEST:

BROOKS OF BONITA SPRINGS II COMMUNITY DEVELOPMENT DISTRICT

Secretary/Assistant Secretary

Chair/Vice Chair, Board of Supervisors



NOTICE OF TENDER OF RESIGNATION

To: Board of Supervisors Brooks of Bonita Springs II Community Development District Attn: Chesley E. Adams. Jr., District Manager 2300 Glades Road, Suite 410W Boca Raton, Florida 33431

> THOMAS OAVID BROWN Printed Name

Date:

From:

7/27/22

I hereby tender my resignation as a member of the Board of Supervisors of the *Brooks of Bonita Spring II Improvement Community Development District.* My tendered resignation will be deemed to be effective as of the time a quorum of the remaining members of the Board of Supervisors accepts it at a duly noticed meeting of the Board of Supervisors.

I certify that this Notice of Tender of Resignation has been executed by me and [__] personally presented at a duly noticed meeting of the Board of Supervisors, [__] scanned and electronically transmitted to gillyardd@whhassociates.com or [__] faxed to 561-571-0013 and agree that the executed original shall be binding and enforceable and the fax or email copy shall be binding and enforceable as an original.

Z/